



## STOCK MARKET REPORT FOR AUGUST 18TH, 2017

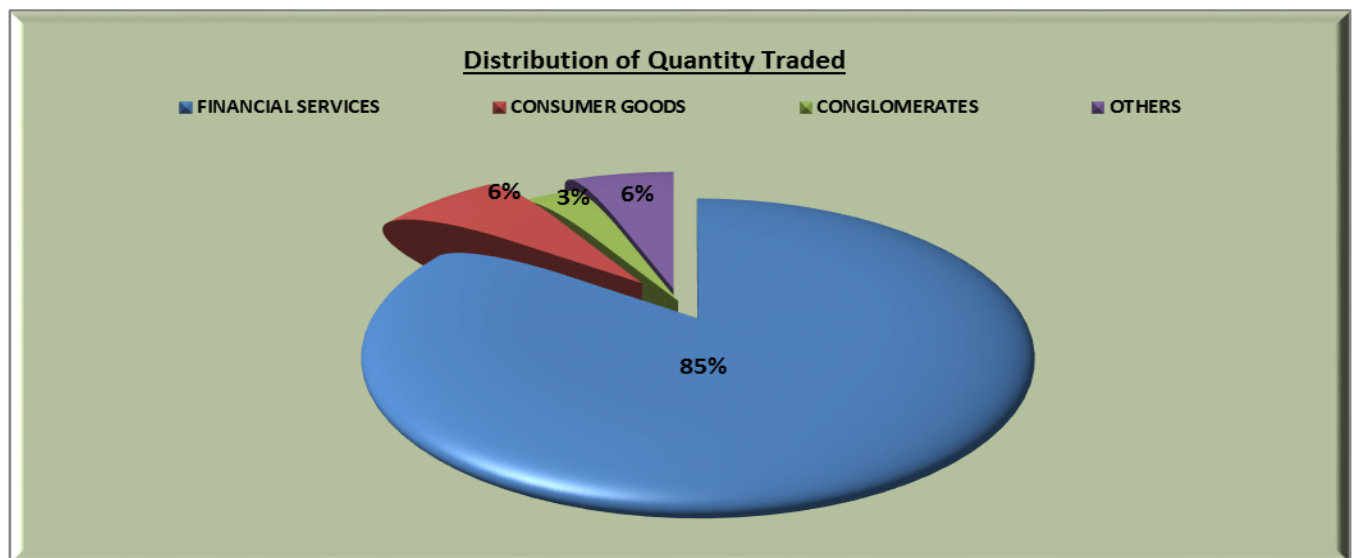
A total turnover of 1.394 billion shares worth N25.037 billion in 23,133 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.518 billion shares valued at N28.868 billion that exchanged hands last week in 23,053 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.185 billion shares valued at N15.073 billion traded in 13,728 deals; thus contributing 84.99% and 60.20% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 90.576 million shares worth N7.384 billion in 4,687 deals. The third place was occupied by Conglomerates Industry with a turnover of 40.906 million shares worth N87.613 million in 796 deals.

Trading in the Top Three Equities namely – Access Bank Plc, Zenith International Bank Plc and Guaranty Trust Bank Plc. (measured by volume) accounted for 655.596 million shares worth N12.182 billion in 4,881 deals, contributing 47.02% and 48.65% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
14-Aug-17	4,113	316,122,239	4,224,452,805.60	95	18	27	50
15-Aug-17	5,285	391,625,421	5,436,356,889.78	99	11	35	53
16-Aug-17	4,822	224,773,695	5,090,194,040.45	87	10	31	46
17-Aug-17	5,110	225,140,579	5,479,034,497.21	96	15	28	53
18-Aug-17	3,803	236,619,367	4,807,693,729.28	99	26	12	61





## ETPs

Also traded during the week were a total of 5,168 units of Exchange Traded Products (ETPs) valued at N65,570.28 executed in 8 deals compared with a total of 2,461 units valued at N296,837.94 transacted last week in 9 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	1	5,000	56,950.00
2	VETINDEF	2	78	1,749.68
3	STANBICETF30	1	50	5150
4	VETBANK	1	10	43.20
5	VETGOODS	1	10	95.80
6	VETGRIF30	1	10	171
7	VSPBONDEF	1	10	1410.6
	<b>Total</b>	<b>8</b>	<b>5,168</b>	<b>65,570.28</b>

## BONDS

A total of 987 units of Federal Government Bonds valued at N986,951.99 were traded this week in 1 deal, compared with a total of 9,615 units valued at N8.301million transacted last week in 21 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FGS2019S1	1	987	986,951.99
	<b>Total</b>	<b>1</b>	<b>987</b>	<b>986,951.99</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 3.35% to close the week at 36,920.56 and N12.726 trillion respectively.

