



## STOCK MARKET REPORT FOR FEBRUARY 3RD, 2017

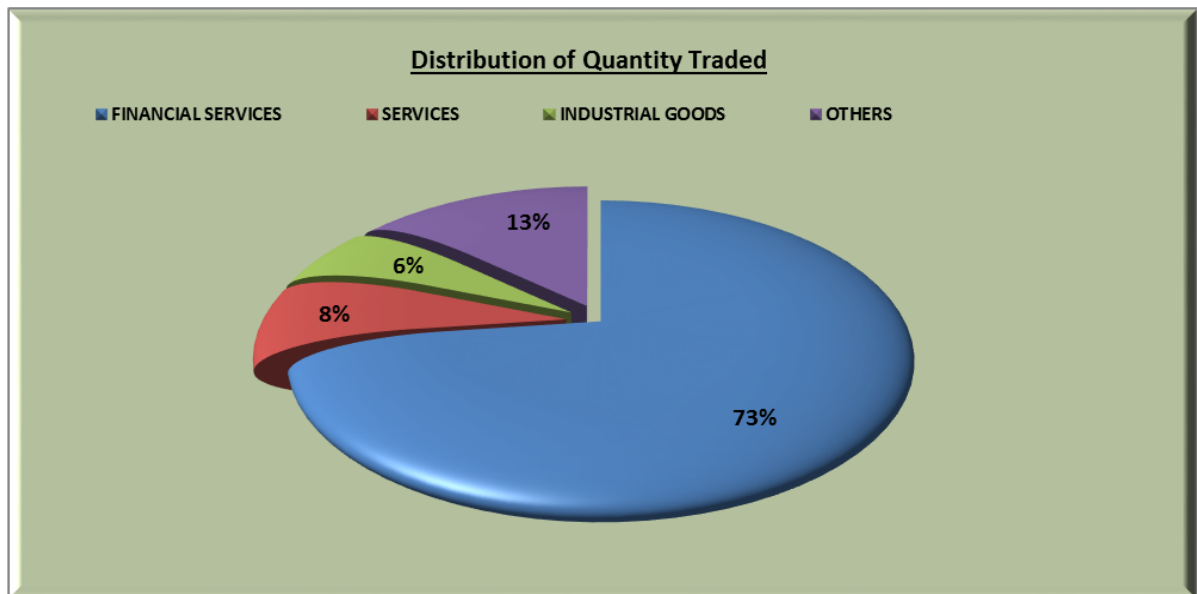
A total turnover of 1.153 billion shares worth N8.032 billion in 12,783 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 990.584 million shares valued at N18.823 billion that exchanged hands last week in 14,917 deals.

The Financial Services Industry (measured by volume) led the activity chart with 841.221 million shares valued at N3.065 billion traded in 7,102 deals; thus contributing 72.93% and 38.16% to the total equity turnover volume and value respectively. The Services Industry followed with 91.826 million shares worth N139.497 million in 265 deals. The third place was occupied by Industrial Goods Industry with a turnover of 67.010 million shares worth N247.141 million in 510 deals.

Trading in the Top Three Equities namely – Continental Reinsurance Plc, FBN Holdings Plc and Medview Airline Plc (measured by volume) accounted for 381.262 million shares worth N788.588 million in 1,008 deals, contributing 33.05% and 9.82% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Jan-17	2,139	143,523,453	755,890,255.98	78	9	19	50
31-Jan-17	2,914	205,771,130	2,762,787,400.24	97	16	24	57
01-Feb-17	2,620	305,017,704	1,571,333,133.00	91	9	27	55
02-Feb-17	2,760	354,502,979	1,717,892,233.41	94	20	17	57
03-Feb-17	2,350	144,626,685	1,223,700,591.84	84	8	22	54





## ETPs

Also traded during the week were a total of 310 units of Exchange Traded Products (ETPs) valued at N19,292.65 executed in 10 deals, compared with a total of 8,519 units valued at N527,483.35 transacted last week in 10 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	STANBICETF30	2	280	19,040.00
2	LOTUSHAL15	2	10	82.90
3	VETBANK	1	5	12.40
4	VETGOODS	1	5	28.55
5	VETGRIF30	1	5	59.05
6	VETINDEF	1	5	69.75
	<b>Total</b>	<b>8</b>	<b>310</b>	<b>19,292.65</b>

## BONDS

A total of 100 units of Federal Government Bonds valued at N106,155.39 were traded this week in 1 deal, compared with a total of 59,299 units valued at N56.379 million transacted last week in 6 deals.

