



## STOCK MARKET REPORT FOR FEBRUARY 9<sup>TH</sup> 2018

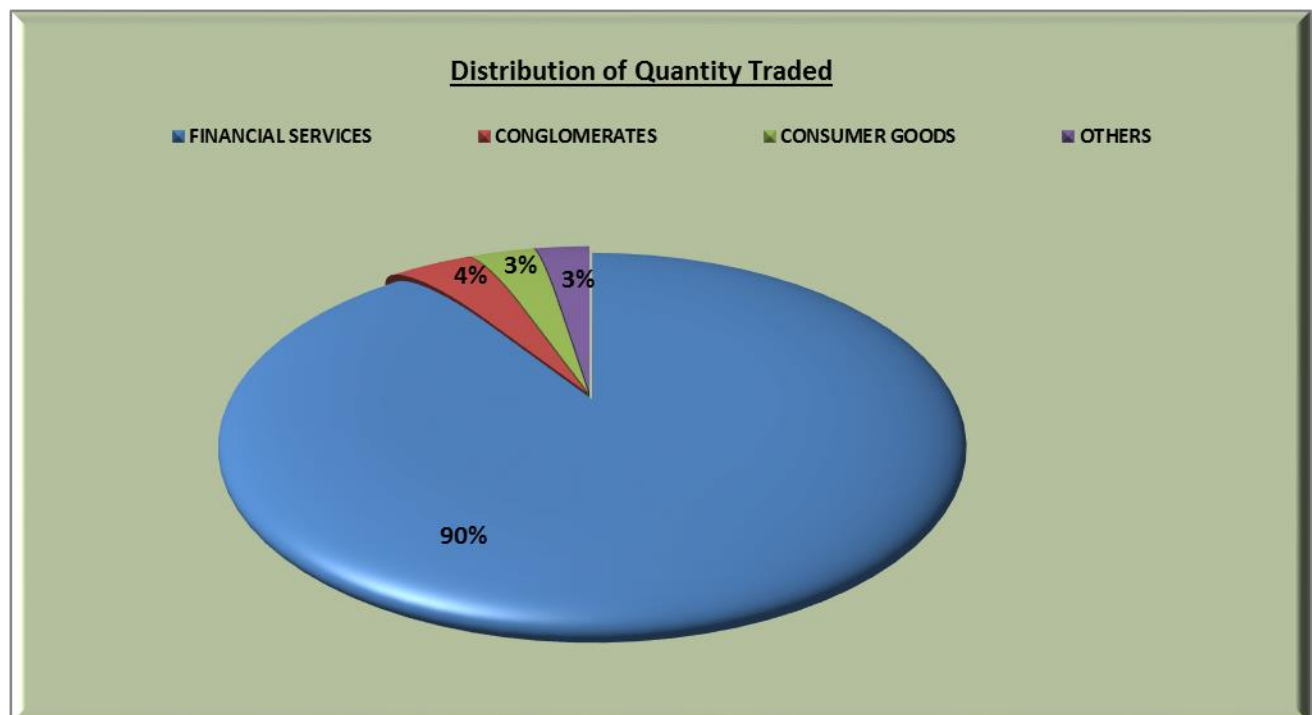
A total turnover of 4.426 billion shares worth N24.236 billion in 29,573 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 3.268 billion shares valued at N28.123 billion that exchanged hands last week in 35,761 deals.

The Financial Services Industry (measured by volume) led the activity chart with 4.005 billion shares valued at N16.501 billion traded in 19,035 deals; thus contributing 90.49% and 68.08% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 167.723 million shares worth N464.656 million in 1,568 deals. The third place was occupied by Consumer Goods Industry with a turnover of 137.657 million shares worth N5.334 billion in 4,982 deals.

Trading in the Top Three Equities namely – Sterling Bank Plc, Skye Bank Plc and FCMB Group Plc (measured by volume) accounted for 2.520 billion shares worth N5.277 billion in 3,000 deals, contributing 56.95 % and 21.77% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
05-Feb-18	5,741	426,873,153	2,766,454,069.85	98	22	34	42
06-Feb-18	6,720	717,151,743	4,909,915,307.18	107	18	48	41
07-Feb-18	6,155	508,299,085	4,570,825,182.14	107	18	40	49
08-Feb-18	5,468	2,220,961,649	7,495,019,385.81	100	17	17	66
09-Feb-18	5,489	552,391,115	4,494,225,666.75	105	23	32	50





