

## STOCK MARKET REPORT FOR NOVEMBER 16TH 2018

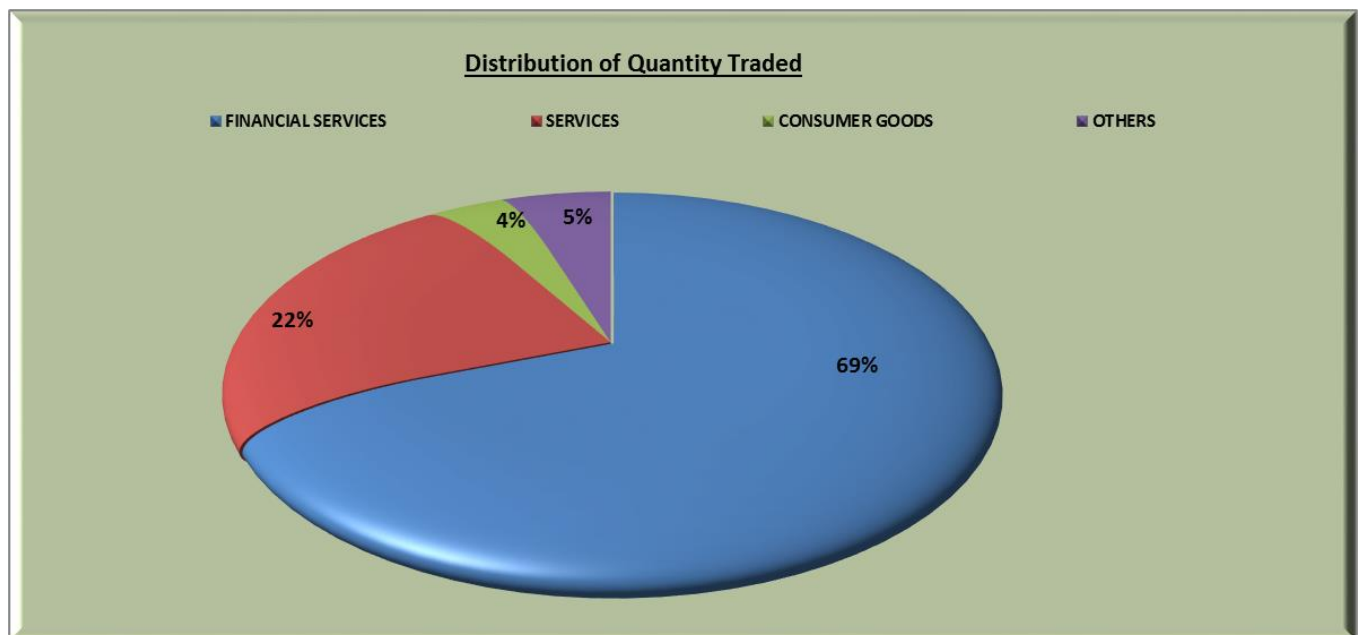
A total turnover of 1.285 billion shares worth N11.539 billion in 13,245 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.079 billion shares valued at N18.196 billion that exchanged hands last week in 14,372 deals.

The Financial Services Industry (measured by volume) led the activity chart with 890.433 million shares valued at N8.113 billion traded in 7,923 deals; thus contributing 69.31% and 70.31% to the total equity turnover volume and value respectively. The Services Industry followed with 284.370 million shares worth N585.368 million in 298 deals. The third place was Consumer Goods Industry with a turnover of 44.694 million shares worth N 2.054 billion in 2,367 deals.

Trading in the Top Three Equities namely Diamond Bank Plc, Ikeja Hotel Plc, and FBN Holdings Plc, (measured by volume) accounted for 708.003 million shares worth N1.758 billion in 1,957 deals, contributing 55.11% and 15.23% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
12-Nov-18	2,772	142,110,924	1,556,344,511.64	97	14	12	71
13-Nov-18	2,880	399,757,012	2,242,647,562.95	104	16	26	62
14-Nov-18	2,726	229,264,469	2,498,219,890.33	99	16	15	68
15-Nov-18	2,595	349,253,071	2,453,302,539.23	88	10	21	57
16-Nov-18	2,272	164,263,686	2,788,428,087.50	98	19	16	63





## ETPs

Also traded during the week were a total of 5,727 units of Exchange Traded Products (ETPs) valued at N2.284 million executed in 11 deals compared with a total of 4,065 units valued at N17,357.55 that was transacted last week in 1 deal.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	1	3,150	47,817.00
2	STANBICETF30	3	1,876	191,352.00
3	NEWGOLD	7	701	2,044,850.04
	<b>Total</b>	<b>11</b>	<b>5,727</b>	<b>2,284,019.04</b>

## BONDS

A total of 1,034 units of Federal Government Bonds valued at N980,295.60 were traded this week in 10 deals compared with a total of 78,261 units valued at N78.378 million transacted last week in 61 deals.

