



## STOCK MARKET REPORT FOR MARCH 9<sup>TH</sup> 2018

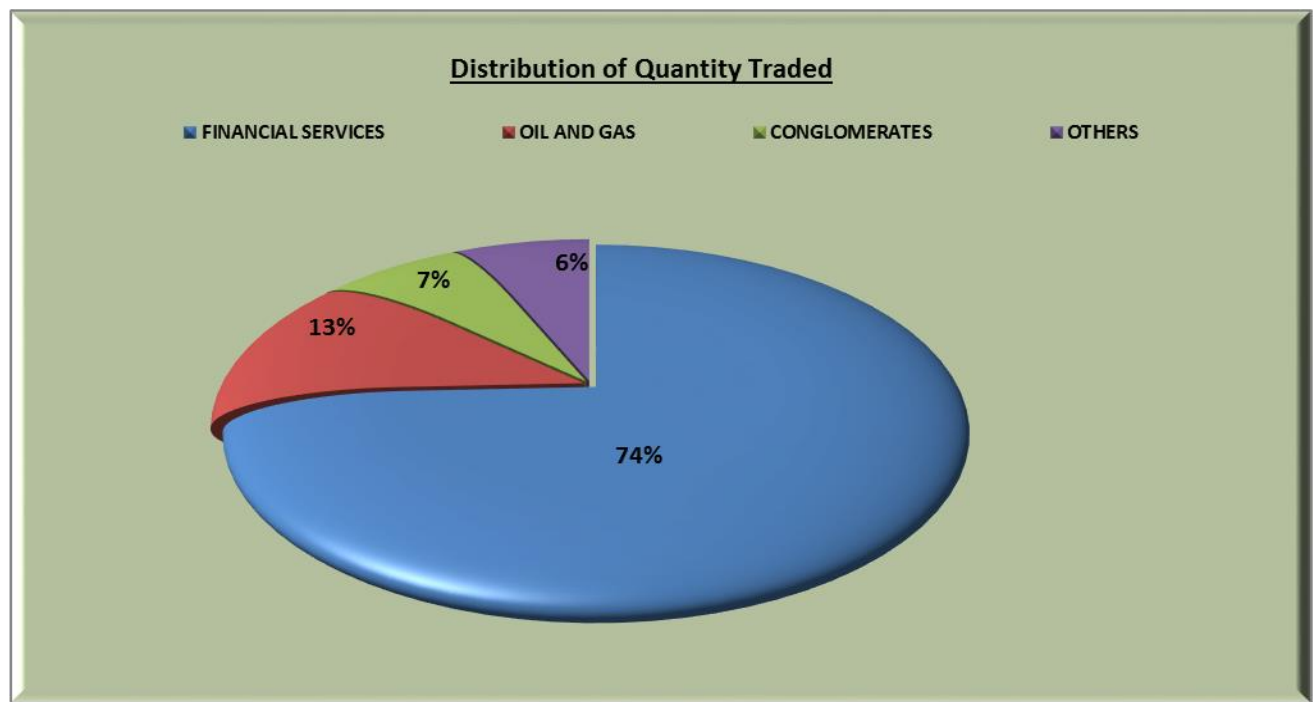
A total turnover of 3.079 billion shares worth N39.990 billion in 23,086 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 2.170 billion shares valued at N39.087 billion that exchanged hands last week in 24,657 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.288 billion shares valued at N29.585 billion traded in 13,188 deals; thus contributing 74.30% and 73.98% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 386.811 million shares worth N1.273 billion in 1,573 deals. The third place was occupied by Consumer Goods Industry with a turnover of 205.245 million shares worth N5.803 million in 4,959 deals.

Trading in the Top Three Equities namely – Access Bank Plc, Capital Oil Plc and Zenith International Bank Plc (measured by volume) accounted for 1.677 billion shares worth N20.413 billion in 2,476 deals, contributing 54.48% and 51.05% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
05-Mar-18	4,270	252,045,231	5,745,058,870.63	113	32	25	56
06-Mar-18	5,078	445,501,335	5,963,563,689.43	101	26	29	46
07-Mar-18	4,799	270,331,778	5,179,961,102.44	115	26	23	66
08-Mar-18	4,340	574,806,211	3,393,922,510.58	111	30	28	53
09-Mar-18	4,599	1,536,637,515	19,707,080,932.88	111	34	28	49





## ETPs

Also traded during the week were a total of 4 units of Exchange Traded Products (ETPs) valued at N22,400.00 executed in 1 deal, compared with a total of 50,547 units valued at N4.593 million that was transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	NEWGOLD	1	4	22,400.00
	<b>Total</b>	<b>1</b>	<b>4</b>	<b>22,400.00</b>

