



## STOCK MARKET REPORT FOR JANUARY 6TH, 2017

It was a brief trading week as the Federal Government of Nigeria declared Monday 2<sup>nd</sup> of January, 2017 as Public Holiday for the New Year celebration.

Meanwhile, a total turnover of 4.319 billion shares worth N7.376 billion in 9,330 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 405.939 million shares valued at N3.724 billion that exchanged hands last week in 6,363 deals.

The Financial Services Industry (measured by volume) led the activity chart with 4.177 billion shares valued at N5.306 billion traded in 5,047 deals; thus contributing 96.71% and 71.94% to the total equity turnover volume and value respectively. The Oil And Gas Industry followed with 65.827 million shares worth N594.522 million in 1,385 deals. The third place was occupied by Conglomerates Industry with a turnover of 26.487 million shares worth N48.163 million in 299 deals.

Trading in the Top Three Equities namely – Unity Kapital Assurance Plc, Omoluabi Savings and Loans Plc and FCMB Group Plc (measured by volume) accounted for 3.863 billion shares worth N3.013 billion in 286 deals, contributing 89.45% and 40.85% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
3-Jan-17	2,033	3,369,145,016	3,762,155,113.95	82	13	18	51
4-Jan-17	2,150	602,047,325	1,204,262,945.99	83	14	17	52
5-Jan-17	2,488	137,694,368	898,708,780.11	91	17	16	58
6-Jan-17	2,659	210,206,142	1,510,695,230.89	99	13	16	70





## ETPs

Also traded during the week were a total of 55 units of Exchange Traded Products (ETPs) valued at N505.65 executed in 11 deals, compared with a total of 9,965 units valued at N56,446.35 transacted last week in 16 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	3	15	131.70
2	VETBANK	2	10	26.9
3	VETGOODS	2	10	69.75
4	VETGRIF30	2	10	120.3
5	VETINDEF	2	10	157
	<b>TOTAL</b>	<b>11</b>	<b>55</b>	<b>505.65</b>

## BONDS

A total of 5,100 units of Federal Government Bonds valued at N5.120 million were traded this week in 2 deals, as against no bond transaction last week.

S/N	Security	Deals	Volume	Value
1	FG9B2019S3	1	2,600	2,639,197.4
2	FG112024S1	1	2,500	2,480,723.23
	<b>TOTAL</b>	<b>2</b>	<b>5,100</b>	<b>5,119,920.63</b>

## INDEX MOVEMENT

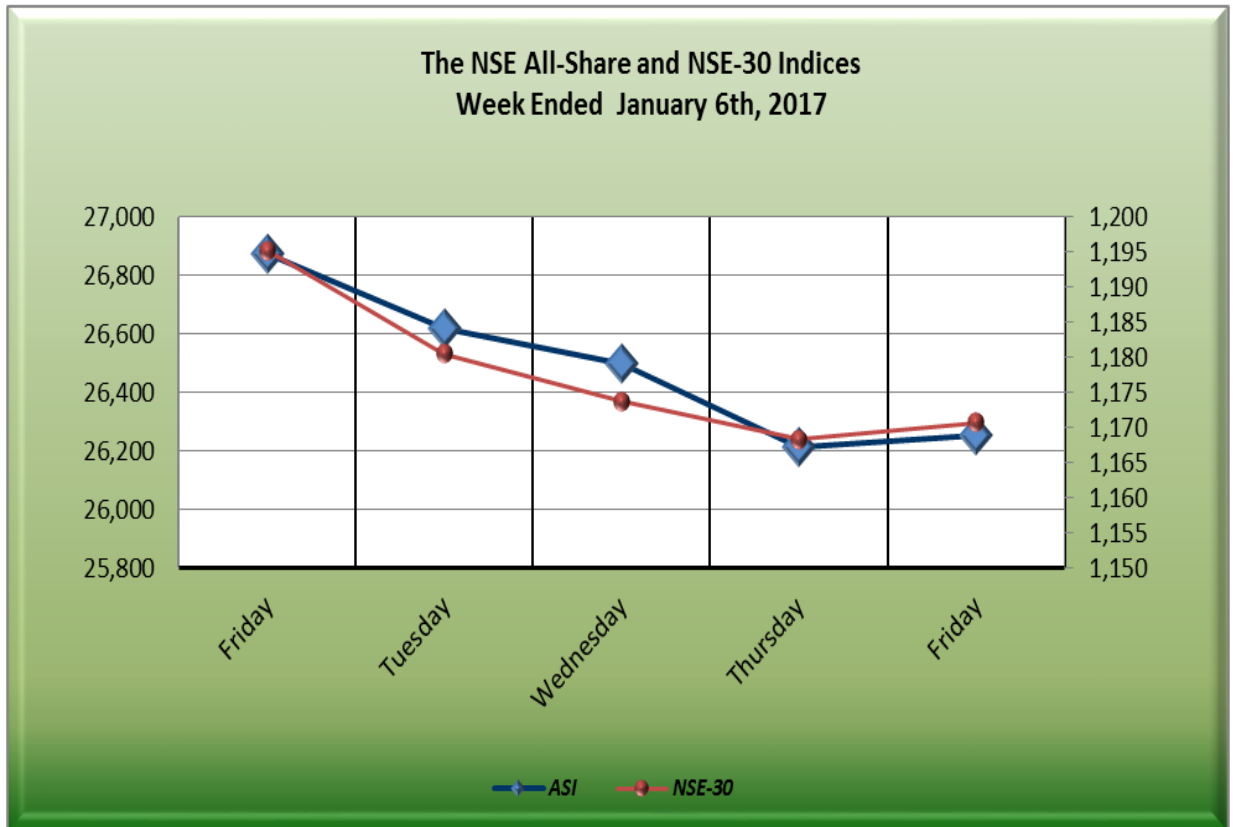
The NSE All-Share Index and Market Capitalization depreciated by 2.32% to close the week at 26,251.39 and N9.032 trillion respectively.

