



## STOCK MARKET REPORT FOR AUGUST 3RD 2018

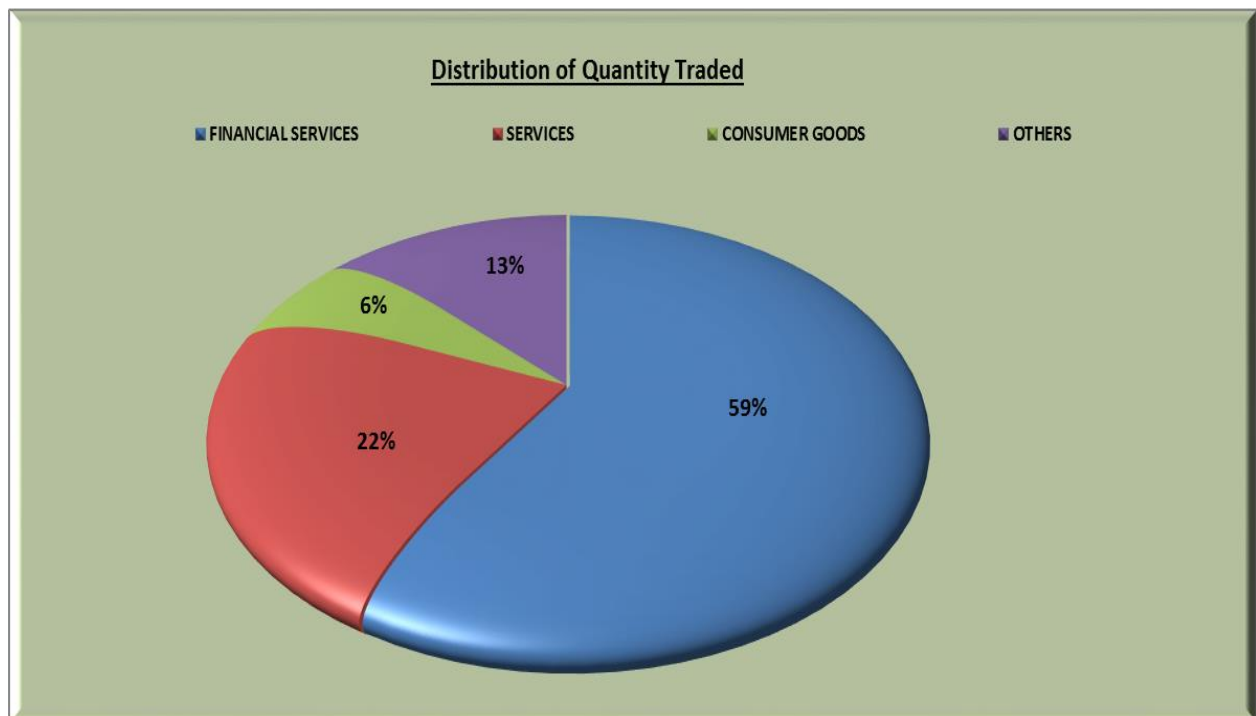
A total turnover of 1.391 billion shares worth N20.316 billion in 20,064 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.417 billion shares valued at N16.739 billion that exchanged hands last week in 19,832 deals.

The Financial Services Industry (measured by volume) led the activity chart with 824.153 million shares valued at N9.274 billion traded in 11,620 deals; thus contributing 59.23% and 45.65% to the total equity turnover volume and value respectively. The Services Industry followed with 308.871 million shares worth N1.256 billion in 610 deals. The third place was occupied by Consumer Goods Industry with a turnover of 86.151 million shares worth N8.073 billion in 3,103 deals.