## BONDS

A total of 2,823 units of Federal Government Bonds valued at N2.642 million were traded this week in 21 deals, compared with a total of 6,574 units valued at N6.332 million transacted last week in 31 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FG112034S2	1	1,330	1,244,597.57
2	FGS201910	1	500	492,687.87
3	FGS202011	5	290	292,696.02
4	FGS2019S4	5	220	217,264.87
5	FGS2019S2	1	140	128,686.74
6	FGS201912	1	120	87,790.81
7	FGS2019S1	2	88	85,071.45
8	FGS2019S6	1	70	54,782.57
9	FGS201916	1	50	25,441.53
10	FGS2019S8	1	5	3,661.89
11	FGS202013	1	5	3,760.54
12	FGS2020S3	1	5	5,109.16
	<b>Total</b>	<b>21</b>	<b>2,823</b>	<b>2,641,551.02</b>

## INDEX MOVEMENT

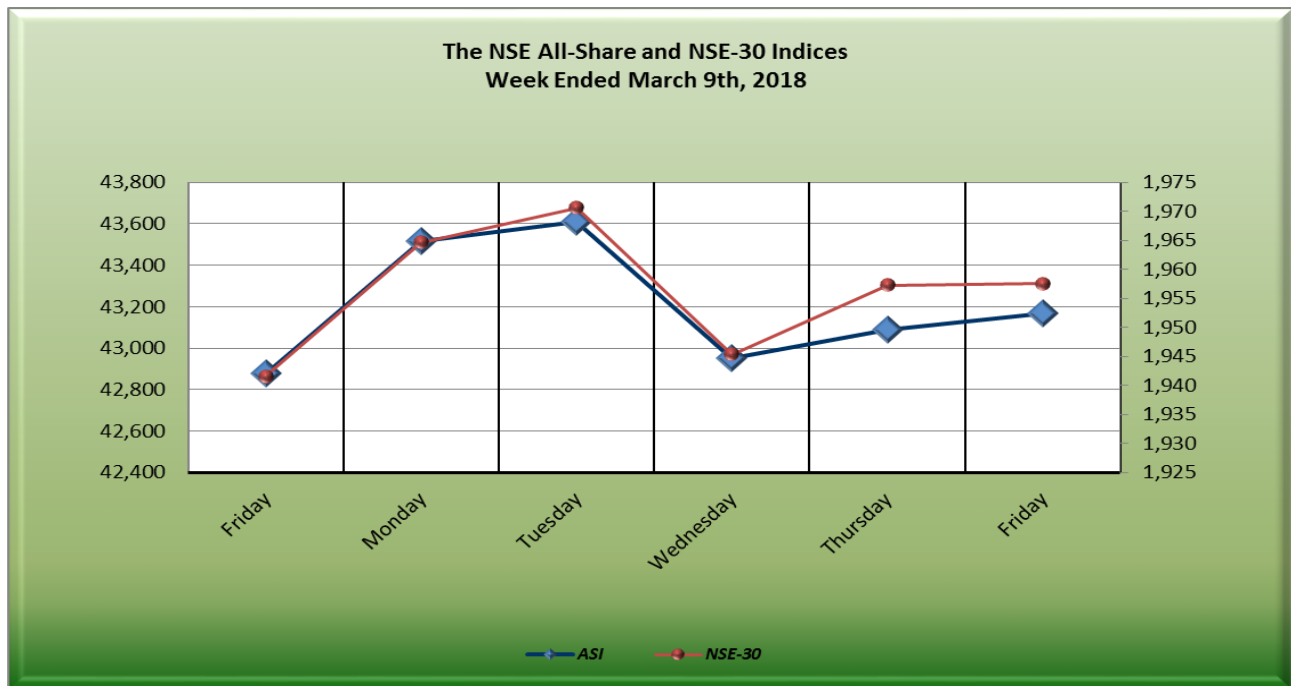
The NSE All-Share Index and Market Capitalization appreciated by 0.68% to close the week at 43,167.86 and N15.508 trillion respectively.

Similarly, all other indices finished higher during the week with the exception of the NSE Premium, NSE ASeM, NSE Banking and NSE Insurance Indices that depreciated by 0.25%, 1.76%, 1.08 and 0.74% respectively (See summary of Index movements in the table below):



# WEEKLY REPORT

	WEEK CLOSE 2/3/2018	WEEK CLOSE 9/3/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	42,876.23	43,167.86	291.63	<b>0.68</b>	-0.38	12.88	12.88
NSE CG Index	1,717.76	1,723.28	5.52	<b>0.32</b>	-1.05	0.00	0.00
NSE Premium Index	3,009.43	3,001.79	-7.64	<b>-0.25</b>	-1.88	17.07	17.07
The NSE-Main Board Index	1,868.81	1,892.40	23.59	<b>1.26</b>	0.57	10.43	10.43
NSE ASeM Index	1,059.47	1,040.80	-18.67	<b>-1.76</b>	-1.76	-4.28	-4.28
NSE 30 Index	1,941.56	1,957.53	15.97	<b>0.82</b>	-0.19	12.07	12.07
NSE Banking Index	573.54	567.35	-6.19	<b>-1.08</b>	-1.43	19.33	19.33
NSE Insurance Index	158.50	157.32	-1.18	<b>-0.74</b>	-0.13	12.88	12.88
NSE Consumer Goods Index	982.21	998.92	16.71	<b>1.70</b>	-0.47	2.34	2.34
NSE Oil/Gas Index	354.38	374.14	19.76	<b>5.58</b>	8.88	13.14	13.14
NSE Lotus II	2,711.32	2,759.35	48.03	<b>1.77</b>	0.66	7.77	7.77
NSE Industrial Goods Index	2,316.19	2,355.53	39.34	<b>1.70</b>	0.18	19.23	19.23
NSE Pension Index	1,596.38	1,628.91	32.53	<b>2.04</b>	1.34	18.06	18.06



