



STOCK MARKET REPORT FOR DECEMBER 16TH, 2016

It was a four-day trading week as the Federal Government of Nigeria declared Monday 12th of December, 2016 as Public Holiday in commemoration of the Eid-el-Maulud Celebration.

Meanwhile, a turnover of 1.656 billion shares worth N12.580 billion in 12,860 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 894.759 million shares valued at N10.629 billion that exchanged hands last week in 13,418 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.504 billion shares valued at N6.183 billion traded in 7,311 deals; thus contributing 90.82% and 49.15% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 51.395 million shares worth N4.753 billion in 2,027 deals. The third place was occupied by the Conglomerates Industry with a turnover of 46.282 million shares worth N52.408 million in 553 deals.

Trading in the Top Three Equities namely – Union Bank NigeriaPlc, United Bank For Africa Plc and FCMB Group Plc (measured by volume) accounted for 865.701 million shares worth N3.370 billion in 999 deals, contributing 52.26% and 26.79% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Dec-16	2,885	376,698,830	2,411,861,997.09	109	23	14	72
14-Dec-16	3,275	205,404,024	4,278,607,587.55	117	32	11	74
15-Dec-16	3,313	199,983,957	1,503,121,277.16	115	21	13	81
16-Dec-16	3,387	874,335,397	4,386,021,380.53	93	17	23	53





ETPs

Also traded during the week were a total of 2.439 million units of Exchange Traded Products (ETPs) valued at N18.276 million executed in 15 deals, compared with a total of 2,850 units valued at N355,162.85 transacted last week in 21 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VETBANK	4	1600015	4336041.1
2	VETINDEF	2	805005	12260226.15
3	LOTUSHAL15	3	22380	198063.65
4	VSPBONDEF	1	11500	1481200
5	VETGRIF30	3	15	179.9
6	VETGOODS	2	10	70.4
	Total	15	2,438,925	18,275,781.20

BONDS

A total of 411 units of Federal Government Bonds valued at N428,995.77 were traded this week in 1 deal. However, there was no bond traded last week.

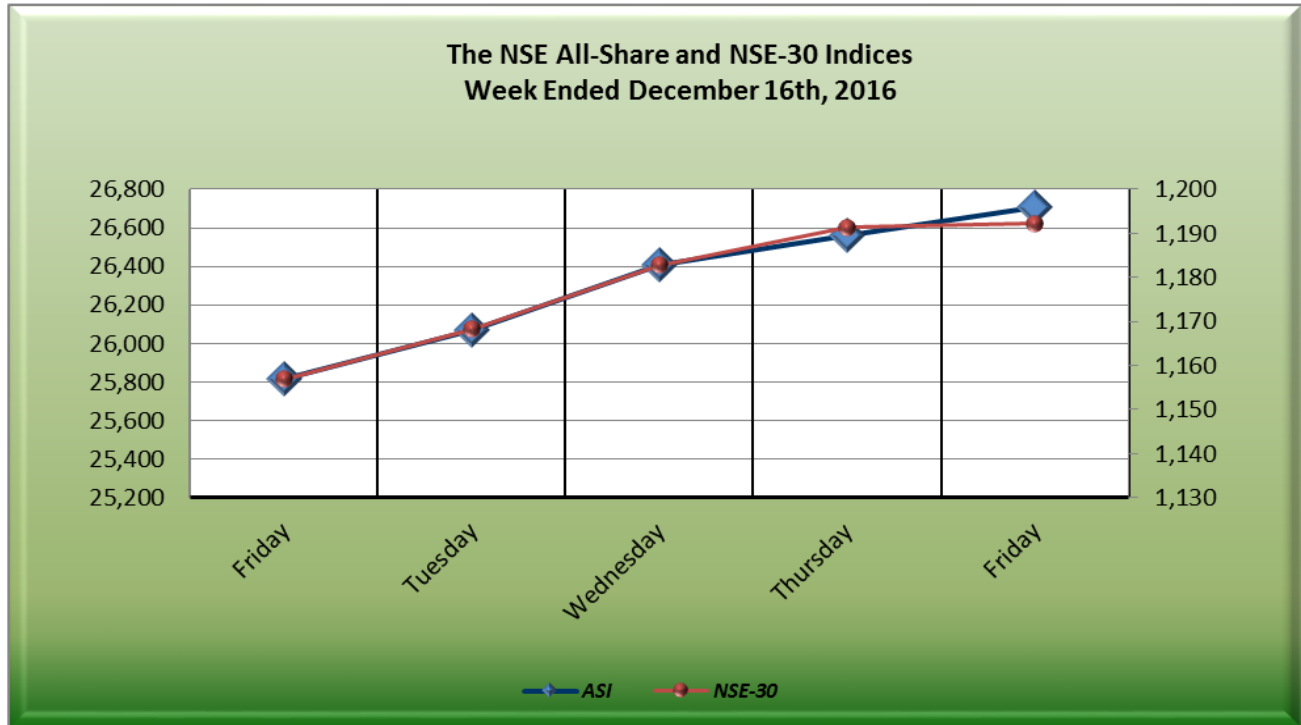
S/N	Security	Deals	Volume	Value
1	FG122020S1	1	411	428,995.77
	TOTAL	1	411	428,995.77

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 3.44% to close the week at 26,707.10 and N9.189 trillion respectively.