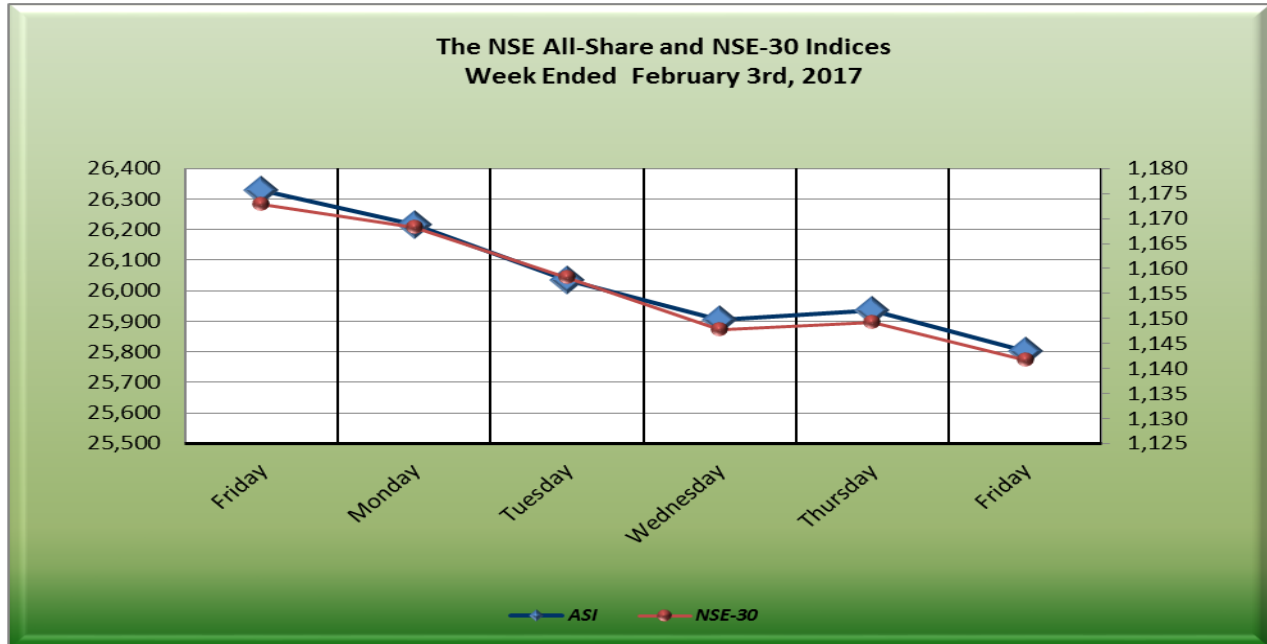
S/N	Security	Deals	Volume	Value
1	FG122020S1	1	100	106,155.39
	<b>Total</b>	<b>1</b>	<b>100</b>	<b>106,155.39</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 2.00% and 1.84% to close the week at 25,802.54 and N8.892 trillion respectively.

Similarly, all other Indices finished lower during the week with the exception of the NSE Premium Index and NSE Industrial Goods Indices that appreciated by 0.15% and 4.37% respectively, while the NSE ASEM Index closed flat (See summary of Index movements in the table below):

