

## STOCK MARKET REPORT FOR JANUARY 5<sup>TH</sup> 2018

It was a four-day trading week as the Federal Government of Nigeria declared January 1<sup>st</sup>, 2018 as a public holiday in commemoration of the new year celebration.

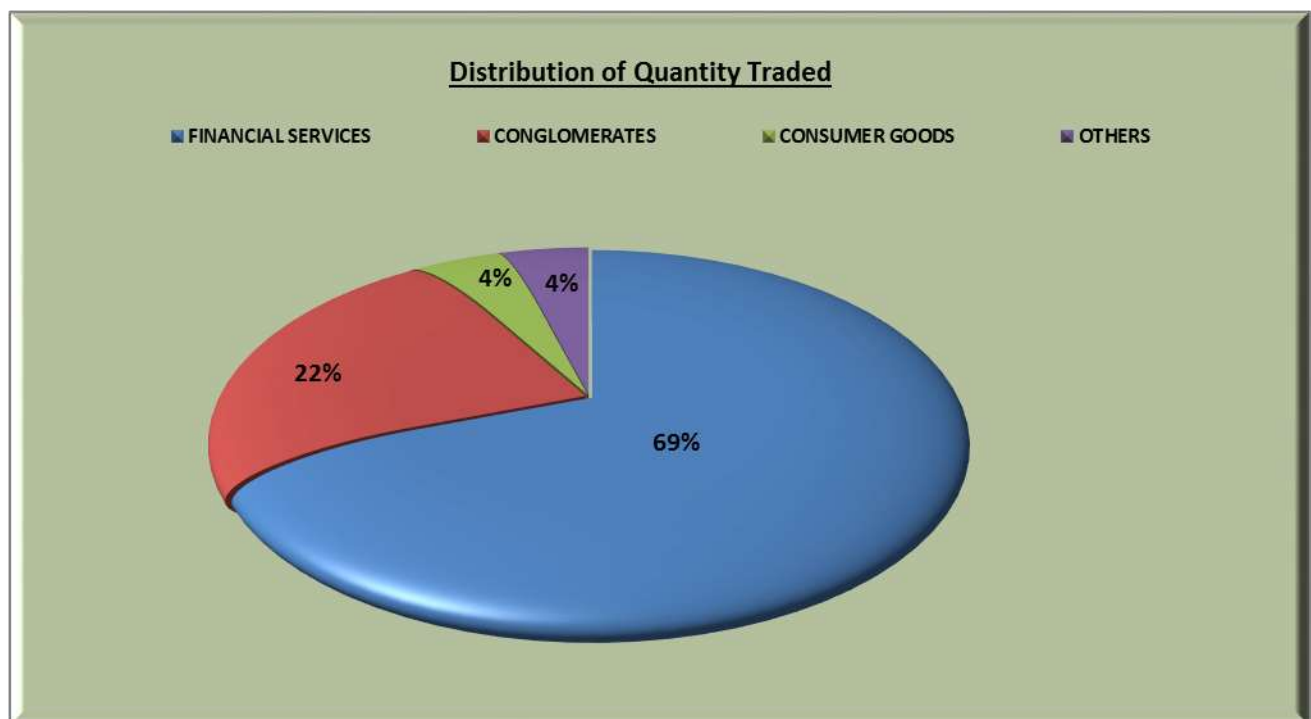
Meanwhile, a total turnover of 2.417 billion shares worth N18.813 billion in 20,874 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.310 billion shares valued at N12.635 billion that exchanged hands last week in 9,016 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.677 billion shares valued at N8.734 billion traded in 13,033 deals; thus contributing 69.39% and 46.43% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 536.922 million shares worth N1.258 billion in 1,288 deals. The third place was occupied by Consumer Goods Industry with a turnover of 100.460 million shares worth N6.951 billion in 3,426 deals.

Trading in the Top Three Equities namely – Transnational Corporation of Nigeria Plc, Diamond Bank Plc and Skye Bank Plc (measured by volume) accounted for 1.193 billion shares worth N1.681 billion in 2,957 deals, contributing 49.37% and 8.93% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
02-Jan-18	3,035	248,553,332	1,784,176,218.59	88	27	13	48
03-Jan-18	4,366	589,584,519	2,119,607,419.57	92	37	11	44
04-Jan-18	6,220	825,130,027	3,883,890,552.08	90	49	6	35
05-Jan-18	7,253	753,306,840	11,024,915,598.34	92	40	9	43



