

## STOCK MARKET REPORT FOR FEBRUARY 16<sup>TH</sup> 2018

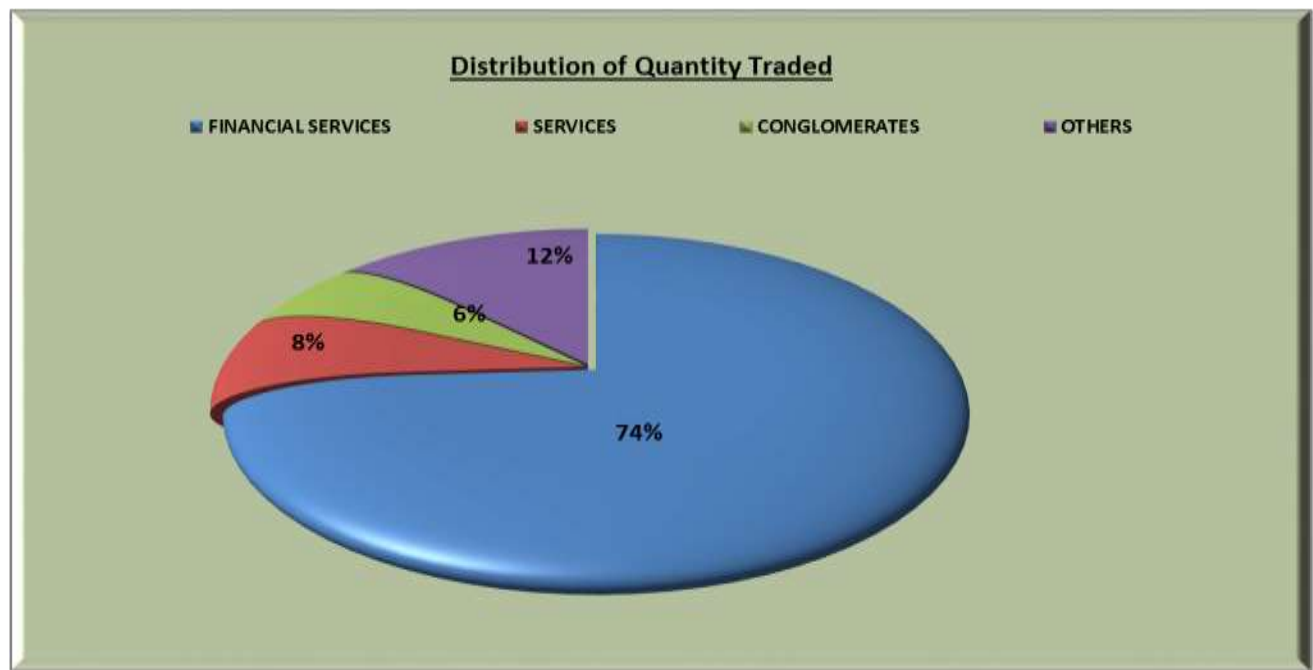
A total turnover of 2.940 billion shares worth N27.924 billion in 28,570 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 4.426 billion shares valued at N24.236 billion that exchanged hands last week in 29,573 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.174 billion shares valued at N17.033 billion traded in 19,013 deals; thus contributing 73.96% and 61.00% to the total equity turnover volume and value respectively. The Services Industry followed with 232.482 million shares worth N216.990 million in 734 deals. The third place was occupied by Conglomerates Industry with a turnover of 170.422 million shares worth N499.400 million in 1,578 deals.

Trading in the Top Three Equities namely – Linkage Assurance Plc, Skye Bank Plc and FCMB Group Plc (measured by volume) accounted for 809.798 million shares worth N1.130 billion in 2,551 deals, contributing 27.55 % and 4.04% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
12-Feb-18	5,852	517,437,393	5,185,077,387.75	101	13	36	52
13-Feb-18	6,309	470,520,500	3,682,735,640.95	101	15	40	46
14-Feb-18	5,694	520,743,930	4,718,001,404.11	103	25	19	59
15-Feb-18	5,904	615,179,806	6,275,058,295.89	115	29	24	62
16-Feb-18	4,808	815,854,788	8,063,447,876.60	113	10	30	73



## ETPs

Also traded during the week were a total of 25,586 units of Exchange Traded Products (ETPs) valued at N3.004 million executed in 11 deals, compared with a total of 1.200 million units valued at N6.951 million that was transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	2	25,000	2,997,100.00
2	VETBANK	4	306	1,725.44
3	VETGRIF30	3	260	5,296.20
4	VETINDEF	1	10	229.30
5	VETGOODS	1	10	98.20
	<b>Total</b>	<b>11</b>	<b>25,586</b>	<b>3,004,449.14</b>

