



STOCK MARKET REPORT FOR JUNE 16TH, 2017

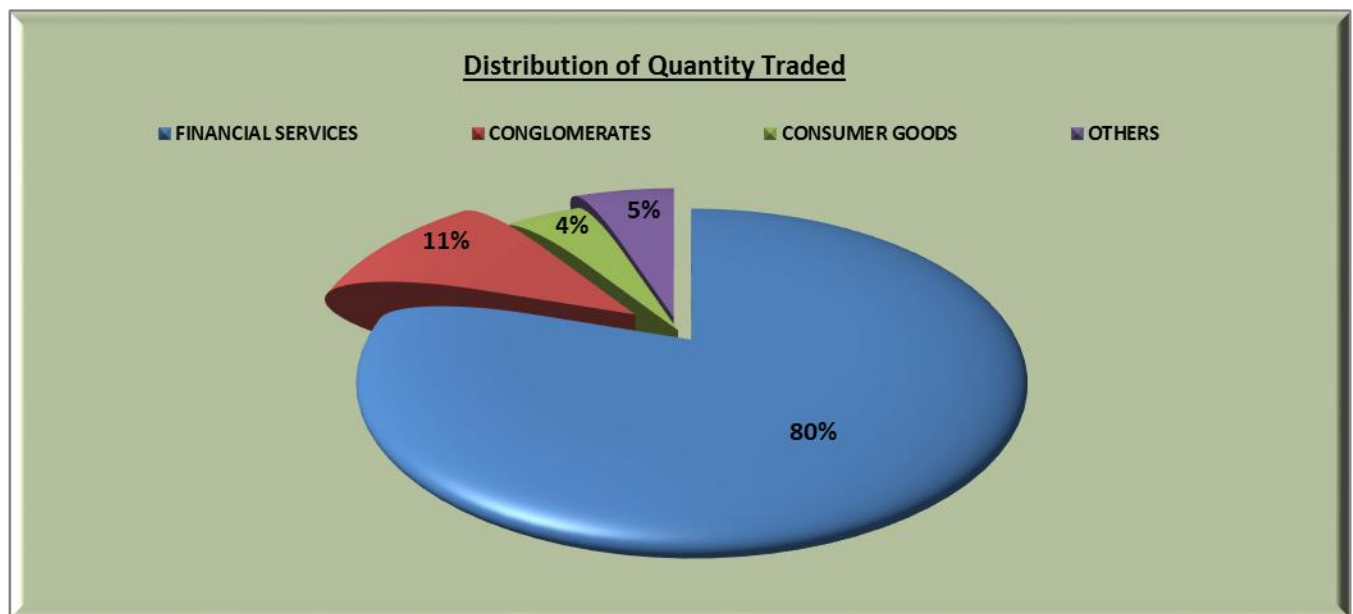
A total turnover of 2.737 billion shares worth N32.042 billion in 32,217 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 3.100 billion shares valued at N29.180 billion that exchanged hands last week in 33,677 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.189 billion shares valued at N21.792 billion traded in 18,832 deals; thus contributing 79.98% and 68.01% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 287.945 million shares worth N621.772 million in 2,031 deals. The third place was occupied by Consumer Goods Industry with a turnover of 114.832 million shares worth N5.370 billion in 5,040 deals.

Trading in the Top Three Equities namely – Access Bank Plc, Zenith International Bank Plc and Transnational Corporation of Nigeria Plc (measured by volume) accounted for 918.046 million shares worth N10.324 billion in 5,809 deals, contributing 33.53% and 32.22% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
12-Jun-17	6,635	501,081,775	6,111,783,952.33	106	20	30	56
13-Jun-17	6,167	410,223,496	5,545,886,112.78	114	31	28	55
14-Jun-17	7,357	759,046,475	6,295,123,668.63	106	36	22	48
15-Jun-17	6,584	573,603,902	7,852,237,456.92	108	33	24	51
16-Jun-17	5,474	493,267,478	6,237,237,747.98	119	25	31	63





ETPs

Also traded during the week were a total of 16,300 units of Exchange Traded Products (ETPs) valued at N973,376.00 executed in 3 deals compared with a total of 40.317 million units valued at N178.841 million transacted last week in 12 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	1	10,000	102,100.00
2	VSPBONDEF	2	6,300	871,276.00
	Total	3	16,300	973,376.00