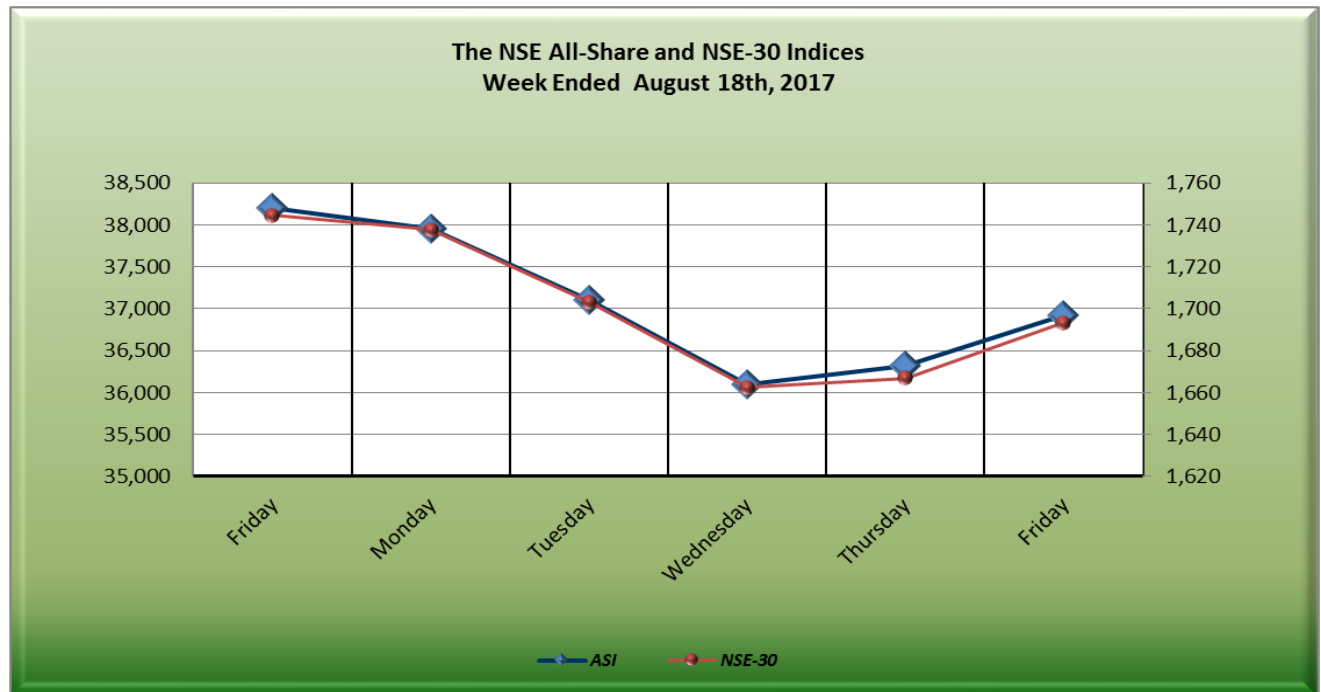
Similarly, all other Indices finished lower during the week with the exception of the NSE ASeM Index that closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 11/08/2017	WEEK CLOSE 18/08/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	38,198.60	36,920.56	-1278.04	<b>-3.35</b>	2.99	11.48	37.38
NSE Premium Index	2,566.97	2,448.30	-118.67	<b>-4.62</b>	0.41	10.10	44.40
The NSE-Main Board Index	1,708.53	1,664.96	-43.57	<b>-2.55</b>	4.64	12.34	38.31
NSE ASeM Index	1,161.80	1,161.80	0.00	<b>0.00</b>	0.00	-1.09	-2.34
NSE 30 Index	1,744.51	1,693.29	-51.22	<b>-2.94</b>	3.54	12.55	41.67
NSE Banking Index	450.99	448.95	-2.04	<b>-0.45</b>	0.81	12.81	63.66
NSE Insurance Index	138.92	137.52	-1.40	<b>-1.01</b>	-2.48	-0.25	8.89
NSE Consumer Goods Index	979.22	952.24	-26.98	<b>-2.76</b>	12.31	19.72	33.62
NSE Oil/Gas Index	316.85	309.54	-7.31	<b>-2.31</b>	-8.22	-4.21	-1.00
NSE Lotus II	2,402.71	2,329.41	-73.30	<b>-3.05</b>	4.33	13.80	26.49



