



STOCK MARKET REPORT FOR NOVEMBER 3RD 2017

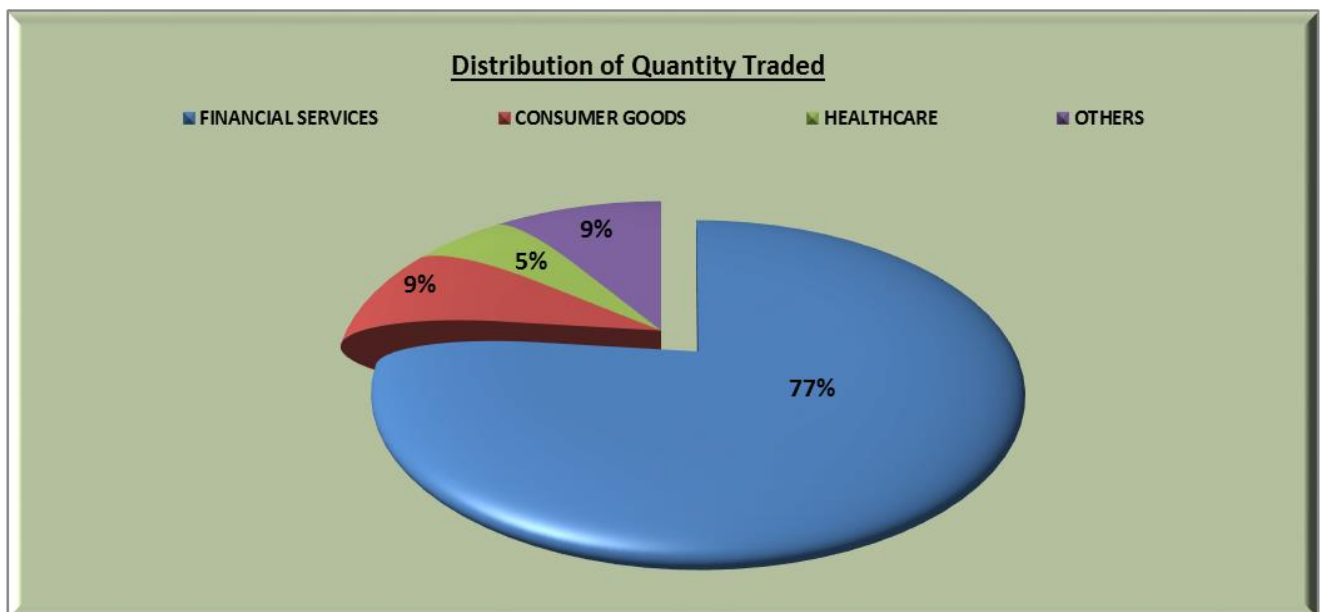
A total turnover of 1.363 billion shares worth N17.714 billion in 21,891 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.394 billion shares valued at N16.403 billion that exchanged hands last week in 19,195 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.046 billion shares valued at N9.032 billion traded in 12,847 deals; thus contributing 76.79% and 50.99% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 119.907 million shares worth N5.109 billion in 4,827 deals. The third place was occupied by Healthcare Industry with a turnover of 70.587 million shares worth N77.530 million in 349 deals.

Trading in the Top Three Equities namely – FBN Holdings Plc, Diamond Bank Plc and United Bank for Africa Plc (measured by volume) accounted for 497.016 million shares worth N2.947 billion in 4,205 deals, contributing 36.48% and 16.64% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Oct-17	3,401	174,957,606	1,824,073,186.24	91	18	21	52
31-Oct-17	4,503	259,079,690	3,054,792,643.79	95	24	27	44
01-Nov-17	4,119	249,348,515	5,202,781,721.79	104	23	21	60
02-Nov-17	5,472	318,147,676	3,950,445,553.66	98	27	18	53
03-Nov-17	4,396	361,052,189	3,682,264,248.47	97	21	19	57





ETPs

Also traded during the week were a total of 1,156,439 units of Exchange Traded Products (ETPs) valued at N6.404 million executed in 13 deals compared with a total of 104,544 units valued at N11.506 million transacted last week in 7 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VETBANK	7	946,095	4,446,647.80
2	VETGOODS	1	208,956	1,905,678.72
3	VETGRIF30	1	1100	18777
4	LOTUSHAL15	2	150	1662
5	STANBICETF30	1	135	13500
6	NEWGOLD	1	3	18000
	Total	13	1,156,439	6,404,265.52

BONDS

A total of 2,775 units of Federal Government Bonds valued at N2.770 million were traded this week in 4 deals, compared with a total of 559 units valued at N485,802.83 transacted last week in 5 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FGS2019S1	1	1,500	1,491,981.18
2	FG112024S1	2	1,125	1,123,793.23
3	FGS202011	1	150	154,680.43
	Total	4	2,775	2,770,454.84

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 1.31% to close the week at 36,939.59 and N12.785 trillion respectively.