## SUMMARY OF PRICE CHANGES

Forty-five (45) equities appreciated in price during the week, higher than thirty-eight (38) of the previous week. Forty (40) equities depreciated in price, lower than forty-five (45) equities of the previous week, while eighty-seven (87) equities remained unchanged lower than eighty-nine (89) equities recorded in the preceding week.



## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JAPPAUL OIL & MARITIME SERVICES PLC	0.63	0.97	0.34	↑ 53.97
CONSOLIDATED HALLMARK INSURANCE PLC	0.29	0.39	0.10	↑ 34.48
LASACO ASSURANCE PLC.	0.35	0.44	0.09	↑ 25.71
UNILEVER NIGERIA PLC.	51.55	62.20	10.65	↑ 20.66
CAVERTON OFFSHORE SUPPORT GRP PLC	2.21	2.65	0.44	↑ 19.91
CADBURY NIGERIA PLC.	15.50	18.40	2.90	↑ 18.71
ASSOCIATED BUS COMPANY PLC	0.37	0.42	0.05	↑ 13.51
FIRST ALUMINIUM NIGERIA PLC	0.45	0.51	0.06	↑ 13.33
ROYAL EXCHANGE PLC.	0.31	0.35	0.04	↑ 12.90
A.G. LEVENTIS NIGERIA PLC.	0.57	0.64	0.07	↑ 12.28

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.48	0.35	-0.13	↓ -27.08
AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.36	0.31	-0.05	↓ -13.89
FTN COCOA PROCESSORS PLC	0.37	0.32	-0.05	↓ -13.51
SOVEREIGN TRUST INSURANCE PLC	0.38	0.33	-0.05	↓ -13.16
C & I LEASING PLC.	1.95	1.76	-0.19	↓ -9.74
UNITED CAPITAL PLC	4.18	3.79	-0.39	↓ -9.33
CAPITAL OIL PLC	0.48	0.44	-0.04	↓ -8.33
WAPIC INSURANCE PLC	0.65	0.60	-0.05	↓ -7.69
MULTIVERSE MINING AND EXPLORATION PLC	0.28	0.26	-0.02	↓ -7.14
LIVESTOCK FEEDS PLC.	1.10	1.03	-0.07	↓ -6.36

## PRICE ADJUSTMENTS

- The price of Nigerian Breweries Plc was adjusted on the 7th March, 2018 for a dividend of N3.13 as declared by the board of directors. The last close price was N130.00 hence the ex-div price N126.87.
- The price of Transcorp Hotels Plc was adjusted on the 8th March, 2018 for a dividend of N0.1245 as declared by the board of directors. The last close price was N7.55 hence the ex-div price N7.45.
- The price of United Capital Plc was adjusted on the 9th March, 2018 for a dividend of N0.35 as declared by the board of directors. The last close price was N4.00 hence the ex-div price N3.65.

## NEW LISTING

- **DEBT**

A total volume of 73,054, 123,253, 32,821 and 235,017 units of 11.098% FGNSB JAN 2020, 12.098% FGNSB JAN 2021, 10.277% FGNSB FEB 2020 and 11.277% FGNSB FEB 2021 respectively were admitted to trade at the Exchange on the 5<sup>th</sup> of March, 2018.



## **SUPPLEMENTARY LISTINGS**

- **ETPs**

Additional volumes 83,704,193, 14,281,216 and 5,526,523 units of VETBANK, VETGOODS and VETINDETf were added to their respective outstanding shares on the 9th of March, 2018. By this action, the outstanding volume of these ETPs now stand at 154,408,386, 26,362,432 and 10,053,046 respectively.

## **FINANCIAL NEWS**

S/NO	COMPANY	PERIOD			YEAR
1	MEDVIEW AIRLINE PLC	FULL YEAR	AUDITED	DECEMBER	2017
2	ACADEMY PRESS PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2017
3	AUSTIN LAZ & COMPANY PLC	FULL YEAR	AUDITED	DECEMBER	2017
4	NASCON ALLIED INDUSTRIES PLC	FULL YEAR	AUDITED	DECEMBER	2017

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## **OTHER MARKET NEWS**

**MED-VIEW AIRLINE PLC: Closure of Register – Year Ended 31 December 2017**– Proposed Dividend:N0.03Kobo, Proposed Bonus: Nil, Qualification Date: 20th March 2018, Closure Date: 21st – 27th March 2018, AGM Date: 28th March 2018, Payment Date: 3rd April 2018, AGM Venue: Classic Events Centre, No.7a, Kudirat Abiola Way, Oregon, Lagos, 10:00am.

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