## ETPs

Also traded during the week were a total of 305,604 units of Exchange Traded Products (ETPs) valued at N3.498 million executed in 8 deals, compared with a total of 276 units valued at N9,865.34 that was transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	VETGOODS	2	284,106	2,781,398.74
2	VETBANK	2	15,050	73,742.50
3	STANBICETF30	3	6,428	642,800.00
4	VETINDEF	1	20	397.40
	<b>Total</b>	<b>8</b>	<b>305,604</b>	<b>3,498,338.64</b>

## BONDS

A total of 2,162 units of Federal Government Bonds valued at N2.016 million were traded this week in 9 deals, compared with a total of 422,672 units valued at N436.190 million transacted last week in 20 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FGS2019S1	6	1,885	1,791,656.28
2	FGS2020S5	1	200	146,643.45
3	FGS2020S3	1	67	70,260.72
4	FGS202011	1	10	7,237.34
	<b>Total</b>	<b>9</b>	<b>2,162</b>	<b>2,015,797.79</b>

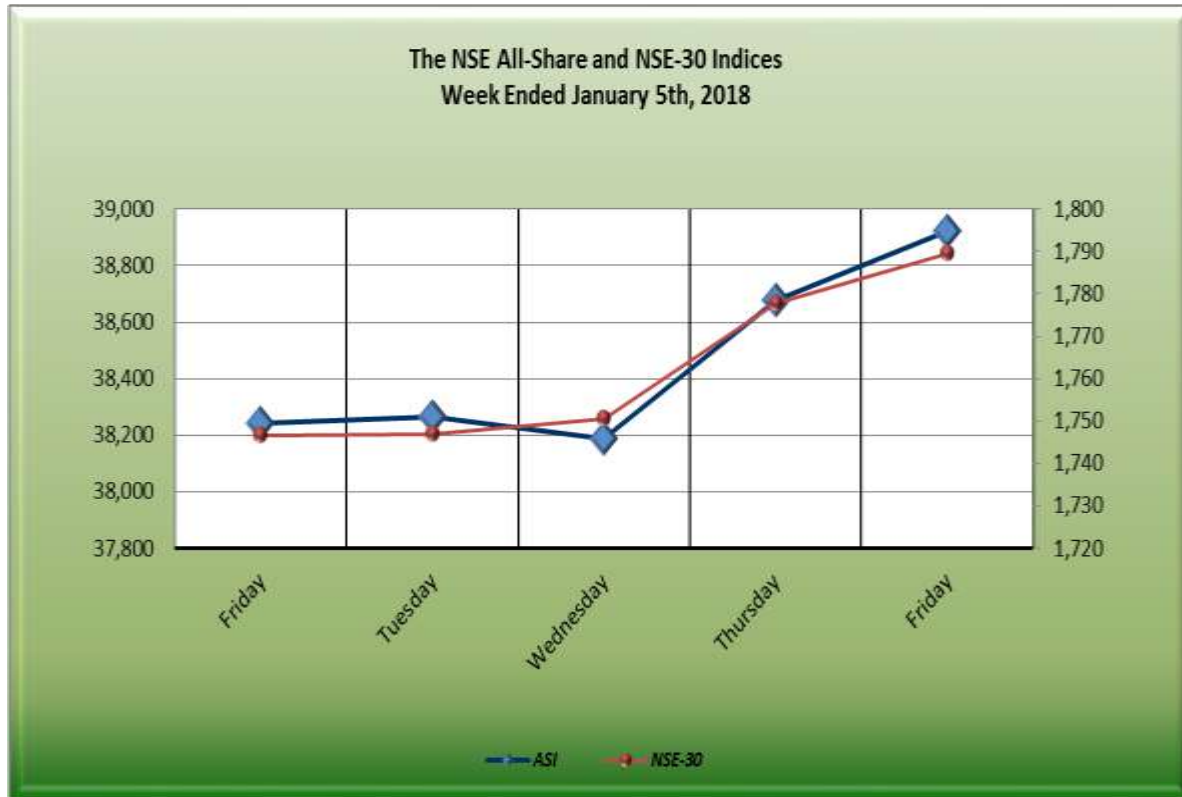
## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 1.78% to close the week at 38,923.26 and N13.851 trillion respectively.