	WEEK CLOSE 27/1/2017	WEEK CLOSE 3/2/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
	% Change						
The NSE All-Share Index (ASI)	26,328.22	25,802.54	-525.68	<b>-2.00</b>	-0.90	-3.99	-3.99
NSE Premium Index	1,658.97	1,661.46	2.49	<b>0.15</b>	0.86	-2.01	-2.01
The NSE-Main Board Index	1,180.23	1,140.96	-39.27	<b>-3.33</b>	-1.99	-5.22	-5.22
NSE ASEM Index	1,202.97	1,202.97	0.00	<b>0.00</b>	0.00	1.12	1.12
NSE 30 Index	1,172.86	1,141.72	-31.14	<b>-2.66</b>	-1.42	-4.47	-4.47
NSE Banking Index	284.16	276.17	-7.99	<b>-2.81</b>	-0.41	0.67	0.67
NSE Insurance Index	126.94	123.69	-3.25	<b>-2.56</b>	-0.96	-2.06	-2.06
NSE Consumer Goods Index	670.00	632.85	-37.15	<b>-5.54</b>	-4.30	-11.20	-11.20
NSE Oil/Gas Index	303.24	287.96	-15.28	<b>-5.04</b>	-3.80	-7.91	-7.91
NSE Lotus II	1,746.98	1,690.32	-56.66	<b>-3.24</b>	-2.65	-8.21	-8.21
NSE Industrial Goods Index	1,551.57	1,619.41	67.84	<b>4.37</b>	4.07	1.51	1.51
NSE Pension Index	819.30	805.73	-13.57	<b>-1.66</b>	-0.69	-0.53	-0.53



## SUMMARY OF PRICE CHANGES

Twenty-three (23) equities appreciated in price during the week, lower than twenty-nine (29) equities of the previous week. Thirty-seven (37) equities depreciated in price, higher than thirty (30) equities of the previous week, while one hundred and fifteen (115) equities remained unchanged lower than one hundred and sixteen (116) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CAVERTON OFFSHORE SUPPORT GRP PLC	0.69	0.80	0.11	↑ 15.94
LAFARGE AFRICA PLC	40.43	44.40	3.97	↑ 9.82
UNITY BANK PLC	0.74	0.80	0.06	↑ 8.11
MOBIL OIL NIGERIA PLC	264.56	275.99	11.43	↑ 4.32
7-UP BOTTLING COMPANY PLC	108.00	112.10	4.10	↑ 3.80
UNITED CAPITAL PLC	3.44	3.55	0.11	↑ 3.20
MAY & BAKER NIGERIA PLC	0.97	1.00	0.03	↑ 3.09
ETERNA PLC	3.48	3.58	0.10	↑ 2.87
STERLING BANK PLC	0.73	0.75	0.02	↑ 2.74
GUINNESS NIGERIA PLC	64.90	66.50	1.60	↑ 2.47



## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FORTE OIL PLC	71.88	61.00	-10.88	↓ -15.14
NEIMETH PLC	0.73	0.62	-0.11	↓ -15.07
UACN PROPERTY DEVELOPMENT CO. PLC	2.88	2.48	-0.40	↓ -13.89
TOTAL NIGERIA PLC	298.96	268.00	-30.96	↓ -10.36
DIAMOND BANK PLC	0.99	0.89	-0.10	↓ -10.10
NESTLE FOODS NIGERIA PLC	750.00	680.00	-70.00	↓ -9.33
WEMA BANK PLC	0.55	0.50	-0.05	↓ -9.09
CONTINENTAL REINSURANCE PLC	1.22	1.11	-0.11	↓ -9.02
CUSTODIAN AND ALLIED PLC	3.60	3.33	-0.27	↓ -7.50
UAC OF NIGERIA PLC	16.41	15.20	-1.21	↓ -7.37

## NEW LISTING

- **Equity**

A total volume of 9,750,649,400 ordinary shares at N1.50 each belonging to MEDVIEW AIRLINE PLC were admitted to trade at the Exchange on Tuesday 31<sup>st</sup> January, 2017.

## PRICE ADJUSTMENT

- The equity price of NEIMETH INTERNATIONAL PHARMACEUTICAL PLC was adjusted on 31<sup>st</sup> of January 2017 for a scrip issue of 1 for 10 as declared by the board of directors. The last close price was N0.70, hence the ex-scrip price N0.64.

## SUPPLEMENTARY LISTING EQUITY

- Sequel to the bonus issue of 1 for 10, a total volume of 156,955,133 units were added to NEIMETH INTERNATIONAL PHARMACEUTICAL PLC today, thus bringing its total outstanding shares to 1,726,506,461 units.

## SUPPLEMENTARY LISTING BONDS

- A total volume of 74,896,820, 105,100,320, 34,951,440 units were added to the following bonds 12.50% FGN JAN 2026, 12.40% FGN MAR 2036 and 14.50% FGN JUL 2021 respectively on Tuesday 31<sup>st</sup> January, 2017.