## BONDS

A total of 2,785 units of Federal Government Bonds valued at N2.627 million were traded this week in 16 deals, compared with a total of 14,779 units valued at N14.050 million transacted last week in 18 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FG112034S2	1	500	463,616.43
2	FGS2019S1	1	500	455,915.17
3	FG122020S1	1	435	451,002.71
4	FGS2019S4	2	410	352,451.79
5	FGS2020S5	2	310	301,354.51
6	FGS2019S2	2	280	250,071.97
7	FGS202015	2	216	218,193.69
8	FGS201910	2	100	103,346.97
9	FGS202011	1	14	14,503.19
10	FGS2019S6	1	10	9,104.47
11	FGS2020S7	1	10	7,102.25
	<b>Total</b>	<b>16</b>	<b>2,785</b>	<b>2,626,663.15</b>

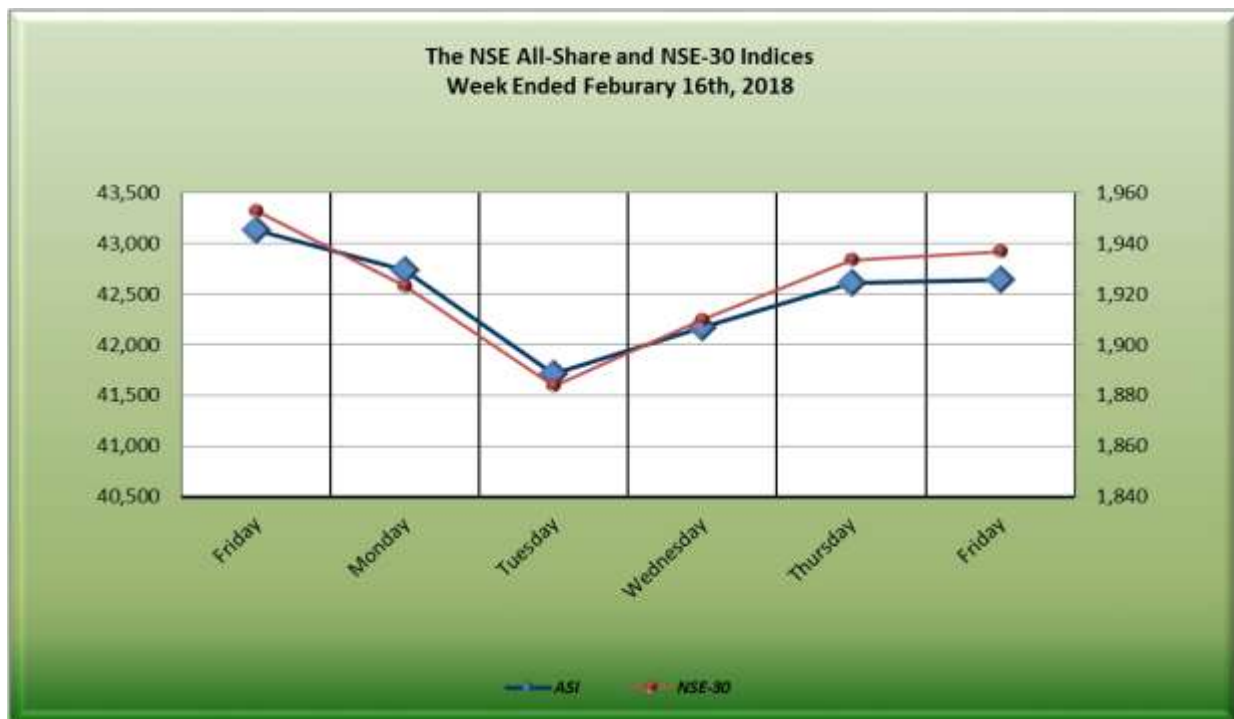
## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.13% to close the week at 42,638.83 and N15.302 trillion respectively.

