



## STOCK MARKET REPORT FOR JULY 13TH 2018

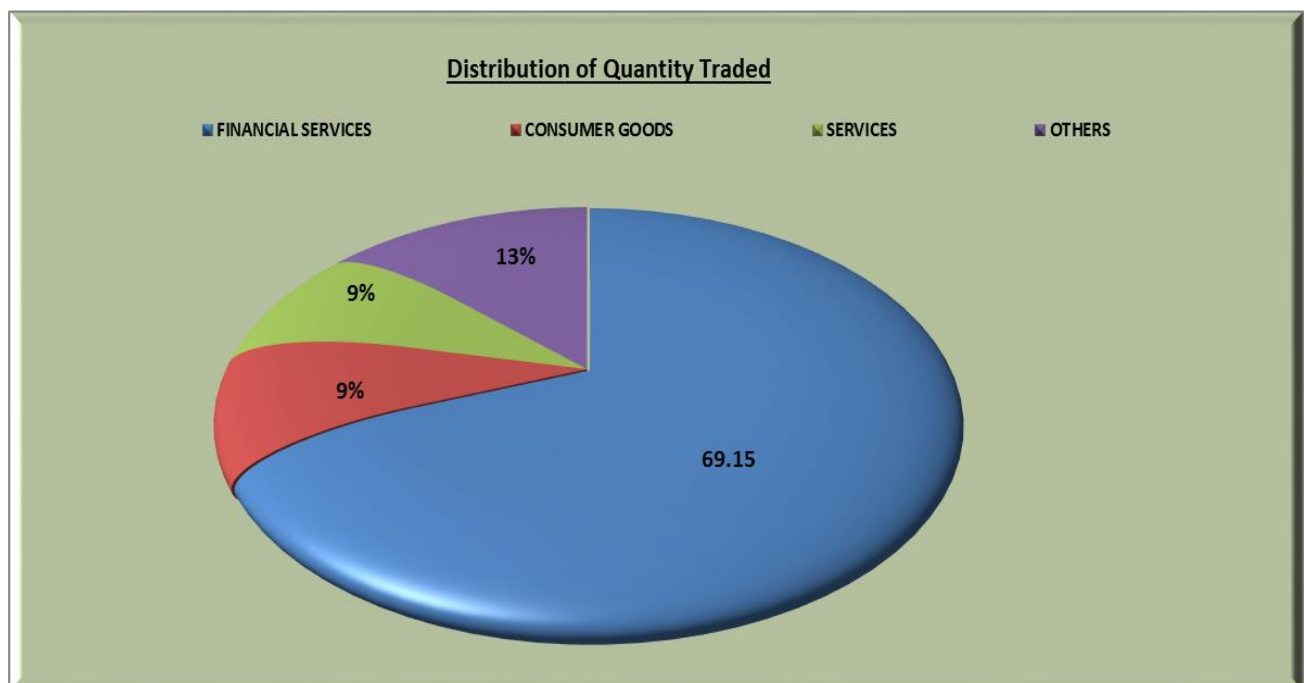
A total turnover of 1.219 billion shares worth N17.333 billion in 17,362 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.842 billion shares valued at N16.594 billion that exchanged hands last week in 18,941 deals.

The Financial Services Industry (measured by volume) led the activity chart with 842.823 million shares valued at N9.587 billion traded in 9,231 deals; thus contributing 69.15% and 55.31% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 113.667 million shares worth N4.657 billion in 3,120 deals. The third place was occupied by Services Industry with a turnover of 105.623 million shares worth N519.813 million in 593 deals.

