

## STOCK MARKET REPORT FOR JUNE 1<sup>ST</sup> 2018

It was a four-day trading session this week as the Federal Government of Nigeria declared Tuesday May 29<sup>th</sup>, 2018, a public holiday to mark the Democracy Day celebration.

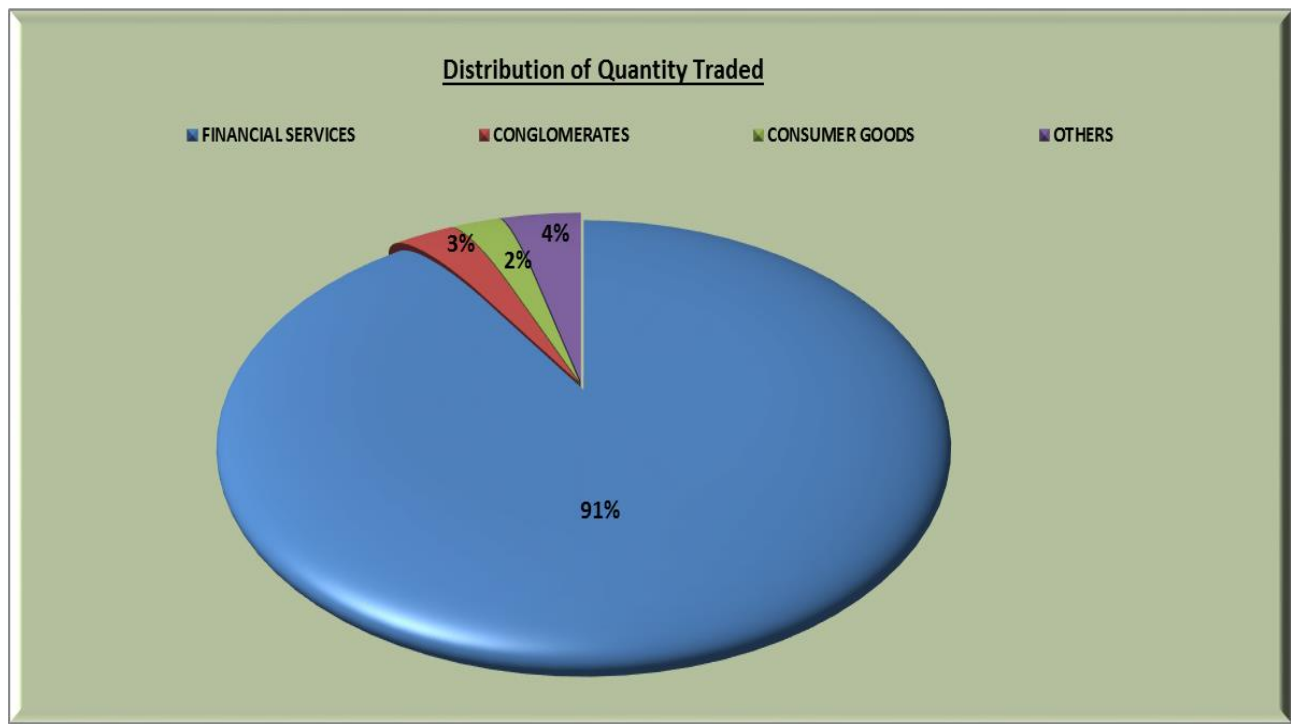
Meanwhile, a total turnover of 2.699 billion shares worth N84.775 billion in 19,715 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.372 billion shares valued at N16.022 billion that exchanged hands last week in 21,099 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.451 billion shares valued at N78.417 billion traded in 11,403 deals; thus contributing 90.84% and 92.50% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 76.845 million shares worth N126.358 million in 835 deals. The third place was occupied by Consumer Goods Industry with a turnover of 64.437 million shares worth N4.427 billion in 3,491 deals.

Trading in the Top Three Equities namely – Stanbic IBTC Holdings Plc, Access Bank Plc and Zenith Bank International Plc (measured by volume) accounted for 1.626 billion shares worth N70.285 billion in 2,882 deals, contributing 60.23% and 82.91% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
28-May-18	4,461	222,315,673	1,642,888,135.44	116	10	33	73
30-May-18	5,057	342,046,570	4,739,022,448.76	104	23	25	56
31-May-18	5,166	1,617,391,645	71,197,300,112.51	110	21	26	63
01-Jun-18	5,031	516,832,237	7,195,990,282.90	122	15	28	79





## ETPs

Also traded during the week were a total of 22,080 units of Exchange Traded Products (ETPs) valued at N393,726.30 executed in 10 deals, compared with a total of 70 units valued at N1,943.00 that was transacted last week in 7 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	3	22,010	392,981.40
2	VETGOODS	3	30	264.1
3	VETBANK	2	20	95.6
4	VETINDEF	2	20	385.2
	<b>Total</b>	<b>10</b>	<b>22,080</b>	<b>393,726.30</b>

## BONDS

A total of 6,433 units of Federal Government valued at N6.599 million were traded this week in 12 deals, compared with a total of 10,754 units valued at N11.412 million transacted last week in 5 deals.