Similarly, all other Indices finished higher during the week with the exception of the NSE Insurance, NSE Consumer Goods and NSE Lotus II Indices that depreciated by 0.53%, 1.68%, and 0.46% respectively while the NSE ASeM Index closed flat (See summary of Index movements in the table below):

	WEEK CLOSE 09/12/2016	WEEK CLOSE 16/12/2016	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,817.69	26,707.10	889.41	3.44	5.81	-5.75	-6.76
NSE Premium Index	1,580.41	1,660.19	79.78	5.05	9.64	-6.34	4.75
The NSE-Main Board Index	1,177.85	1,207.23	29.38	2.49	3.60	-5.38	-9.76
NSE ASeM Index	1,218.38	1,218.38	0.00	0.00	0.00	0.39	0.81
NSE 30 Index	1,156.91	1,192.20	35.29	3.05	5.33	-5.51	-7.41
NSE Banking Index	261.03	277.43	16.40	6.28	9.00	0.97	3.33
NSE Insurance Index	124.14	123.48	-0.66	-0.53	-0.37	-4.71	-13.41
NSE Consumer Goods Index	712.70	700.71	-11.99	-1.68	-2.79	-7.48	-6.09
NSE Oil/Gas Index	310.04	332.86	22.82	7.36	24.07	-0.94	-6.65
NSE Lotus II	1,847.44	1,838.86	-8.58	-0.46	1.32	-3.94	-8.00
NSE Industrial Goods Index	1,495.47	1,547.92	52.45	3.51	2.10	-15.61	-28.56
NSE Pension Index	793.03	812.01	18.98	2.39	5.07	-3.23	-0.39



SUMMARY OF PRICE CHANGES

Forty (40) equities appreciated in price during the week, higher than twenty-seven (27) equities of the previous week. Nineteen (19) equities depreciated in price, lower than thirty-six (36) equities of the previous week, while one hundred and sixteen (116) equities remained unchanged higher than one hundred and twelve (112) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
HONEYWELL FLOUR MILL PLC	1.06	1.32	0.26	↑ 24.53
ECOBANK TRANSNATIONAL INCORPORATED	9.94	12.04	2.10	↑ 21.13
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	340.00	410.00	70.00	↑ 20.59
UNITED CAPITAL PLC	2.60	2.91	0.31	↑ 11.92
LIVESTOCK FEEDS PLC	0.78	0.87	0.09	↑ 11.54
VITAFOAM NIGERIA PLC	2.19	2.43	0.24	↑ 10.96
AFRICA PRUDENTIAL REGISTRARS PLC	2.90	3.19	0.29	↑ 10.00
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.60	0.66	0.06	↑ 10.00
FORTE OIL PLC	106.23	116.24	10.01	↑ 9.42
GUARANTY TRUST	23.34	25.50	2.16	↑ 9.25



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
PORTLAND PAINTS AND PRODUCTS NIG. PLC	2.29	1.98	-0.31	↓ -13.54
UNILEVER NIGERIA PLC	45.00	39.57	-5.43	↓ -12.07
FIDSON HEALTHCARE PLC	1.39	1.27	-0.12	↓ -8.63
CAVERTON OFFSHORE SUPPORT GRP PLC	0.94	0.86	-0.08	↓ -8.51
MOBIL OIL NIGERIA PLC	305.00	280.00	-25.00	↓ -8.20
BETA GLASS COMPANY (NIG.) PLC	32.99	30.40	-2.59	↓ -7.85
AIRLINE SERVICES AND LOGISTICS PLC	2.60	2.46	-0.14	↓ -5.38
AVON CROWNCAPS & CONTAINERS	1.20	1.14	-0.06	↓ -5.00
AXAMANSARD INSURANCE PLC	1.71	1.64	-0.07	↓ -4.09
CADBURY NIGERIA PLC	11.15	10.70	-0.45	↓ -4.04

NEW LISTING

- Bond

A total volume of 6,295,000 units issued by Wema Funding SPV Plc's N6,295,000,000 (Series 1) 7-Year 18.50% Fixed Rate Unsecured Bonds Due 2023 under a N50 Billion Debt Issuance Programme were admitted to trade at the Exchange on the 14th of December, 2016.

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