## **FINANCIAL NEWS**

### **UNAUDITED ACCOUNTS**

**7-UP BOTTLING COMPANY PLC: FINANCIAL STATEMENTS FOR THE THIRD QUARTER ENDED DECEMBER , 2016 – ‘000’** Revenue 2016 N75,899,025 2015 N60,226,131  
Profit/Loss After Tax 2016 (N4,843,166) 2015 N2,230,403.

**INTERNATIONAL BREWERIES PLC: FINANCIAL STATEMENTS FOR THE NINE MONTHS PERIOD ENDED DECEMBER 31, 2016 – ‘000’** Revenue 2016 N22,739,334 2015 N16,460,802  
Profit/Loss After Tax 2016 (N436,793) 2015 N1,710,016

**THE TOURIST COMPANY OF NIGERIA PLC: FINANCIAL STATEMENTS FOR THE SIX MONTHS PERIOD ENDED DECEMBER 31, 2016 – ‘000’** Revenue 2016 N1,531,246 2015 N1,611,193  
Profit/Loss After Tax 2016 (N1,917,548) 2015 (N307,018)

**VITAFOAM NIGERIA PLC: FINANCIAL STATEMENTS FOR THE THREE MONTHS PERIOD ENDED DECEMBER 31, 2016 – ‘000’** Revenue 2016 N5,287,262 2015 N4,511,617  
Profit/Loss After Tax 2016 N83,581 2015 N108,179

**FLOUR MILLS OF NIGERIA PLC: FINANCIAL STATEMENTS FOR THE NINE MONTHS ENDED DECEMBER 31, 2016 – ‘000’** Revenue 2016 N389,943,738 2015 N263,679,981  
Profit/Loss After Tax 2016 N7,400,986 2015 N19,003,344

**ACADEMY PRESS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 30, 2016 – ‘000’** Revenue 2016 N1,388,693 2015 N1,542,693  
Loss After Tax 2016 (N283,558) 2015 (N139,160)

**N NIG. FLOUR MILLS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 30, 2016 – ‘000’** Revenue 2016 N461,143 2015 N759,730  
Profit/Loss After Tax 2016 (N38,849) 2015 N72,045

**CHELLARAMS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’** Revenue 2016 N9,392,603 2015 N15,962,901  
Profit After Tax 2016 N105,316 2015 N202,564

**AVON CROWNCAPS & CONTAINERS: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’** Revenue 2016 N6,388,967 2015 N3,832,729  
Loss After Tax 2016 (N122,507) 2015 (N22,156)

**INTERLINKED TECHNOLOGIES PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’** Revenue 2016 N46,906 2015 N73,153  
Profit/Loss After Tax 2016 (N2,846) 2015 N2,886

**NEIMETH INTERNATIONAL PHARMACEUTICALS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’** Revenue 2016 N137,394 2015 N396,152  
Profit After Tax 2016 (N248,364) 2015 N51,848

**UNIVERSITY PRESS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’** Revenue 2016 N1,505,386 2015 N1,379,187  
Profit After Tax 2016 N176,286 2015 N132,690

**HONEYWELL FLOUR MILL PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – ‘000’** Revenue 2016 N37,974 2015 N39,775  
Profit After Tax



2016 N1,323 2015 N1,485

## **AUDITED ACCOUNTS**

**FORTE OIL PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED DECEMBER 31, 2016 – '000'** Revenue 2016 N148,605,261 2015 N124,617,238 Profit/Loss After Tax 2016 N2,890,430 2015 N5,794,055.

**GREIF NIGERIA PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED OCTOBER 31, 2016 – '000'** Revenue 2016 N999,150 2015 N805,370 Profit/Loss After Tax 2016 N27,106 2015 N24,624. Closure of Register- Year Ended 31 October 2016. Proposed dividend- 60kobo per share. Proposed Bonus- Nil Closure Date- 22<sup>nd</sup>-24<sup>th</sup> March 2017. Payment Date- 5<sup>th</sup> May 2017. AGM Venue: Neni Hall, Rockview Hotel, Park Lane, Apapa, Lagos Time: 11.00a.m.

**MULTIVERSE MINING AND EXPLORATION PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2015 – '000'** Revenue 2015 N57,792 2014 N49,169 Profit/Loss After Tax 2015 (N386,721) 2014 (N552,408)

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