BONDS

A total of 12,193 units of Federal Government Bonds valued at N12.440 million were traded this week in 14 deals, compared with a total of 10,860 units valued at N10.196 million transacted last week in 10 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FG122020S1	4	8,325	8,720,207.47
2	FGS2020S3	1	2,000	2,052,081.93
3	FG112034S2	1	1296	1,083,029.84
4	FGS2020S5	2	315	319,084.10
5	FGS2019S1	6	257	265,174.94
	Total	14	12,193	12,439,578.28

INDEX MOVEMENT

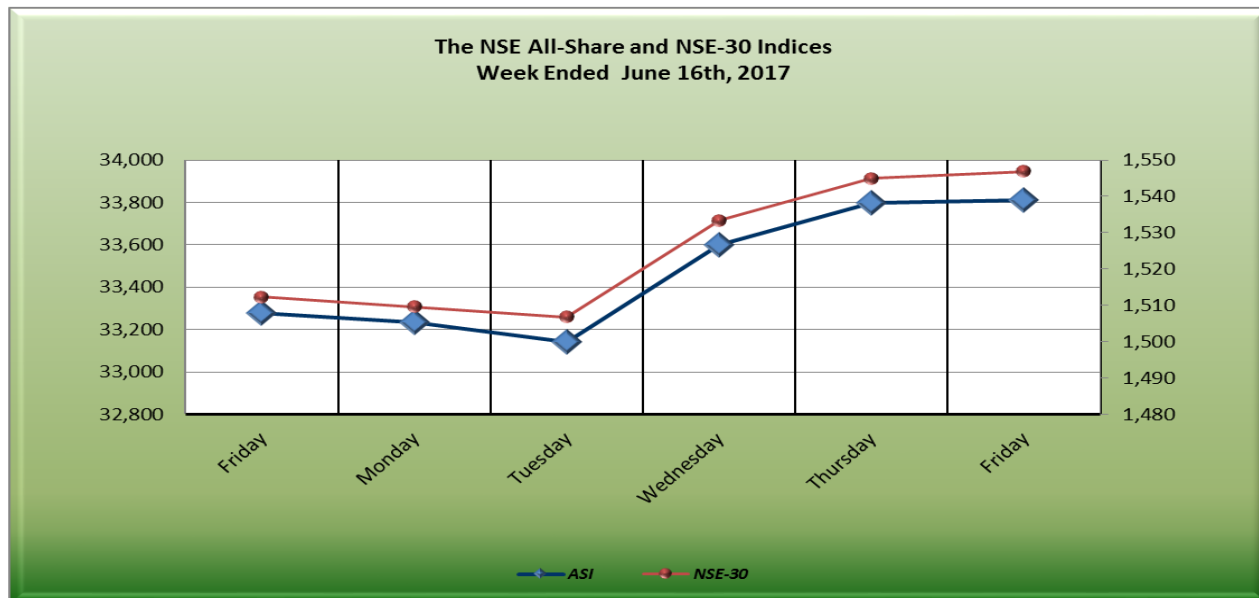
The NSE All-Share Index and Market Capitalization appreciated by 1.60% and 1.63% to close the week at 33,810.56 and N11.692 trillion respectively.

Similarly, all other Indices finished higher during the week with the exception of the NSE ASeM , NSE Oil/Gas, NSE Lotus II and NSE Industrial Goods Indices that depreciated by 0.32%, 4.20%, 0.71%, and 0.28% respectively. . (See summary of Index movements in the table below):

	WEEK CLOSE 09/06/2017	WEEK CLOSE 16/06/2017	WEEKLY CHANGE	Wtd	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	33,276.68	33,810.56	533.88	1.60	14.62	32.51	25.81
NSE Premium Index	2,231.99	2,264.91	32.92	1.47	18.37	38.61	33.58
The NSE-Main Board Index	1,490.16	1,515.26	25.10	1.68	12.42	32.43	25.87
NSE ASeM Index	1,174.72	1,171.01	-3.71	-0.32	-2.05	-2.00	-1.57
NSE 30 Index	1,512.35	1,546.79	34.44	2.28	14.67	36.13	29.42
NSE Banking Index	394.94	414.65	19.71	4.99	15.65	51.19	51.16
NSE Insurance Index	140.75	145.77	5.02	3.57	5.15	17.73	15.42
NSE Consumer Goods Index	806.05	810.15	4.10	0.51	10.40	29.05	13.68
NSE Oil/Gas Index	345.42	330.91	-14.51	-4.20	11.93	13.16	5.83
NSE Lotus II	2,127.89	2,112.81	-15.08	-0.71	13.78	23.75	14.73
NSE Industrial Goods Index	2,001.22	1,995.59	-5.63	-0.28	14.60	25.00	25.09
NSE Pension Index	1,188.17	1,214.68	26.51	2.23	18.84	52.19	49.95