Similarly, all other indices finished lower during the week with the exception of the NSE Pension Index that appreciated by 0.08% while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 9/12/2018	WEEK CLOSE 9/16/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			

The NSE All-Share Index (ASI)	43,127.92	42,638.83	-489.09	<b>-1.13</b>	-3.84	11.49	11.49
NSE Premium Index	3,024.74	2,988.84	-35.90	<b>-1.19</b>	-3.29	16.56	16.56
The NSE-Main Board Index	1,880.69	1,859.98	-20.71	<b>-1.10</b>	-4.19	8.54	8.54
NSE ASeM Index	1,071.68	1,071.68	0.00	<b>0.00</b>	0.00	-1.44	-1.44
NSE 30 Index	1,952.87	1,936.68	-16.19	<b>-0.83</b>	-4.11	10.88	10.88
NSE Banking Index	571.56	568.29	-3.27	<b>-0.57</b>	-3.05	19.53	19.53
NSE Insurance Index	156.90	154.24	-2.66	<b>-1.70</b>	-2.03	10.67	10.67
NSE Consumer Goods Index	992.80	984.00	-8.80	<b>-0.89</b>	-4.72	0.81	0.81
NSE Oil/Gas Index	358.85	355.09	-3.76	<b>-1.05</b>	-3.03	7.38	7.38
NSE Lotus II	2,696.38	2,693.10	-3.28	<b>-0.12</b>	-2.28	5.18	5.18
NSE Industrial Goods Index	2,323.85	2,298.94	-24.91	<b>-1.07</b>	-3.61	16.37	16.37
NSE Pension Index	1,611.11	1,612.43	1.32	<b>0.08</b>	-4.15	16.86	16.86



## SUMMARY OF PRICE CHANGES

Thirty (30) equities appreciated in price during the week, higher than twenty-three (23) of the previous week. Forty-eight (48) equities depreciated in price, lower than sixty-four (64) equities of the previous week, while ninety-four (94) equities remained unchanged higher than eighty-five (85) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
BERGER PAINTS PLC	9.00	10.35	1.35	↑ 15.00
BETA GLASS PLC.	65.45	72.10	6.65	↑ 10.16
ACCESS BANK PLC.	11.95	12.60	0.65	↑ 5.44
A.G. LEVENTIS NIGERIA PLC.	0.57	0.60	0.03	↑ 5.26
GLAXO SMITHKLINE CONSUMER NIG. PLC.	20.20	21.20	1.00	↑ 4.95
TRANSCORP HOTELS PLC	7.20	7.55	0.35	↑ 4.86
WAPIC INSURANCE PLC	0.64	0.67	0.03	↑ 4.69
AFRICA PRUDENTIAL PLC	4.80	5.00	0.20	↑ 4.17
P Z CUSSONS NIGERIA PLC.	24.00	25.00	1.00	↑ 4.17
ZENITH INTERNATIONAL BANK PLC	30.90	32.00	1.10	↑ 3.56

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CONSOLIDATED HALLMARK INSURANCE PLC	0.35	0.27	-0.08	↓ -22.86
FIRST ALUMINIUM NIGERIA PLC	0.46	0.37	-0.09	↓ -19.57
COURTEVILLE BUSINESS SOLUTIONS PLC	0.46	0.38	-0.08	↓ -17.39
JAPPAUL OIL & MARITIME SERVICES PLC	0.42	0.36	-0.06	↓ -14.29
PRESTIGE ASSURANCE CO. PLC.	0.56	0.48	-0.08	↓ -14.29
UNITY KAPITAL ASSURANCE PLC	0.44	0.38	-0.06	↓ -13.64
MULTIVERSE MINING AND EXPLORATION PLC	0.40	0.35	-0.05	↓ -12.50
EQUITY ASSURANCE PLC.	0.48	0.42	-0.06	↓ -12.50
CAVERTON OFFSHORE SUPPORT GRP PLC	3.00	2.65	-0.35	↓ -11.67
STERLING BANK PLC.	2.36	2.09	-0.27	↓ -11.44

## FINANCIAL NEWS

S/NO	COMPANY	PERIOD			YEAR
1	NIGERIA ENERGY SECTOR FUND	FULL YEAR	AUDITED	MARCH	2017
2	NIGERIAN BREW. PLC.	FULL YEAR	AUDITED	DECEMBER	2017

## OTHER MARKET NEWS

### **NIGERIAN ENERGY SECTOR FUND: Closure of Register – Year Ended 31 March 2017–**

Proposed Dividend/Coupon: N102, Proposed Bonus: Nil, Qualification Date: 16 February 2018, Closure Date: 19 – 23 February 2018, AGM Date: N/A, Payment Date: 23 February 2018, AGM Venue:N/A.

### **NIGERIAN BREWERIES PLC: Closure of Register – Year Ended 31 December 2017–**

Proposed Dividend: N3.13 Kobo, Proposed Bonus: Nil, Qualification Date: 6 March 2018, Closure Date: 7 – 13 March 2018, AGM Date: 20 April 2018, Payment Date: 23 April 2018, AGM Venue:N/A.

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