



STOCK MARKET REPORT FOR DECEMBER 9TH, 2016

A turnover of 894.759 million shares worth N10.629 billion in 13,418 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 2.479 billion shares valued at N9.988 billion that exchanged hands last week in 12,059 deals.

The Financial Services Industry (measured by volume) led the activity chart with 695.612 million shares valued at N2.542 billion traded in 6,978 deals; thus contributing 77.74% and 23.92% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 71.988 million shares worth N5.956 billion in 2,362 deals. The third place was occupied by the Conglomerates Industry with a turnover of 56.868 million shares worth N112.727 million in 717 deals.

Trading in the Top Three Equities namely – Diamond Bank Plc, Wema Bank Plc and FCMB Group Plc (measured by volume) accounted for 381.114 million shares worth N299.228 million in 1,202 deals, contributing 42.59% and 2.82% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
05-Dec-16	3,048	175,058,589	3,144,629,630.03	112	15	23	74
06-Dec-16	2,894	189,414,339	2,494,295,475.20	99	14	15	70
07-Dec-16	2,480	255,774,261	2,081,110,988.49	106	16	20	70
08-Dec-16	2,485	165,999,211	1,273,671,685.06	115	19	20	76
09-Dec-16	2,512	108,525,720	1,637,017,562.56	111	22	14	75





ETPs

Also traded during the week were a total of 2,850 units of Exchange Traded Products (ETPs) valued at N355,162.85 executed in 21 deals, compared with a total of 2,340 units valued at N39,848.85 transacted last week in 15 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	1	2750	354200
2	VETINDEF	5	25	378.85
3	LOTUSHAL15	5	25	224.6
4	VETGOODS	4	20	142.15
5	VETGRIF30	3	15	178.35
6	VETBANK	3	15	38.9
	Total	21	2,850	355,162.85

BONDS

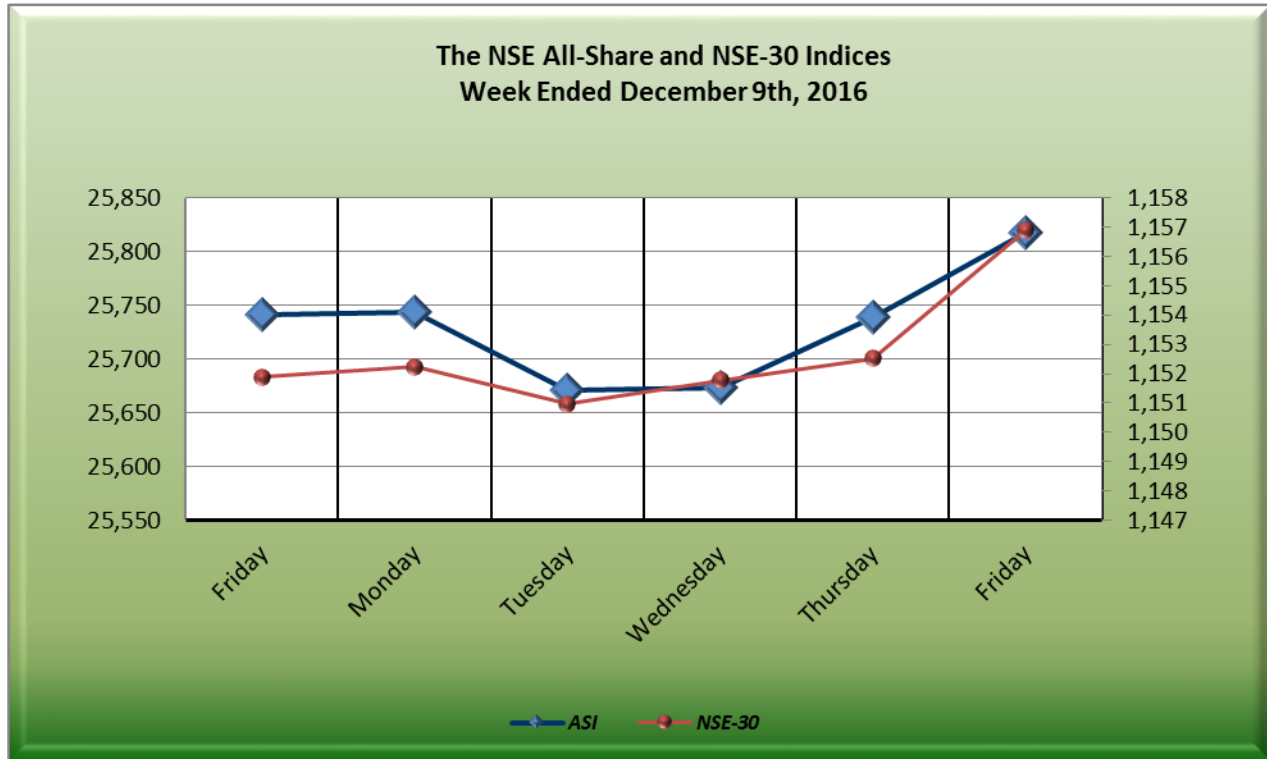
There was no bond traded this week same as the previous week.

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.30% and 0.32% to close the week at 25,817.69 and N8.883 trillion respectively.