S/N	Security	Deals	Volume	Value
1	FG9B2022S1	1	300	322,895.95
2	FG112034S2	1	250	211,946.78
3	FGS202011	1	196	197,602.89
4	FGS202019	2	150	108,330.99
5	FG112024S1	1	100	99,892.72
6	FG132021S3	2	30	31,453.94
7	FGS201912	2	8	8,172.33
	<b>Total</b>	<b>10</b>	<b>1,034</b>	<b>980,295.60</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.44% to close the week at 32,058.28 and N11.704 trillion respectively.

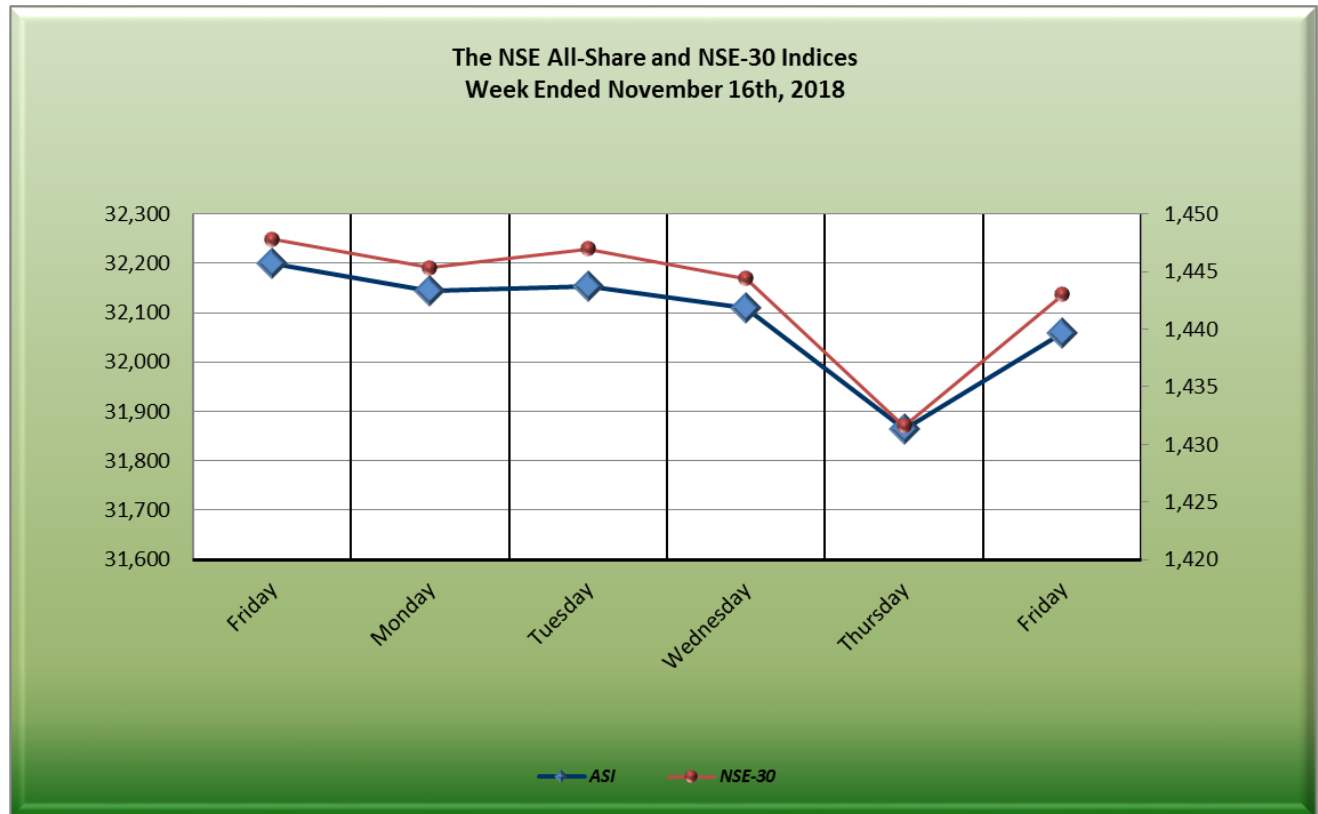
Similarly, all other indices finished lower with the exception of the NSE Consumer Goods and NSE Industrial Goods Indices that finished higher by 0.04% and 1.02% respectively, while NSE ASeM Index closed flat . (See summary of Index movements in the table below):

