

(Dealing Member's letter head)

Checklist for Formal Application for Listing of Securities

(Insert name of applicant issuer):

Date of approval of The Nigerian Stock Exchange¹:

The issuer must comply with Section C: *Requirements for All Listings* as well as Chapter 1: *New Listing of Securities* or Chapter 2: *Subsequent Listing of Securities*, Rulebook of The Exchange, 2015 (Issuers' Rules).

Application with insufficient documentation or which does not meet the listing requirements will not be processed. Where soft copy document is required the document should be forwarded to lr@nse.com.ng; okuti@nse.com.ng and ooqe@nse.com.ng.

	Particulars	Please tick as appropriate (✓)			
		Submitted	Not submitted	Not applicable	Comment
1	Indemnity Letter				
2	General Undertaking				
3	Declaration of Compliance				
	Soft copies:				
4	Evidence of dispatch of Share Certificates/e-allotment*				
5	Securities and Exchange Commission's Approval of Basis of Allotment**				
6	Newspaper Publication of Basis of Allotment**				

I, an approved executive of (Name of sponsor) hereby confirm that this Checklist is complete and that no other information which is required in terms of the Listings Requirements has been omitted. I also confirm that we have carried our reasonable due diligence on information contained in the documents and are satisfied with our findings.

Signed by approved executive of sponsor.

.....
SIGNATURE

.....
DATE

Note:

* Not required for listing by Introduction

** Not required for listing by introduction and employee share based payment scheme

¹ **Caution:** The documents listed in this checklist are required to be submitted for application which has been approved by The Exchange. The documents should be submitted along a formal application for listing of securities and must relate to the units of the securities which are successfully subscribed to and fully paid up.

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(Internal use only)

Reviewed by:

Name:.....

Date:.....