Trading in the Top Three Equities namely – Access Bank Plc, Zenith International Bank Plc and Nigerian Aviation Handling Company Plc (measured by volume) accounted for 497.482 million shares worth N6.619 billion in 2,251 deals, contributing 40.82% and 38.19% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
09-Jul-18	3,422	155,172,476	1,991,204,812.51	108	20	25	63
10-Jul-18	4,043	213,201,909	3,760,652,829.17	115	12	27	76
11-Jul-18	3,526	287,085,880	3,745,109,265.24	114	17	25	72
12-Jul-18	3,228	350,474,395	4,600,736,466.48	97	15	30	52
13-Jul-18	3,143	212,876,424	3,235,087,434.76	114	17	26	71





## ETPs

Also traded during the week were a total of 79,304 units of Exchange Traded Products (ETPs) valued at N1.491 million executed in 18 deals, compared with a total of 25,220 units valued at N454,438.90 that was transacted last week in 4 deals.

S/N	Security	Deals	Volume	Value
1	VETGOODS	3	52,050	464,287.00
2	VETGRIF30	2	23,800	436,234.00
3	VSPBONDEF	1	2,000	325,120.00
4	VETBANK	2	1,010	5,147.80
5	STANBICETF30	5	301	33,340.00
6	NEWGOLD	2	113	226,099.00
7	VETINDEF	3	30	572.80
	<b>Total</b>	<b>18</b>	<b>79,304</b>	<b>1,490,800.60</b>

## BONDS

A total of 13,517 units of Federal Government valued at N14.899 million were traded this week in 30 deals, compared with a total of 2,359 units valued at N2.188 million transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	FG142037S2	1	8,000	9,541,910.71
2	FGS201910	4	2,500	2,552,411.36
3	FGS2020S3	2	1,317	1,354,479.88
4	FGS2019S1	8	576	511,489.89
5	FGS202123	1	500	359,203.71
6	FGS202011	1	117	117,525.13
7	FGS2019S2	3	103	100,785.96
8	FGS2020S7	1	80	81,241.23
9	FGS202127	2	70	57,961.61
10	FGS202017	1	60	59,001.87
11	FGS2019S8	1	50	49,263.35
12	FGS201914	1	50	26,407.99
13	FGS2019S4	2	44	44,825.45
14	FGS202129	1	30	22,978.43
15	FGS202013	1	20	19,769.11
	<b>Total</b>	<b>30</b>	<b>13,517</b>	<b>14,899,255.68</b>

## INDEX MOVEMENT

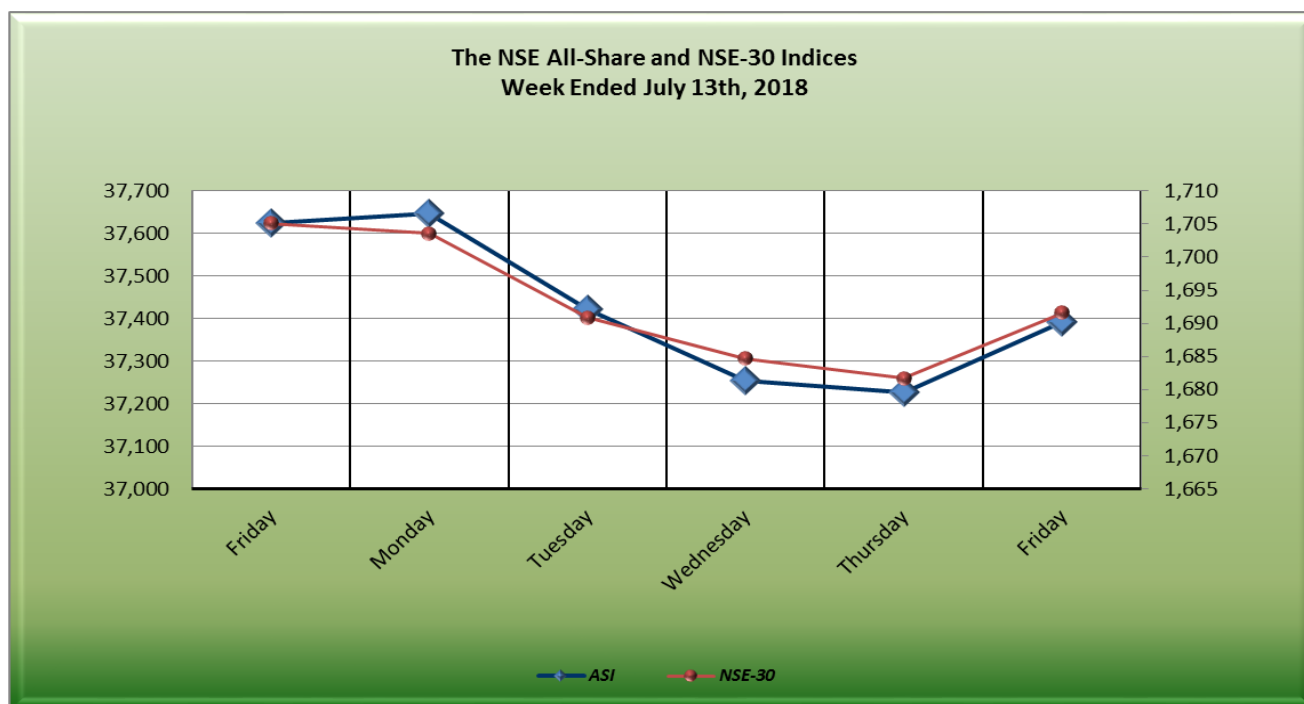
The NSE All-Share Index and Market Capitalization depreciated by 0.62% to close the week at 37,392.77 and N13.546 trillion respectively.