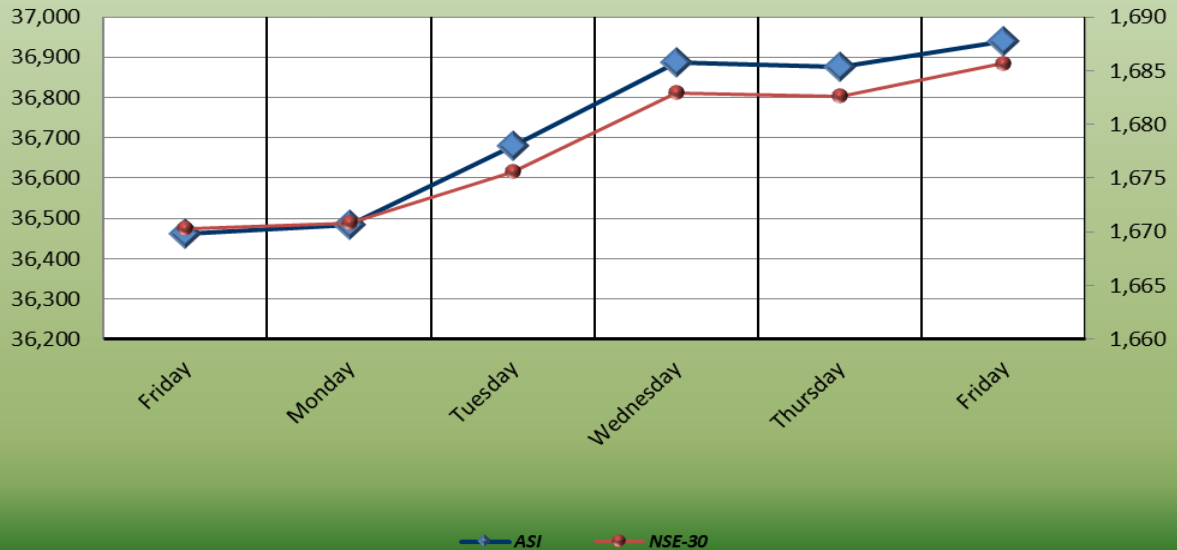
In addition, all other Indices finished higher during the week with the exception of the NSE-Main Board and NSE Consumer Goods Indices that depreciated by 0.11% and 0.07% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 27/10/2017	WEEK CLOSE 03/11/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	36,462.26	36,939.59	477.33	1.31	0.71	4.23	37.45
NSE Premium Index	2,422.24	2,510.64	88.40	3.65	1.97	8.07	48.08
The NSE-Main Board Index	1,644.15	1,642.36	-1.79	-0.11	-0.07	1.95	36.43
NSE ASeM Index	1,158.74	1,162.45	3.71	0.32	0.00	0.50	-2.29
NSE 30 Index	1,670.30	1,685.70	15.40	0.92	0.60	3.90	41.04
NSE Banking Index	464.53	465.78	1.25	0.27	0.47	5.82	69.79
NSE Insurance Index	139.10	141.22	2.12	1.52	1.56	1.07	11.82
NSE Consumer Goods Index	917.51	916.89	-0.62	-0.07	-0.21	-0.53	28.66
NSE Oil/Gas Index	282.17	286.24	4.07	1.44	0.38	1.93	-8.46
NSE Lotus II	2,277.68	2,331.88	54.20	2.38	1.24	4.64	26.62
NSE Industrial Goods Index	2,036.57	2,066.08	29.51	1.45	1.85	4.13	29.51
NSE Pension Index	1,283.26	1,305.66	22.40	1.75	2.08	6.88	61.18