S/N	Security	Deals	Volume	Value
1	FGS2019S1	3	3,820	3,920,676.49
2	FGS2020S7	2	1,016	1,048,059.57
3	FGS2019S2	3	580	590,966.29
4	FGS202121	1	500	507,920.70
5	FGS202019	1	500	514,603.43
6	FGS202011	1	10	10,063.19
7	FGS202013	1	7	7,202.93
	<b>Total</b>	<b>12</b>	<b>6,433</b>	<b>6,599,492.60</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 6.38% to close the week at 36,816.29 and N13.336 trillion respectively.

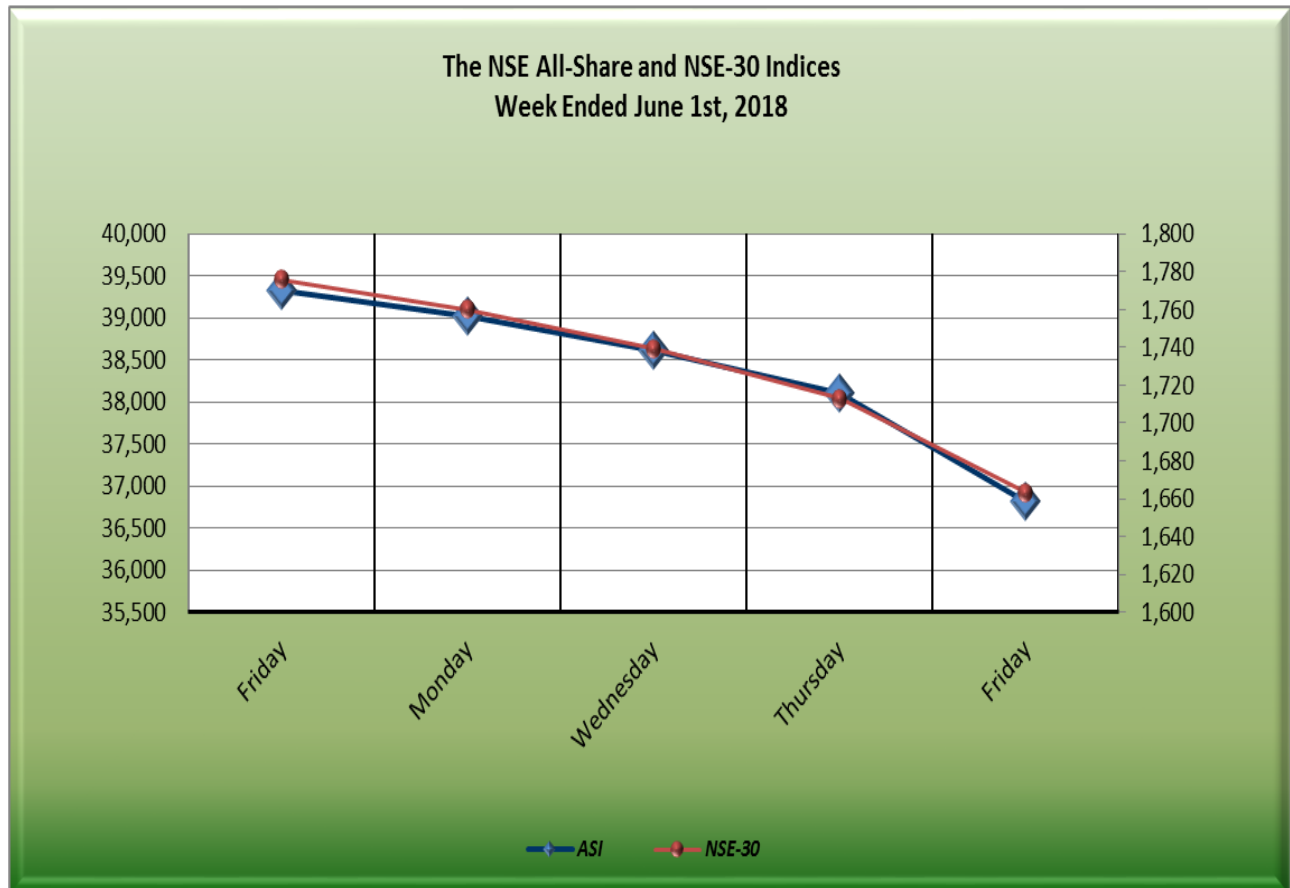
Similarly, all other indices finished lower with the exception of the NSE ASeM Index that closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 25/05/2018	WEEK CLOSE 01/06/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	39,323.62	36,816.29	-2507.33	<b>-6.38</b>	-3.38	-11.30	-3.73
NSE CG Index	1,548.88	1,468.45	-80.43	<b>-5.19</b>	-2.12	-11.50	-3.23
NSE Premium Index	2,861.24	2,688.62	-172.62	<b>-6.03</b>	-4.14	-8.87	4.86
The NSE-Main Board Index	1,729.39	1,613.70	-115.69	<b>-6.69</b>	-2.67	-10.07	-5.83
NSE ASeM Index	949.59	949.59	0.00	<b>0.00</b>	0.00	-3.94	-12.67
NSE 30 Index	1,775.78	1,663.08	-112.70	<b>-6.35</b>	-2.91	-11.27	-4.79
NSE Banking Index	490.66	468.65	-22.01	<b>-4.49</b>	-1.16	-9.97	-1.43
NSE Insurance Index	141.79	141.63	-0.16	<b>-0.11</b>	-0.21	-6.26	1.62
NSE Consumer Goods Index	939.74	859.45	-80.29	<b>-8.54</b>	-3.49	-12.13	-11.95
NSE Oil/Gas Index	349.40	341.34	-8.06	<b>-2.31</b>	-1.41	-1.61	3.22