Trading in the Top Three Equities namely – Nigerian Aviation Handling Co. Plc, United Bank for Africa Plc and Zenith International Bank Plc (measured by volume) accounted for 460.997 million shares worth N5.273 billion in 2,513 deals, contributing 33.13% and 25.95% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Jul-18	4,091	319,404,219	3,048,305,575	104	31	22	51
31-Jul-18	5,943	244,965,442	4,494,698,034	112	17	24	71
01-Aug-18	3,494	240,214,078	4,985,270,441	110	21	24	65
02-Aug-18	3,294	320,452,197	3,532,335,059	104	23	16	65
03-Aug-18	3,242	266,403,743	4,255,369,889	108	18	28	62





## ETPs

Also traded during the week were a total of 2,304 units of Exchange Traded Products (ETPs) valued at N376,541.65 executed in 16 deals, compared with a total of 344 units valued at N50,021.24 that was transacted last week in 5 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	6	1,566	256,098.85
2	VETGRIF30	3	510	9,522.40
3	STANBICETF30	2	151	16,610.00
4	NEWGOLD	2	47	94,000.00
5	VETBANK	1	10	45.90
6	VETGOODS	1	10	86.30
7	VETINDEF	1	10	178.20
	<b>Total</b>	<b>16</b>	<b>2,304</b>	<b>376,541.65</b>

## BONDS

A total of 16,463 units of Federal Government Bond valued at N18.200 million were traded this week in 27 deals compared with a total of 7,518 units valued at N7.668 million transacted last week in 9 deals.

S/N	Security	Deals	Volume	Value
1	FG142037S2	2	8,138	9,785,688.87
2	FG122020S1	1	2,450	2,760,229.56
3	FGS2019S2	4	2112	2,126,675.48
4	FGSUK2024S1	9	2000	2,119,946.57
5	FGS202123	3	1096	823,352.11
6	FGS2019S1	2	500	423,143.98
7	FGS201912	2	52	51,820.01
8	FGS2020S5	2	50	51,484.40
9	FGS201914	1	40	32,262.15
10	FGS202019	1	25	25,467.32
	<b>Total</b>	<b>27</b>	<b>16,463</b>	<b>18,200,070.45</b>

## INDEX MOVEMENT

The NSE All-Share Index depreciated by 0.37% while Market Capitalization appreciated by 0.38% to close the week at 36,499.67 and N13.322 trillion respectively.

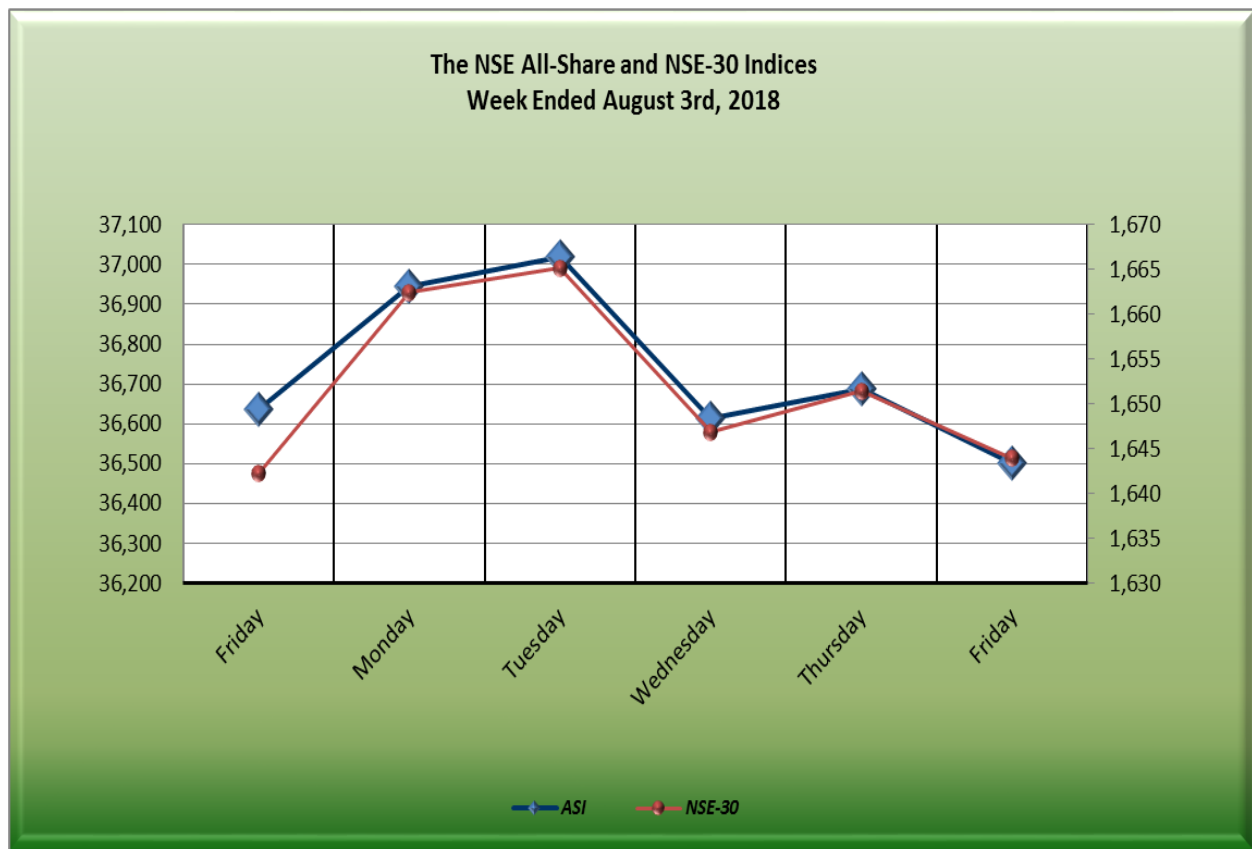
Similarly, all other indices finished lower with the exception of the NSE CG, NSE 30, NSE Banking and the NSE Oil/Gas Indices that appreciated by 0.55%, 0.10%, 0.83% and 6.76%. (See summary of Index movements in the table below):