WEEKLY REPORT

**The NSE All-Share and NSE-30 Indices
Week Ended November 3rd, 2017**



SUMMARY OF PRICE CHANGES

Thirty-seven (37) equities appreciated in price during the week, higher than thirty-three (33) of the previous week. Twenty-nine (29) equities depreciated in price, lower than thirty-two (32) equities of the previous week, while one hundred and five (105) equities remained unchanged lower than one hundred and six (106) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNIVERSITY PRESS PLC.	2.05	2.59	0.54	↑ 26.34
LEARN AFRICA PLC	0.84	1.00	0.16	↑ 19.05
FLOUR MILLS NIG. PLC.	30.00	35.47	5.47	↑ 18.23
DANGOTE FLOUR MILLS PLC	8.24	9.50	1.26	↑ 15.29
ETERNA PLC.	3.60	4.15	0.55	↑ 15.28
FBN HOLDINGS PLC	6.20	7.05	0.85	↑ 13.71
HONEYWELL FLOUR MILL PLC	2.01	2.19	0.18	↑ 8.96
AXAMANSARD INSURANCE PLC	2.02	2.17	0.15	↑ 7.43
UNITED BANK FOR AFRICA PLC	9.31	9.90	0.59	↑ 6.34
N.E.M INSURANCE CO (NIG) PLC.	1.28	1.36	0.08	↑ 6.25



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NEWREST ASL NIGERIA PLC	7.87	6.43	-1.44	↓ -18.30
LINKAGE ASSURANCE PLC	0.90	0.78	-0.12	↓ -13.33
UNILEVER NIGERIA PLC.	42.78	40.00	-2.78	↓ -6.50
LIVESTOCK FEEDS PLC.	0.89	0.84	-0.05	↓ -5.62
C & I LEASING PLC.	1.82	1.72	-0.10	↓ -5.49
CUSTODIAN AND ALLIED PLC	4.00	3.80	-0.20	↓ -5.00
BETA GLASS PLC.	56.85	54.01	-2.84	↓ -5.00
TRANS-NATIONWIDE EXPRESS PLC.	0.81	0.77	-0.04	↓ -4.94
INTERNATIONAL BREWERIES PLC.	49.20	46.85	-2.35	↓ -4.78
MORISON INDUSTRIES PLC.	0.63	0.60	-0.03	↓ -4.76

FINANCIAL NEWS

FINANCIALS OF QUOTED COMPANIES FOR THE WEEK

S/NO	COMPANY	PERIOD			YEAR
1	EKOCORP PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
2	PRESCO PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
3	EKOCORP PLC.	1ST QUARTER	UNAUDITED	MARCH	2017
4	UNION HOMES REAL ESTATE INVESTMENT TRUST (REIT)	FULL YEAR	AUDITED	DECEMBER	2016
5	S C O A NIG. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
6	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
7	N NIG. FLOUR MILLS PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2017
8	STANDARD TRUST ASSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
9	INTERNATIONAL BREWERIES PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2017
10	BERGER PAINTS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
11	FTN COCOA PROCESSORS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
12	CHAMPION BREW. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
13	TANTALIZERS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
14	CWG PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
15	MCNICHOLS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
16	OANDO PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
17	MUTUAL BENEFITS ASSURANCE PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
18	LINKAGE ASSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
19	ASSOCIATED BUS COMPANY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
20	7-UP BOTTLING COMP. PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2017
21	UNIVERSITY PRESS PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2017
22	AFRICAN ALLIANCE INSURANCE COMPANY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
23	MEDVIEW AIRLINE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
24	REGENCY ALLIANCE INSURANCE COMPANY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017



WEEKLY REPORT

25	FLOUR MILLS NIG. PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2017
26	E-TRANZACT INTERNATIONAL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
27	PHARMA-DEKO PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
28	CONOIL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
29	OKOMU OIL PALM PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
30	UNION BANK NIG.PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
31	RAK UNITY PET. COMP. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2017
32	HONEYWELL FLOUR MILL PLC	2ND QUARTER	UNAUDITED	SEPTEMBER	2017
33	ALUMINIUM EXTRUSION IND. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2017

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

OTHER MARKET NEWS

MUTUAL BENEFITS ASSURANCE PLC: PROPOSED RIGHTS ISSUE- Mutual Benefits Assurance Plc through its Stockbrokers; Security Swaps Limited submitted an application to The Nigerian Stock Exchange for approval and listing of a Rights Issue of 4,000,000,000 Ordinary Shares of 50 Kobo each at 50 kobo per share on the basis of 1 new ordinary share for every 2 ordinary shares held. The Qualification Date for the Rights Issue was, Wednesday, 1 November 2017.

LAFARGE AFRICA PLC: PROPOSED RIGHTS ISSUE - Lafarge Africa Plc through its Stockbrokers; Pilot Securities Limited submitted an application to The Nigerian Stock Exchange for approval and listing of a Rights Issue of 3,097,653,023 Ordinary Shares of 50 Kobo each at N42.50 kobo per share on the basis of 5 new ordinary share for every 9 ordinary shares held. The Qualification Date for the Rights Issue was Wednesday, 1 November 2017.