Similarly, all other indices finished higher during the week with the exception of the NSE Premium, NSE ASeM and NSE Lotus II Indices that depreciated by 0.58%, 1.44% and 0.82% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 29/12/2017	WEEK CLOSE 5/1/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	38,243.19	38,923.26	680.07	<b>1.78</b>	1.78	1.78	1.78
NSE Premium Index	2,564.13	2,549.27	-14.86	<b>-0.58</b>	-0.58	-0.58	-0.58
The NSE-Main Board Index	1,713.69	1,767.93	54.24	<b>3.17</b>	3.17	3.17	3.17
NSE ASeM Index	1,087.32	1,071.68	-15.64	<b>-1.44</b>	-1.44	-1.44	-1.44
NSE 30 Index	1,746.68	1,789.57	42.89	<b>2.46</b>	2.46	2.46	2.46
NSE Banking Index	475.44	505.51	30.07	<b>6.32</b>	6.32	6.32	6.32
NSE Insurance Index	139.37	145.87	6.50	<b>4.66</b>	4.66	4.66	4.66
NSE Consumer Goods Index	976.10	990.47	14.37	<b>1.47</b>	1.47	1.47	1.47
NSE Oil/Gas Index	330.69	333.84	3.15	<b>0.95</b>	0.95	0.95	0.95
NSE Lotus II	2,560.39	2,539.34	-21.05	<b>-0.82</b>	-0.82	-0.82	-0.82
NSE Industrial Goods Index	1,975.59	2,044.53	68.94	<b>3.49</b>	3.49	3.49	3.49

NSE Pension Index	1,379.74	1,449.73	69.99	5.07	5.07	5.07	5.07
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## SUMMARY OF PRICE CHANGES

Fifty-five (55) equities appreciated in price during the week, higher than thirty-two (32) of the previous week. Twelve (12) equities depreciated in price, lower than twenty-five (25) equities of the previous week, while one hundred and five (105) equities remained unchanged lower than one hundred and fifteen (115) equities recorded in the preceding week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
STERLING BANK PLC.	1.08	1.41	0.33	↑ 30.56
FCMB GROUP PLC.	1.48	1.90	0.42	↑ 28.38
DIAMOND BANK PLC	1.50	1.89	0.39	↑ 26.00
SKYE BANK PLC	0.50	0.61	0.11	↑ 22.00
ETERNA PLC.	4.06	4.92	0.86	↑ 21.18
HONEYWELL FLOUR MILL PLC	2.10	2.52	0.42	↑ 20.00
FIDELITY BANK PLC	2.46	2.92	0.46	↑ 18.70
LINKAGE ASSURANCE PLC	0.66	0.78	0.12	↑ 18.18
UNITY BANK PLC	0.53	0.62	0.09	↑ 16.98
LIVESTOCK FEEDS PLC.	0.83	0.97	0.14	↑ 16.87

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
11 PLC	194.60	170.00	-24.60	↓ -12.64
N.E.M INSURANCE CO (NIG) PLC.	1.66	1.53	-0.13	↓ -7.83
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.75	0.72	-0.03	↓ -4.00
OMOLUABI MORTGAGE BANK PLC	0.75	0.72	-0.03	↓ -4.00
TRANS-NATIONWIDE EXPRESS PLC.	0.78	0.75	-0.03	↓ -3.85
NESTLE NIGERIA PLC.	1,555.99	1,500.00	-55.99	↓ -3.60
DANGOTE CEMENT PLC	230.00	223.11	-6.89	↓ -3.00
PRESCO PLC	68.50	66.50	-2.00	↓ -2.92
P Z CUSSONS NIGERIA PLC.	20.60	20.00	-0.60	↓ -2.91
CUSTODIAN AND ALLIED PLC	3.89	3.80	-0.09	↓ -2.31

## New Listings

### Bonds

A total volume of 46.370 million units of 16.75% LAB AUG 2024 and 38.770 million units of 17.25% LAB AUG 2027 were admitted to trade at the Exchange on the 4<sup>th</sup> of January, 2018.

## OTHER MARKET NEWS

**Morison Industries Plc - Notice to Receiving Agents:** The acceptance period for Morison Industries Plc rights issue closes on the 5<sup>th</sup> of January 2018. Consequently, all Stockbrokers in their capacity as Receiving Agents are required to forward all documentations in respect of the trading of right to the Registrars, CardinalStone Registrars Limited on or before Friday, 5 January 2018.

Receiving Agents are required to forward all application forms to the Registrars – Cardinal Stone Registrars Limited at 358 Herbert Macaulay Way, Yaba, Lagos or GTI Capital Limited at 4 Tinubu Street, Marina, Lagos not later than Friday, 12 January 2018 with an accompanying docket (in excel format on a CD ROM) showing the full details of the subscriber and the details of the rights. A copy of the electronic return should either be delivered to GTI Capital Limited or forwarded via e-mail to [morisonrightsissue@gti.com.ng](mailto:morisonrightsissue@gti.com.ng)

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