	WEEK CLOSE 9/11/2018	WEEK CLOSE 16/11/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	32,200.21	32,058.28	-141.93	<b>-0.44</b>	-1.26	-2.16	-16.17
NSE CG Index	1,276.28	1,275.20	-1.08	<b>-0.08</b>	-0.46	-1.59	-15.96
NSE Premium Index	2,343.01	2,328.25	-14.76	<b>-0.63</b>	-1.59	-1.15	-9.20
The NSE-Main Board Index	1,421.31	1,419.49	-1.82	<b>-0.13</b>	-0.81	-2.90	-17.17
NSE ASeM Index	787.55	787.55	0.00	<b>0.00</b>	0.17	-1.27	-27.57
NSE 30 Index	1,447.79	1,442.98	-4.81	<b>-0.33</b>	-0.90	-2.08	-17.39
NSE Banking Index	417.33	413.86	-3.47	<b>-0.83</b>	-1.04	0.63	-12.95



# WEEKLY REPORT

NSE Insurance Index	119.60	119.05	-0.55	<b>-0.46</b>	-3.60	-4.97	-14.58
NSE Consumer Goods Index	726.34	726.61	0.27	<b>0.04</b>	0.42	-4.19	-25.56
NSE Oil/Gas Index	293.52	290.21	-3.31	<b>-1.13</b>	-0.39	0.88	-12.24
NSE Lotus II	2,233.25	2,229.21	-4.04	<b>-0.18</b>	-1.34	-1.49	-12.93
NSE Industrial Goods Index	1,345.86	1,359.65	13.79	<b>1.02</b>	-5.26	-11.06	-31.18
NSE Pension Index	1,180.36	1,173.69	-6.67	<b>-0.57</b>	-1.73	-4.28	-14.93



## SUMMARY OF PRICE CHANGES

Twenty-four (24) equities appreciated in price during the week, lower than Twenty-seven (27) in the previous week. Thirty-six (36) equities depreciated in price, lower than Thirty nine (39) of the previous week, while one hundred and nine (109) equities remained unchanged higher than one hundred and three (103) equities recorded in the preceding week.



## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNITY BANK PLC	0.71	0.93	0.22	↑ 30.99
FLOUR MILLS NIG. PLC.	15.40	17.20	1.80	↑ 11.69
PRESTIGE ASSURANCE PLC	0.51	0.56	0.05	↑ 9.80
GLAXO SMITHKLINE CONSUMER NIG. PLC.	11.00	12.05	1.05	↑ 9.55
NIGER INSURANCE PLC	0.22	0.24	0.02	↑ 9.09
MAY & BAKER NIGERIA PLC.	2.30	2.50	0.20	↑ 8.70
MUTUAL BENEFITS ASSURANCE PLC.	0.23	0.25	0.02	↑ 8.70
OANDO PLC	4.65	5.00	0.35	↑ 7.53
MEYER PLC.	0.55	0.59	0.04	↑ 7.27
LAFARGE AFRICA PLC.	15.00	16.00	1.00	↑ 6.67

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DIAMOND BANK PLC	1.28	0.90	-0.38	↓ -29.69
C & I LEASING PLC.	2.80	2.06	-0.74	↓ -26.43
ETERNA PLC.	5.45	4.50	-0.95	↓ -17.43
VERITAS KAPITAL ASSURANCE PLC	0.27	0.23	-0.04	↓ -14.81
UNIVERSITY PRESS PLC.	2.18	1.92	-0.26	↓ -11.93
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.60	1.44	-0.16	↓ -10.00
INTERNATIONAL BREWERIES PLC.	33.55	30.20	-3.35	↓ -9.99
JULIUS BERGER NIG. PLC.	23.70	21.35	-2.35	↓ -9.92
IKEJA HOTEL PLC	2.27	2.05	-0.22	↓ -9.69
ABBAY MORTGAGE BANK PLC	1.17	1.06	-0.11	↓ -9.40

## CORPORATE ACTIONS

### Prestige Assurance Plc

Closure of Register – For Declaration of Bonus Issue

Proposed Bonus      41 for 100

Qualification Date    27th November 2018

Closure Date            28th November – 5th December 2018



## Price Adjustment

The below security was adjusted this week for dividend as recommended by the company's Board of Directors:

S/N	Closure Date	Security	Last Close Price	Dividend	Bonus	Ex-div Price
1	14/11/2018	Seplat Plc	N668.00	N15.31	Nil	N652.69

## Financial News

S/NO	COMPANY	PERIOD			YEAR
1	SUNU ASSURANCES NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018

## OTHER MARKET NEWS

### Skyway Aviation Handling Company Plc: Initial Public Offering by way of an Offer for Sale of 406,074,000 Ordinary Shares

Skyway Aviation Handling Company Plc's Initial Public Offering by way of an Offer for sale of **406,074,000** ordinary shares of 50 kobo each at N4.65 per share will be opened for subscription as shown below:

Offer opens: Monday, 12 November 2018

Offer Closes: Wednesday, 19 December 2018

**Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.**