



STOCK MARKET REPORT FOR AUGUST 11TH, 2017

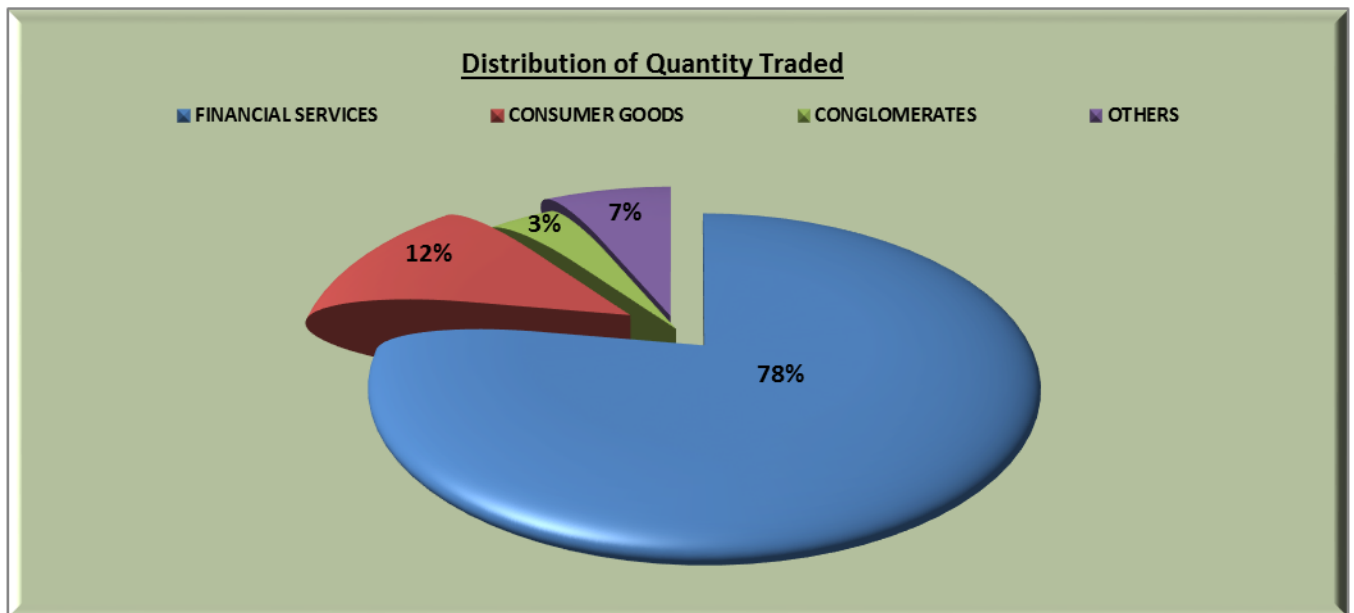
A total turnover of 1.518 billion shares worth N28.868 billion in 23,053 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 2.518 billion shares valued at N114.117 billion that exchanged hands last week in 23,546 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.178 billion shares valued at N14.445 billion traded in 11,520 deals; thus contributing 77.63% and 50.04% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 183.850 million shares worth N12.508 billion in 5,807 deals. The third place was occupied by Conglomerates Industry with a turnover of 53.758 million shares worth N126.669 million in 819 deals.

Trading in the Top Three Equities namely – Access Bank Plc, Zenith International Bank Plc and Guaranty Trust Bank Plc. (measured by volume) accounted for 500.113 million shares worth N11.910 billion in 3,870 deals, contributing 32.95% and 41.26% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
07-Aug-17	4,600	254,485,474	5,797,057,607.03	93	23	27	43
08-Aug-17	5,336	218,216,971	5,071,357,039.65	109	31	20	58
09-Aug-17	4,983	328,653,657	6,101,933,127.16	103	21	23	59
10-Aug-17	4,055	362,670,571	5,596,722,236.48	98	20	27	51
11-Aug-17	4,079	353,645,485	6,301,038,739.32	95	19	29	47





ETPs

Also traded during the week were a total of 2,461 units of Exchange Traded Products (ETPs) valued at N296,837.94 executed in 9 deals compared with a total of 1.166 million units valued at N16.169 million transacted last week in 17deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	1	2,000	22,780.00
2	STANBICETF30	1	260	27,908.40
3	VETBANK	2	105	478.30
4	NEWGOLD	1	50	243,000.00
5	SIAMLETF40	1	16	2,163.04
6	VETGOODS	1	10	97.5
7	VETGRIF30	1	10	179.2
8	VETINDEF	1	10	231.50
	Total	9	2,461	296,837.94