	WEEK CLOSE 27/07/2018	WEEK CLOSE 03/08/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	36,636.97	36,499.67	-137.30	<b>-0.37</b>	-1.40	-4.65	-4.56
NSE CG Index	1,448.58	1,456.56	7.98	<b>0.55</b>	-0.65	-5.11	-4.01
NSE Premium Index	2,659.58	2,644.37	-15.21	<b>-0.57</b>	-0.91	-2.80	3.13



# WEEKLY REPORT

The NSE-Main Board Index	1,614.64	1,611.58	-3.06	<b>-0.19</b>	-1.83	-6.26	-5.96
NSE ASeM Index	810.39	809.92	-0.47	<b>-0.06</b>	0.00	-14.71	-25.51
NSE 30 Index	1,642.22	1,643.87	1.65	<b>0.10</b>	-1.28	-5.47	-5.89
NSE Banking Index	457.89	461.68	3.79	<b>0.83</b>	0.79	-3.02	-2.89
NSE Insurance Index	146.73	145.30	-1.43	<b>-0.97</b>	-1.61	-3.42	4.25
NSE Consumer Goods Index	856.75	848.13	-8.62	<b>-1.01</b>	-3.69	-8.58	-13.11
NSE Oil/Gas Index	297.58	317.70	20.12	<b>6.76</b>	0.47	-1.71	-3.93
NSE Lotus II	2,526.94	2,501.15	-25.79	<b>-1.02</b>	-1.49	-4.78	-2.31
NSE Industrial Goods Index	1,782.73	1,773.21	-9.52	<b>-0.53</b>	-0.41	-11.72	-10.24
NSE Pension Index	1,376.05	1,363.91	-12.14	<b>-0.88</b>	-1.82	-8.47	-1.15



## SUMMARY OF PRICE CHANGES

Thirty-four (34) equities appreciated in price during the week, higher than thirty-one (31) in the previous week. Forty-eight (48) equities depreciated in price, same as forty-eight (48) equities of the previous week, while eighty-seven (87) equities remained unchanged lower than ninety (90) equities recorded in the preceding week.



## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.22	0.33	0.11	↑ 50.00
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.42	0.60	0.18	↑ 42.86
MUTUAL BENEFITS ASSURANCE PLC.	0.30	0.37	0.07	↑ 23.33
NIGER INSURANCE CO. PLC.	0.26	0.30	0.04	↑ 15.38
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	625.00	710.00	85.00	↑ 13.60
LASACO ASSURANCE PLC.	0.32	0.36	0.04	↑ 12.50
CONSOLIDATED HALLMARK INSURANCE PLC	0.27	0.30	0.03	↑ 11.11
BETA GLASS PLC.	78.00	85.80	7.80	↑ 10.00
SUNU ASSURANCES NIGERIA PLC.	0.20	0.22	0.02	↑ 10.00
N NIG. FLOUR MILLS PLC.	6.55	7.20	0.65	↑ 9.92

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SMART PRODUCTS NIGERIA PLC	0.54	0.44	-0.10	↓ -18.52
INTERNATIONAL BREWERIES PLC.	37.00	30.50	-6.50	↓ -17.57
DIAMOND BANK PLC	1.40	1.17	-0.23	↓ -16.43
PHARMA-DEKO PLC.	2.20	1.90	-0.30	↓ -13.64
SKYE BANK PLC	0.70	0.62	-0.08	↓ -11.43
SECURE ELECTRONIC TECHNOLOGY PLC	0.40	0.36	-0.04	↓ -10.00
CONOIL PLC	27.00	24.30	-2.70	↓ -10.00
CAP PLC	35.00	31.50	-3.50	↓ -10.00
ROYAL EXCHANGE PLC.	0.30	0.27	-0.03	↓ -10.00
MEDVIEW AIRLINE PLC	2.14	1.93	-0.21	↓ -9.81

## New Listings

### Bonds

A total volume of 79,985 units of 10.483% FGNSB JULY 2020 and 263,065 units of 11.738% FGNSB DEC 2019 were admitted to trade at the Exchange on the 1st of August, 2018.

### Equity

A total volume of 1,612,066,200 ordinary shares of 50k each of Notore Chemical & Industries Plc at N62.50 per share were admitted on the Daily Official List of the Exchange on the 2<sup>nd</sup> of August, 2018.

## Financial News

S/NO	COMPANY	PERIOD			YEAR
1	UNIVERSAL INSURANCE COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2018
2	AUSTIN LAZ & COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2018
3	SOVEREIGN TRUST INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2018



4	JAIZ BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2018
5	PREMIER PAINTS PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
6	MUTUAL BENEFITS ASSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
7	MEYER PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
8	PHARMA-DEKO PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
9	FLOUR MILLS NIG. PLC.	1ST QUARTER	UNAUDITED	JUNE	2018
10	TANTALIZERS PLC	2ND QUARTER	UNAUDITED	JUNE	2018
11	ASSOCIATED BUS COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2018
12	IKEJA HOTEL PLC	2ND QUARTER	UNAUDITED	JUNE	2018
13	NCR (NIGERIA) PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
14	FORTE OIL PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
15	MAY & BAKER NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
16	C & I LEASING PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
17	CAPITAL OIL PLC	2ND QUARTER	UNAUDITED	JUNE	2018
18	U A C N PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
19	CHELLARAMS PLC.	1ST QUARTER	UNAUDITED	JUNE	2018
20	PRESTIGE ASSURANCE CO. PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
21	PRESCO PLC	2ND QUARTER	UNAUDITED	JUNE	2018
22	DIAMOND BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2018
23	NPF MICROFINANCE BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2018
24	NIGERIAN BREW. PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
25	TOTAL NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2018

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

## **OTHER MARKET NEWS**

**Cutix Plc: Closure of Register – Year Ended 30 April 2018**—Proposed Dividend: 20kobo per share. Proposed Bonus: 1 for 1, Qualification Date: 12 October 2018, Closure Date: 15th – 19th October 2018, AGM Date: 26th October 2018, Payment Date: 6th November 2018, AGM Venue: Conv-Aj Events Centre, No. 1, Metu Uzodike Street, Okpuno Otolo, Nnewi, Anambra State at 11:00am.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.