## ETPs

Also traded during the week were a total of 1.200 million units of Exchange Traded Products (ETPs) valued at N6.951 million executed in 10 deals, compared with a total of 32,189 units valued at N1.299 million that was transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	5	1,200,280	6,949,673.40
2	VETGOODS	2	20	201.10
3	VETINDEF	2	20	470.10
4	VETGRIF30	1	10	204.10
	<b>Total</b>	<b>10</b>	<b>1,200,330</b>	<b>6,950,548.70</b>

## BONDS

A total of 14,779 units of Federal Government Bonds valued at N14.050 million were traded this week in 18 deals, compared with a total of 16,268 units valued at N17.053 million transacted last week in 28 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FGS2019S1	5	12,525	11,882,619.51
2	FG142037S2	1	606	748,821.02
3	FGS202015	3	509	310,007.88
4	FGS2020S7	1	377	385,321.06
5	FGS2019S2	3	275	239,477.71
6	FGS201912	1	202	201,999.86
7	FGS202013	1	200	204,495.42
8	FGS201910	1	35	32,594.20
9	FGS2019S6	1	30	30,026.48
10	FGS2019S8	1	20	14,401.83
	<b>Total</b>	<b>18</b>	<b>14,779</b>	<b>14,049,764.97</b>

## INDEX MOVEMENT

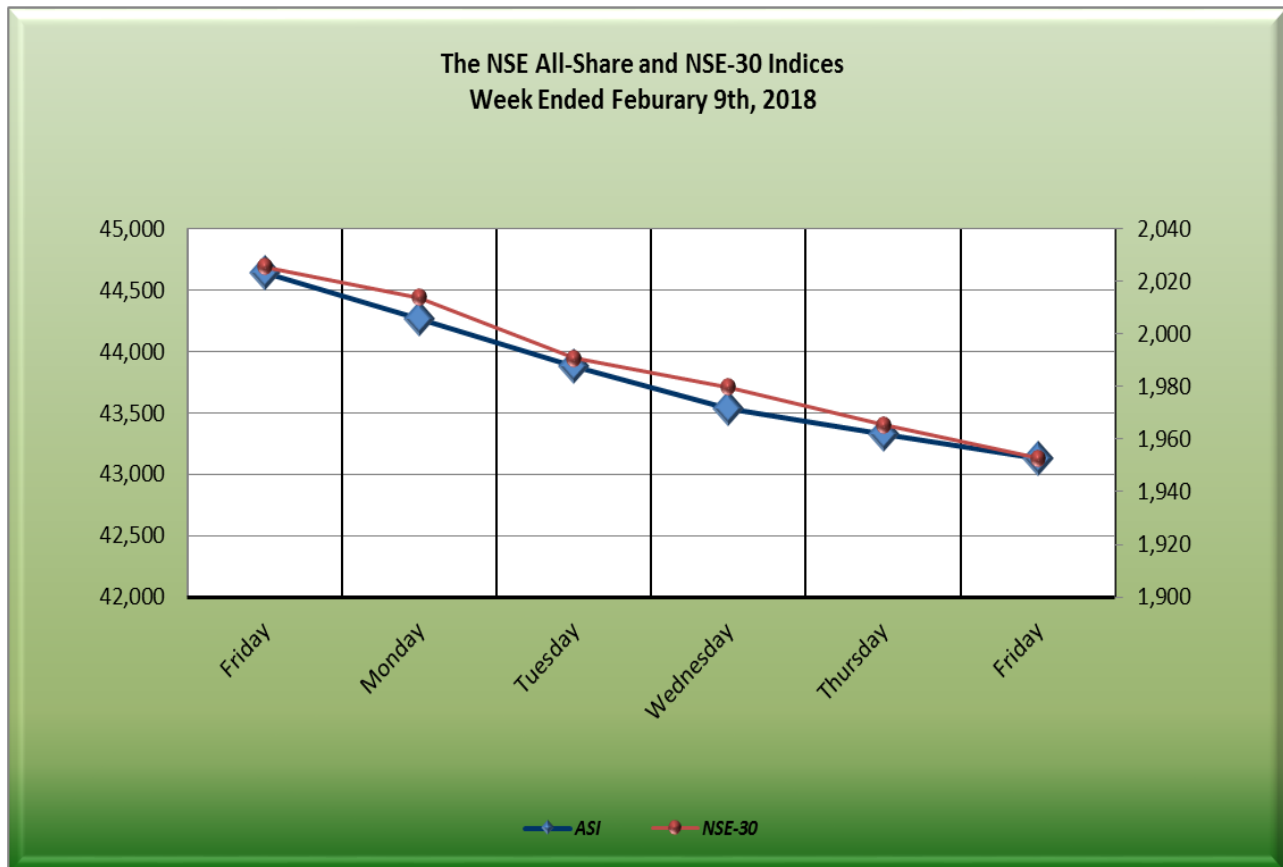
The NSE All-Share Index and Market Capitalization depreciated by 3.39% to close the week at 43,127.92 and N15.477 trillion respectively.