Similarly, all other Indices finished lower during the week (See summary of Index movements in the table below):

	WEEK CLOSE 30/12/2016	WEEK CLOSE 6/1/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	26,874.62	26,251.39	-623.23	<b>-2.32</b>	-2.32	-2.32	-2.32
NSE Premium Index	1,695.51	1,641.46	-54.05	<b>-3.19</b>	-3.19	-3.19	-3.19
The NSE-Main Board Index	1,203.79	1,182.39	-21.40	<b>-1.78</b>	-1.78	-1.78	-1.78
NSE ASeM Index	1,189.69	1,169.77	-19.92	<b>-1.67</b>	-1.67	-1.67	-1.67
NSE 30 Index	1,195.20	1,170.68	-24.52	<b>-2.05</b>	-2.05	-2.05	-2.05
NSE Banking Index	274.32	270.01	-4.31	<b>-1.57</b>	-1.57	-1.57	-1.57
NSE Insurance Index	126.29	126.08	-0.21	<b>-0.17</b>	-0.17	-0.17	-0.17
NSE Consumer Goods Index	712.65	696.41	-16.24	<b>-2.28</b>	-2.28	-2.28	-2.28
NSE Oil/Gas Index	312.68	307.55	-5.13	<b>-1.64</b>	-1.64	-1.64	-1.64
NSE Lotus II	1,841.59	1,800.37	-41.22	<b>-2.24</b>	-2.24	-2.24	-2.24
NSE Industrial Goods Index	1,595.33	1,547.19	-48.14	<b>-3.02</b>	-3.02	-3.02	-3.02
NSE Pension Index	810.04	808.11	-1.93	<b>-0.24</b>	-0.24	-0.24	-0.24



# WEEKLY REPORT



## SUMMARY OF PRICE CHANGES

Eighteen (18) equities appreciated in price during the week, lower than thirty-seven (37) equities of the previous week. Thirty-one (31) equities depreciated in price, higher than twenty-one (21) equities of the previous week, while one hundred and twenty-six (126) equities remained unchanged higher than one hundred and seventeen (117) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UACN PROPERTY DEVELOPMENT CO. PLC	2.62	3.00	0.38	↑ 14.50
UNITED CAPITAL PLC	2.73	3.02	0.29	↑ 10.62
ACCESS BANK OF NIGERIA PLC	5.87	6.28	0.41	↑ 6.98
ETERNA PLC	3.10	3.30	0.20	↑ 6.45
FCMB GROUP PLC	1.10	1.17	0.07	↑ 6.36
UNITY BANK PLC	0.55	0.58	0.03	↑ 5.45
FBN HOLDINGS PLC	3.35	3.50	0.15	↑ 4.48
UNITED BANK FOR AFRICA PLC	4.50	4.68	0.18	↑ 4.00
FIDSON HEALTHCARE PLC	1.28	1.33	0.05	↑ 3.91
CAP PLC	32.00	33.00	1.00	↑ 3.13



## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NATIONAL AVIATION HANDLING COMPANY PLC	3.16	2.72	-0.44	↓ -13.92
CEMENT COMPANY OF NORTHERN NIGERIA PLC	5.00	4.33	-0.67	↓ -13.40
N.E.M INSURANCE CO.(NIG) PLC	1.05	0.95	-0.10	↓ -9.52
STERLING BANK PLC	0.76	0.70	-0.06	↓ -7.89
CADBURY NIGERIA PLC	10.29	9.50	-0.79	↓ -7.68
UNION BANK OF NIGERIA PLC	5.50	5.22	-0.28	↓ -5.09
MOBIL OIL NIGERIA PLC	279.00	265.05	-13.95	↓ -5.00
DANGOTE FLOUR MILLS PLC	4.25	4.04	-0.21	↓ -4.94
ASHAKA CEMENT PLC	12.02	11.43	-0.59	↓ -4.91
CUSTODIAN AND ALLIED PLC	3.89	3.70	-0.19	↓ -4.88

## FINANCIAL NEWS

### AUDITED ACCOUNTS

**VITAFOAM NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2016 – ‘000’** Revenue 2016 N13,569,873 2015 N16,853,042 Profit/Loss After Tax 2016 (N32,032) 2015 (N71,981)

### UNAUDITED ACCOUNTS

**LINKAGE ASSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2016 – ‘000’** Revenue 2016 N1,609,034 2015 N1,353,717 Profit/Loss After Tax 2016 N532,546 2015 N671,235

**LINKAGE ASSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 – ‘000’** Revenue 2016 N2,565,608 2015 N2,382,700 Profit/Loss After Tax 2016 N751,823 2015 N485,102

**LINKAGE ASSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2016 – ‘000’** Revenue 2016 N3,357,389 2015 N3,060,729 Profit/Loss After Tax 2016 N616,098 2015 N651,781

## OTHER MARKET NEWS

**VITAFOAM NIGERIA PLC: Closure of Register – Period Ended 30 September, 2016 –** Proposed Interim Distribution: 12 Kobo, Proposed Bonus: Nil, Closure Date: 13th February 2017, AGM Date: 2nd March 2017, Payment Date: 9th March 2017, AGM Venue: Sheraton Hotel, Ikeja, Lagos.

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