# WEEKLY REPORT

NSE Industrial Goods Index	2,315.36	2,176.06	-139.30	<b>-6.02</b>	1.08	12.62	36.40
NSE Pension Index	1,294.02	1,262.82	-31.20	<b>-2.41</b>	2.10	9.08	55.90



## SUMMARY OF PRICE CHANGES

Nineteen (19) equities appreciated in price during the week, lower than thirty-two (32) equities of the previous week. Fifty-one (51) equities depreciated in price, higher than thirty-seven (37) equities of the previous week, while one hundred and one (101) equities remained unchanged lower than one hundred and two (102) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FIDSON HEALTHCARE PLC	2.99	3.28	0.29	↑ 9.70
CONTINENTAL REINSURANCE PLC	1.22	1.30	0.08	↑ 6.56
UNIVERSITY PRESS PLC.	2.68	2.85	0.17	↑ 6.34
BERGER PAINTS PLC	6.80	7.14	0.34	↑ 5.00
GLAXO SMITHKLINE CONSUMER NIG. PLC.	20.00	21.00	1.00	↑ 5.00
GOLDEN GUINEA BREW. PLC.	0.85	0.89	0.04	↑ 4.71
PRESTIGE ASSURANCE CO. PLC.	0.50	0.52	0.02	↑ 4.00
CONOIL PLC	32.59	33.89	1.30	↑ 3.99
UNION BANK NIG.PLC.	5.77	6.00	0.23	↑ 3.99
ZENITH INTERNATIONAL BANK PLC	23.75	24.53	0.78	↑ 3.28



## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CEMENT CO. OF NORTH.NIG. PLC	10.71	9.22	-1.49	↓ -13.91
N.E.M INSURANCE CO (NIG) PLC.	1.10	0.96	-0.14	↓ -12.73
JAIZ BANK PLC	0.84	0.76	-0.08	↓ -9.52
TOTAL NIGERIA PLC.	249.00	228.11	-20.89	↓ -8.39
MORISON INDUSTRIES PLC.	0.98	0.90	-0.08	↓ -8.16
NIGERIAN AVIATION HANDLING COMPANY PLC	3.56	3.27	-0.29	↓ -8.15
CUTIX PLC.	2.27	2.10	-0.17	↓ -7.49
UACN PROPERTY DEVELOPMENT CO. LIMITED	2.97	2.75	-0.22	↓ -7.41
FORTE OIL PLC.	54.00	50.00	-4.00	↓ -7.41
GUINNESS NIG PLC	91.50	85.00	-6.50	↓ -7.10

## FINANCIAL NEWS

### FINANCIALS OF QUOTED COMPANIES FOR THE WEEK

S/NO	COMPANY	PERIOD			YEAR
1	EKOCORP PLC.	FULL YEAR	AUDITED	DECEMBER	2015
2	DEAP CAPITAL MANAGEMENT & TRUST PLC	FULL YEAR	AUDITED	SEPTEMBER	2013
3	DEAP CAPITAL MANAGEMENT & TRUST PLC	FULL YEAR	AUDITED	SEPTEMBER	2014
4	GUARANTY TRUST BANK PLC.	2ND QUARTER	AUDITED	JUNE	2017

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## OTHER MARKET NEWS

**GUARANTY TRUST BANK PLC: Closure of Register – Period Ended 30 June 2017** – Proposed Dividend: 30 Kobo per share, Proposed Bonus: Nil, Closure Date: 24th August 2017, Closure for GDR: 18th August 2017, AGM Date: N/A, Payment Date: 5th September 2017, Payment Date for GDR: 1st September, 2017, AGM Venue: N/A.

**UNIVERSITY PRESS PLC: Closure of Register – Year Ended 31 March 2017**– Proposed Dividend: 10 Kobo per share, Proposed Bonus: Nil, Closure Date: 4th – 8th September 2017, AGM Date: 28th September 2017, Payment Date: 28th September 2017.