BONDS

A total of 9,615 units of Federal Government Bonds valued at N8.301million were traded this week in 21 deals, compared with a total of 5,850 units valued at N5.702 million transacted last week in 7 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FGS2019S1	9	3,925	3,442,021.78
2	FG112034S2	3	3,000	2,341,779.94
3	FGS2020S3	2	1900	1,853,595.19
4	FGS2020S5	4	675	555,425.87
5	FGS2019S4	1	100	93,082.21
6	FGS2020S9	2	15	15,193.50
	Total	21	9,615	8,301,098.49

INDEX MOVEMENT

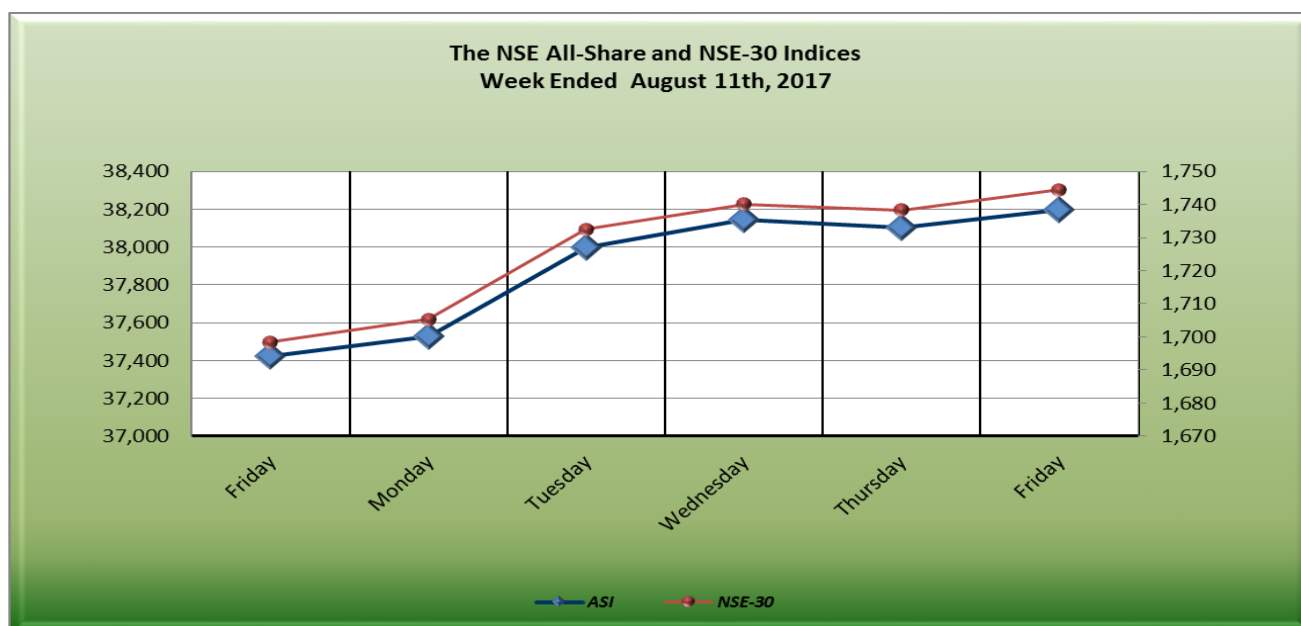
The NSE All-Share Index and Market Capitalization appreciated by 2.07% to close the week at 38,198.60 and N13.166 trillion respectively.

Similarly, all other Indices finished higher during the week with the exception of the NSE Premium, NSE Banking, NSE Insurance and the NSE Oil/Gas Index that depreciated by 1.64%, 0.94%, 3.02% and 2.78% respectively while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):



WEEKLY REPORT

	WEEK CLOSE 04/08/2017	WEEK CLOSE 11/08/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	37,425.15	38,198.60	773.45	2.07	6.56	15.34	42.14
NSE Premium Index	2,609.77	2,566.97	-42.80	-1.64	5.27	15.44	51.40
The NSE-Main Board Index	1,634.63	1,708.53	73.90	4.52	7.37	15.28	41.93
NSE ASeM Index	1,161.80	1,161.80	0.00	0.00	0.00	-1.09	-2.34
NSE 30 Index	1,698.40	1,744.51	46.11	2.71	6.67	15.96	45.96
NSE Banking Index	455.28	450.99	-4.29	-0.94	1.27	13.32	64.40
NSE Insurance Index	143.24	138.92	-4.32	-3.02	-1.49	0.77	10.00
NSE Consumer Goods Index	892.56	979.22	86.66	9.71	15.49	23.11	37.41
NSE Oil/Gas Index	325.90	316.85	-9.05	-2.78	-6.05	-1.95	1.33
NSE Lotus II	2,309.48	2,402.71	93.23	4.04	7.62	17.38	30.47
NSE Industrial Goods Index	2,260.35	2,315.36	55.01	2.43	7.55	19.83	45.13
NSE Pension Index	1,268.92	1,294.02	25.10	1.98	4.62	11.78	59.75



SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week, lower than thirty-eight (38) equities of the previous week. Thirty-seven (37) equities depreciated in price, higher than twenty-eight (28) equities of the previous week, while one hundred and two (102) equities remained unchanged lower than one hundred and five (105) equities recorded in the preceding week.



Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
GUINNESS NIG PLC	72.00	91.50	19.50	↑ 27.08
NIGERIAN AVIATION HANDLING COMPANY PLC	2.96	3.56	0.60	↑ 20.27
DANGOTE FLOUR MILLS PLC	5.39	6.38	0.99	↑ 18.37
NESTLE NIGERIA PLC.	1,026.42	1208.00	181.58	↑ 17.69
JAIZ BANK PLC	0.74	0.84	0.10	↑ 13.51
UNILEVER NIGERIA PLC.	41.00	45.25	4.25	↑ 10.37
UNION BANK NIG.PLC.	5.24	5.77	0.53	↑ 10.11
B.O.C. GASES PLC.	3.28	3.61	0.33	↑ 10.06
STANBIC IBTC HOLDINGS PLC	37.50	41.00	3.50	↑ 9.33
CEMENT CO. OF NORTH.NIG. PLC	9.84	10.71	0.87	↑ 8.84

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
N.E.M INSURANCE CO (NIG) PLC.	1.35	1.10	-0.25	↓ -18.52
MORISON INDUSTRIES PLC.	1.13	0.98	-0.15	↓ -13.27
DANGOTE SUGAR REFINERY PLC	14.91	13.04	-1.87	↓ -12.54
CAVERTON OFFSHORE SUPPORT GRP PLC	1.20	1.05	-0.15	↓ -12.50
CONTINENTAL REINSURANCE PLC	1.39	1.22	-0.17	↓ -12.23
FORTE OIL PLC.	60.37	54.00	-6.37	↓ -10.55
CONOIL PLC	36.40	32.59	-3.81	↓ -10.47
AFRICA PRUDENTIAL PLC	3.37	3.10	-0.27	↓ -8.01
UNITY BANK PLC	0.63	0.58	-0.05	↓ -7.94
CHAMPION BREW. PLC.	2.70	2.49	-0.21	↓ -7.78

PRICE ADJUSTMENTS

The below securities were adjusted this week for dividends as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
FlourMills of Nigeria Plc	07/08/2017	N1.00	NIL	12/09/2017	06/09/2017	N29.00
Nem Insurance Plc	07/08/2017	N0.08	NIL	28/08/2017	24/08/2017	N1.27
Dangote Sugar Refinery Plc	11/08/2017	N0.50	NIL	14/08/2017	N/A	N13.06



FINANCIAL NEWS

FINANCIALS OF QUOTED COMPANIES FOR THE WEEK

S/NO	COMPANY	PERIOD			YEAR
1	NIGERIAN ENAMELWARE PLC.	FULL YEAR	AUDITED	APRIL	2017
2	ZENITH INTERNATIONAL BANK PLC	2ND QUARTER	AUDITED	JUNE	2017

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OTHER MARKET NEWS

MOBIL OIL NIGERIA PLC - Change of Company Name: Dealing Members and the general public are hereby notified that the name of Mobil Oil Nigeria Plc has been changed to 11 Plc (pronounced as “Double One Plc”). This is sequel to the resolution passed by the company’s shareholders at its Annual General Meeting (AGM) held on 24 May 2017. The Company has since obtained a new Certificate of Incorporation from the Corporate Affairs Commission (CAC) bearing the new name.

ZENITH BANK PLC: Closure of Register – Period Ended 30 June 2017 – Proposed Dividend: 25 Kobo per share, Proposed Bonus: Nil, Closure Date: 21st August 2017, AGM Date: N/A, Payment Date: 25th August 2017, Payment Date for GDR: 1st September, 2017, AGM Venue: N/A.