Similarly, all other indices finished lower with the exception of the NSE Oil/Gas and the NSE Lotus II Indices that appreciated by 0.71% and 0.37% respectively. (See summary of Index movements in the table below):



# WEEKLY REPORT

	WEEK CLOSE 06/07/2018	WEEK CLOSE 13/07/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
	% Change						
The NSE All-Share Index (ASI)	37,625.59	37,392.77	-232.82	<b>-0.62</b>	-2.31	-2.31	-2.22
NSE CG Index	1,512.56	1,492.30	-20.26	<b>-1.34</b>	-2.79	-2.79	-1.66
NSE Premium Index	2,672.30	2,668.22	-4.08	<b>-0.15</b>	-1.92	-1.92	4.06
The NSE-Main Board Index	1,690.79	1,673.45	-17.34	<b>-1.03</b>	-2.66	-2.66	-2.35
NSE ASeM Index	853.90	841.88	-12.02	<b>-1.41</b>	-11.34	-11.34	-22.57
NSE 30 Index	1,705.14	1,691.62	-13.52	<b>-0.79</b>	-2.73	-2.73	-3.15
NSE Banking Index	475.74	465.77	-9.97	<b>-2.10</b>	-2.16	-2.16	-2.03
NSE Insurance Index	151.23	143.51	-7.72	<b>-5.10</b>	-4.61	-4.61	2.97
NSE Consumer Goods Index	895.36	891.54	-3.82	<b>-0.43</b>	-3.90	-3.90	-8.66
NSE Oil/Gas Index	313.95	316.17	2.22	<b>0.71</b>	-2.18	-2.18	-4.39
NSE Lotus II	2,552.16	2,561.61	9.45	<b>0.37</b>	-2.47	-2.47	0.05
NSE Industrial Goods Index	1,953.00	1,927.75	-25.25	<b>-1.29</b>	-4.03	-4.03	-2.42
NSE Pension Index	1,460.66	1,442.57	-18.09	<b>-1.24</b>	-3.19	-3.19	4.55



## SUMMARY OF PRICE CHANGES

Twenty-one (21) equities appreciated in price during the week, lower than twenty-seven (27) in the previous week. Fifty-five (55) equities depreciated in price, higher than forty-five (45) equities of the previous week, while ninety-three (93) equities remained unchanged lower than ninety-seven (97) equities recorded in the preceding week.



## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CUSTODIAN INVESTMENT PLC	5.21	6.12	0.91	↑ 17.47
C & I LEASING PLC.	2.25	2.48	0.23	↑ 10.22
FORTE OIL PLC.	26.35	28.90	2.55	↑ 9.68
11 PLC	165.00	180.50	15.50	↑ 9.39
EQUITY ASSURANCE PLC.	0.22	0.24	0.02	↑ 9.09
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.24	0.26	0.02	↑ 8.33
FIRST ALUMINIUM NIGERIA PLC	0.38	0.41	0.03	↑ 7.89
CAP PLC	35.00	37.00	2.00	↑ 5.71
VITAFOAM NIG PLC.	3.10	3.25	0.15	↑ 4.84
CAVERTON OFFSHORE SUPPORT GRP PLC	2.01	2.10	0.09	↑ 4.48

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
TANTALIZERS PLC	0.36	0.27	-0.09	↓ -25.00
MUTUAL BENEFITS ASSURANCE PLC.	0.45	0.34	-0.11	↓ -24.44
DN TYRE & RUBBER PLC	0.29	0.23	-0.06	↓ -20.69
MULTIVERSE MINING AND EXPLORATION PLC	0.24	0.20	-0.04	↓ -16.67
SOVEREIGN TRUST INSURANCE PLC	0.27	0.23	-0.04	↓ -14.81
THE INITIATES PLC	0.72	0.62	-0.10	↓ -13.89
SKYE BANK PLC	0.73	0.63	-0.10	↓ -13.70
JAPPAUL OIL & MARITIME SERVICES PLC	0.36	0.32	-0.04	↓ -11.11
LINKAGE ASSURANCE PLC	0.80	0.72	-0.08	↓ -10.00
BETA GLASS PLC.	90.00	81.00	-9.00	↓ -10.00

## PRICE ADJUSTMENTS

S/N	Closure Date	Security	Last Close Price	Dividend	Ex-Div/Ex-Scrp Price
1.	9/7/2018	Presco Plc	N75.50	N2.00	N73.50
2.	9/7/2018	Learn Africa Plc	N1.54	N0.14	N1.40
3.	9/7/2018	The Initiates Plc	N0.72	N0.04	N0.68

## OTHER MARKET NEWS

**Lotus Halal Fixed Income Fund: Closure of Register – 2nd Quarter 2018 Dividend Distribution**– Proposed Dividend: N25.00 per unit, Proposed Bonus: Nil, Closure Date: 12th July 2018, AGM Date: Not Applicable, Payment Date: 13th July 2018, AGM Venue: Not Applicable.

**University Press Plc: Closure of Register – Year Ended 31 March 2018**– Proposed Dividend: N0.15, Proposed Bonus: Nil, Qualification Date: 31st August 2018, Closure Date: 3rd – 7th



September 2018, AGM Date: 27th September 2018, Payment Date: 27th September 2018, AGM Venue: Kakanfo Conference Center, 1, Nihinlola Street, Joyce B Road, Off Ring-Road, Ibadan, Oyo State.

**Triple Gee and Company Plc: Closure of Register – Year Ended 31 March 2018**– Proposed Dividend: N0.03, Proposed Bonus: Nil, Qualification Date: 23rd August 2018, Closure Date: 24th – 31st August 2018, AGM Date: 13th September 2018, Payment Date: 20th September 2018, AGM Venue: MAN House, 77, Obafemi Awolowo Way, Ikeja Lagos.

**SIM Capital Alliance Value Fund – Change of Name and Trading Symbol**- The name of SIM Capital Alliance Value Fund (“the Fund”) has been changed to ValuAlliance Value Fund. In addition, the Fund’s trading symbol has also been changed from SIMCAPVAL to VALUEFUND. The change of name was implemented by The Nigerian Stock Exchange on 25 June 2018 while the change in trading symbol became effective on the 9th of July 2018. The changes are in compliance with the resolution passed by the Unit holders at the Annual General Meeting of the Fund held on 17 December 2017.

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