WEEKLY REPORT



SUMMARY OF PRICE CHANGES

Thirty-eight (38) equities appreciated in price during the week, lower than fifty-nine (59) equities of the previous week. Forty-two (42) equities depreciated in price, higher than twenty-one (21) equities of the previous week, while ninety-three (93) equities remained unchanged same as ninety-three (93) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MAY & BAKER NIGERIA PLC.	2.84	4.56	1.72	↑ 60.56
SKYE BANK PLC	0.53	0.75	0.22	↑ 41.51
CEMENT CO. OF NORTH.NIG. PLC	6.62	8.85	2.23	↑ 33.69
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.52	1.86	0.34	↑ 22.37
ASHAKA CEM PLC	11.60	14.07	2.47	↑ 21.29
UNILEVER NIGERIA PLC.	35.55	42.99	7.44	↑ 20.93
OKOMU OIL PALM PLC.	60.63	70.18	9.55	↑ 15.75
PRESCO PLC	62.50	72.33	9.83	↑ 15.73
UNITY BANK PLC	0.71	0.82	0.11	↑ 15.49
FIDSON HEALTHCARE PLC	2.86	3.30	0.44	↑ 15.38



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
INTERNATIONAL BREWERIES PLC.	32.23	26.05	-6.18	↓ -19.17
FORTE OIL PLC.	64.30	55.58	-8.72	↓ -13.56
LEARN AFRICA PLC	0.95	0.83	-0.12	↓ -12.63
CHAMPION BREW. PLC.	3.39	3.10	-0.29	↓ -8.55
CUSTODIAN AND ALLIED PLC	3.67	3.36	-0.31	↓ -8.45
DIAMOND BANK PLC	1.44	1.33	-0.11	↓ -7.64
MOBIL OIL NIG PLC.	285.86	264.10	-21.76	↓ -7.61
CUTIX PLC.	2.01	1.86	-0.15	↓ -7.46
DANGOTE SUGAR REFINERY PLC	9.76	9.06	-0.70	↓ -7.17
N.E.M INSURANCE CO (NIG) PLC.	0.99	0.92	-0.07	↓ -7.07

PRICE ADJUSTMENT

The below securities were adjusted this week for dividends as recommended by its Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
BETA GLASS PLC	12/06/2017	N0.98	NIL	07/07/2017	06/07/2017	N54.91
LEARN AFRICA PLC	12/06/2017	N0.10	NIL	07/07/2017	05/07/2017	N0.85
NPF MICROFINANCE BANK PLC	12/06/2017	N0.15	NIL	07/07/2017	06/07/2017	N1.24
NEWREST ASL NIGERIA PLC	13/06/2017	N0.177	NIL	30/06/2017	29/06/2017	N 4.52

SUPPLEMENTARY LISTING

A total volume of 396,793,587 ordinary shares were added to the outstanding shares of Oando Plc on the 13th of June, 2017. These additional shares arose from the debt-to equity conversion strategy implemented by the company.

REDEMPTION OF ETF

A total volume of 10,000 units of Stanbic IBTC ETF were redeemed on the 14th of June 2017.

FINANCIAL NEWS

FINANCIALS OF QUOTED COMPANIES FOR THE WEEK

S/NO	COMPANY	PERIOD			YEAR
1	MUTUAL BENEFITS ASSURANCE PLC.	1ST QUARTER	UNAUDITED	MARCH	2017
2	DAAR COMMUNICATIONS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2016
3	DAAR COMMUNICATIONS PLC	FULL YEAR	AUDITED	DECEMBER	2016
4	ROYAL EXCHANGE PLC.	FULL YEAR	AUDITED	DECEMBER	2016
5	UNIVERSAL INSURANCE COMPANY PLC	FULL YEAR	AUDITED	DECEMBER	2015
6	ROYAL EXCHANGE PLC.	1ST QUARTER	UNAUDITED	MARCH	2017
7	UACN PROPERTY DEVELOPMENT CO. LIMITED	FULL YEAR	AUDITED	DECEMBER	2016

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OTHER MARKET NEWS

eTRANZACT INTERNATIONAL PLC: Closure of Register – Year Ended 31 December 2016 –
Proposed Dividend: 10 Kobo per share, Proposed Bonus: Nil, Closure Date: 26th – 30th June 2017,
AGM Date: 27th July 2017, Payment Date: 3rd August 2017, AGM Venue: Civic Center, Ozumba
Mbadiwe Street, Victoria Island, Lagos