Similarly, all other Indices finished higher during the week with the exception of the NSE-Main Board, NSE Consumer Goods, NSE Lotus II and NSE Industrial Goods Indices that depreciated by 0.01%, 0.78%, 2.32%, 3.33% while the NSE ASeM Index closed flat (See summary of Index movements in the table below):

	WEEK CLOSE 02/12/2016	WEEK CLOSE 09/12/2016	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,740.83	25,817.69	76.86	0.30	2.28	-8.89	-9.86
NSE Premium Index	1,567.53	1,580.41	12.88	0.82	4.37	-10.84	-0.28
The NSE-Main Board Index	1,177.96	1,177.85	-0.11	-0.01	1.08	-7.69	-11.96
NSE ASeM Index	1,218.38	1,218.38	0.00	0.00	0.00	0.39	0.81
NSE 30 Index	1,151.87	1,156.91	5.04	0.44	2.21	-8.31	-10.15
NSE Banking Index	259.71	261.03	1.32	0.51	2.56	-5.00	-2.78
NSE Insurance Index	123.60	124.14	0.54	0.44	0.16	-4.20	-12.95
NSE Consumer Goods Index	718.32	712.70	-5.62	-0.78	-1.13	-5.90	-4.49
NSE Oil/Gas Index	287.77	310.04	22.27	7.74	15.57	-7.73	-13.05
NSE Lotus II	1,891.38	1,847.44	-43.94	-2.32	1.80	-3.49	-7.57
NSE Industrial Goods Index	1,547.06	1,495.47	-51.59	-3.33	-1.36	-18.47	-30.98
NSE Pension Index	786.67	793.03	6.36	0.81	2.62	-5.49	-2.71



SUMMARY OF PRICE CHANGES

Twenty-seven (27) equities appreciated in price during the week, same as twenty-seven (27) equities of the previous week. Thirty-six (36) equities depreciated in price, higher than thirty-two (32) equities of the previous week, while one hundred and twelve (112) equities remained unchanged lower than one hundred and sixteen (116) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FORTE OIL PLC	65.26	106.23	40.97	↑ 62.78
PORTLAND PAINTS AND PRODUCTS NIG. PLC	1.81	2.29	0.48	↑ 26.52
TRANSNATIONAL CORPORATION OF NIG PLC	0.71	0.85	0.14	↑ 19.72
FBN HOLDINGS PLC	3.16	3.50	0.34	↑ 10.76
TOTAL NIGERIA PLC	250.80	276.05	25.25	↑ 10.07
FIDELITY BANK PLC	0.79	0.86	0.07	↑ 8.86
LIVESTOCK FEEDS PLC	0.72	0.78	0.06	↑ 8.33
HONEYWELL FLOUR MILL PLC	0.98	1.06	0.08	↑ 8.16
AFRICA PRUDENTIAL REGISTRARS PLC	2.70	2.90	0.20	↑ 7.41
N.E.M INSURANCE CO.(NIG) PLC	0.74	0.78	0.04	↑ 5.41



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
GUINNESS NIGERIA PLC	89.00	77.90	-11.10	↓ -12.47
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.66	0.60	-0.06	↓ -9.09
AVON CROWNCAPS & CONTAINERS	1.32	1.20	-0.12	↓ -9.09
LAFARGE AFRICA PLC	42.70	38.82	-3.88	↓ -9.09
UACN PROPERTY DEVELOPMENT CO. PLC	2.23	2.03	-0.20	↓ -8.97
VITAFOAM NIGERIA PLC	2.40	2.19	-0.21	↓ -8.75
DIAMOND BANK PLC	0.92	0.85	-0.07	↓ -7.61
WEMA BANK PLC	0.57	0.53	-0.04	↓ -7.02
STANBIC IBTC HOLDINGS PLC	15.00	14.00	-1.00	↓ -6.67
UNILEVER NIGERIA PLC	48.00	45.00	-3.00	↓ -6.25

SUPPLEMENTARY LISTING

- EQUITIES

A total of 41,317,570 Ordinary Shares of 50 Kobo each were added to the existing shares of LAFARGE AFRICA PLC on Wednesday 7th of December, 2016. The shares arose from the bonus issue accruable to Holcibel S.A. following a 1 for 10 declared by Lafarge Africa Plc during the year.

OTHER MARKET NEWS

Vetiva Griffin ETF 30: Closure of Register – Period Ended 30 June, 2016 – Proposed Interim Distribution: 15 Kobo, Proposed Bonus: Nil, Closure Date: 13th December 2016, AGM Date: N/A, Payment Date: 16th December 2016, AGM Venue: N/A.

Resort Savings and Loans Plc: Notice of Full Suspension of Trading Pursuant to the Directives of the Securities and Exchange Commission

The Securities and Exchange Commission (SEC) has directed The Nigerian Stock Exchange (“The Exchange”) to place the shares of Resort Savings & Loans Plc on full suspension.

In compliance with the provisions of Section 35 of the Investments and Securities Act, 2007 and in order to give effect to the above directive, The Exchange has placed a full suspension on trading in the securities of Resort Savings and Loans Plc effective, Tuesday 06 December 2016. The suspension will remain in force until further directives from the SEC.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.