Similarly, all other indices finished lower during the week with the exception the NSE ASeM Index that closed flat. (See summary of Index movements in the table below):



# WEEKLY REPORT

	WEEK CLOSE 2/2/2018	WEEK CLOSE 9/2/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	44,639.99	43,127.92	-1512.07	<b>-3.39</b>	-2.74	12.77	12.77
NSE Premium Index	3,173.26	3,024.74	-148.52	<b>-4.68</b>	-2.13	17.96	17.96
The NSE-Main Board Index	1,930.16	1,880.69	-49.47	<b>-2.56</b>	-3.12	9.75	9.75
NSE ASeM Index	1,071.68	1,071.68	0.00	<b>0.00</b>	0.00	-1.44	-1.44
NSE 30 Index	2,025.59	1,952.87	-72.72	<b>-3.59</b>	-3.31	11.80	11.80
NSE Banking Index	591.76	571.56	-20.20	<b>-3.41</b>	-2.49	20.22	20.22
NSE Insurance Index	158.05	156.90	-1.15	<b>-0.73</b>	-0.34	12.58	12.58
NSE Consumer Goods Index	1,019.31	992.80	-26.51	<b>-2.60</b>	-3.87	1.71	1.71
NSE Oil/Gas Index	363.46	358.85	-4.61	<b>-1.27</b>	-2.00	8.52	8.52
NSE Lotus II	2,776.81	2,696.38	-80.43	<b>-2.90</b>	-2.16	5.31	5.31
NSE Industrial Goods Index	2,408.67	2,323.85	-84.82	<b>-3.52</b>	-2.56	17.63	17.63
NSE Pension Index	1,679.40	1,611.11	-68.29	<b>-4.07</b>	-4.23	16.77	16.77



## SUMMARY OF PRICE CHANGES

Twenty-three (23) equities appreciated in price during the week, lower than forty-nine (49) of the previous week. Sixty-four (64) equities depreciated in price, higher than forty-two (42) equities of the previous week, while eighty-five (85) equities remained unchanged higher than eighty-one (81) equities recorded in the preceding week.



## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LINKAGE ASSURANCE PLC	0.68	0.85	0.17	↑ 25.00
CAVERTON OFFSHORE SUPPORT GRP PLC	2.48	3.00	0.52	↑ 20.97
PRESTIGE ASSURANCE CO. PLC.	0.48	0.56	0.08	↑ 16.67
UNITY BANK PLC	1.66	1.83	0.17	↑ 10.24
TRANS-NATIONWIDE EXPRESS PLC.	0.81	0.89	0.08	↑ 9.88
RED STAR EXPRESS PLC	5.50	6.00	0.50	↑ 9.09
CONTINENTAL REINSURANCE PLC	1.51	1.62	0.11	↑ 7.28
GLAXO SMITHKLINE CONSUMER NIG. PLC.	19.00	20.20	1.20	↑ 6.32
JAIZ BANK PLC	0.99	1.05	0.06	↑ 6.06
ETERNA PLC.	5.68	6.00	0.32	↑ 5.63

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CONSOLIDATED HALLMARK INSURANCE PLC	0.48	0.35	-0.13	↓ -27.08
SKYE BANK PLC	1.43	1.07	-0.36	↓ -25.17
UNIC DIVERSIFIED HOLDINGS PLC.	0.46	0.36	-0.10	↓ -21.74
MULTIVERSE MINING AND EXPLORATION PLC	0.48	0.40	-0.08	↓ -16.67
WAPIC INSURANCE PLC	0.75	0.64	-0.11	↓ -14.67
WEMA BANK PLC.	1.50	1.29	-0.21	↓ -14.00
FBN HOLDINGS PLC	13.85	12.00	-1.85	↓ -13.36
JAPPAUL OIL & MARITIME SERVICES PLC	0.48	0.42	-0.06	↓ -12.50
FIDELITY BANK PLC	3.70	3.26	-0.44	↓ -11.89
BERGER PAINTS PLC	9.95	9.00	-0.95	↓ -9.55

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