# WEEKLY REPORT

NSE Lotus II	2,637.23	2,448.25	-188.98	<b>-7.17</b>	-3.11	-9.29	-4.38
NSE Industrial Goods Index	2,059.02	1,846.87	-212.15	<b>-10.30</b>	-3.77	-15.75	-6.52
NSE Pension Index	1,475.34	1,433.63	-41.71	<b>-2.83</b>	-0.88	-9.53	3.91



## SUMMARY OF PRICE CHANGES

Twenty-five (25) equities appreciated in price during the week, higher than fourteen (14) in the previous week. Forty-eight (48) equities depreciated in price, lower than sixty-one (61) equities of the previous week, while ninety-six (96) equities remained unchanged higher than ninety-four (94) equities recorded in the preceding week.



## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ETERNA PLC.	5.27	6.33	1.06	↑ 20.11
CEMENT CO. OF NORTH.NIG. PLC	24.00	27.95	3.95	↑ 16.46
MUTUAL BENEFITS ASSURANCE PLC.	0.35	0.38	0.03	↑ 8.57
JAIZ BANK PLC	0.63	0.67	0.04	↑ 6.35
DANGOTE SUGAR REFINERY PLC	16.50	17.45	0.95	↑ 5.76
FLOUR MILLS NIG. PLC.	29.50	31.10	1.60	↑ 5.42
UNILEVER NIGERIA PLC.	49.00	51.45	2.45	↑ 5.00
FIRST ALUMINIUM NIGERIA PLC	0.42	0.44	0.02	↑ 4.76
FIDELITY BANK PLC	1.90	1.99	0.09	↑ 4.74
FBN HOLDINGS PLC	9.70	10.15	0.45	↑ 4.64

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
INTERNATIONAL BREWERIES PLC.	51.80	40.20	-11.60	↓ -22.39
LAFARGE AFRICA PLC.	40.50	34.00	-6.50	↓ -16.05
FORTE OIL PLC.	40.70	35.15	-5.55	↓ -13.64
NIGERIAN BREW. PLC.	115.40	103.00	-12.40	↓ -10.75
NESTLE NIGERIA PLC.	1,600.00	1,430.00	-170.00	↓ -10.63
A.G. LEVENTIS NIGERIA PLC.	0.59	0.53	-0.06	↓ -10.17
CAVERTON OFFSHORE SUPPORT GRP PLC	2.35	2.12	-0.23	↓ -9.79
UNION BANK NIG.PLC.	6.10	5.55	-0.55	↓ -9.02
VERITAS KAPITAL ASSURANCE PLC	0.34	0.31	-0.03	↓ -8.82
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.46	0.42	-0.04	↓ -8.70

## PRICE ADJUSTMENTS

S/N	CLOSURE DATE	SECURITY	LAST CLOSE PRICE	DIVIDEND	EX-DIV PRICE
1	28/5/2018	CAP PLC	N38.85	N2.05	N36.80
2	28/5/2018	11 PLC (MOBIL)	N172.50	N8.00	N164.50

## FINANCIAL NEWS

S/NO	COMPANY	PERIOD			YEAR
1	GREIF NIGERIA PLC	2ND QUARTER	UNAUDITED	APRIL	2018

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## **OTHER MARKET NEWS**

**Suspension of trading in the shares of Paints & Coatings Manufacturers Company Plc on the Floor of The Exchange:** The Ordinary Shares of Paints & Coatings Manufacturers Plc (“the Company”) was suspended from trading on The Floor of The Exchange on Wednesday, 30 May 2018. The suspension of trading in the shares of the Company is to align with the effective date for determining the shareholders who will qualify to receive the scheme shares ahead of the implementation of the voluntary delisting of the company.