



STOCK MARKET REPORT FOR JANUARY 19TH 2018

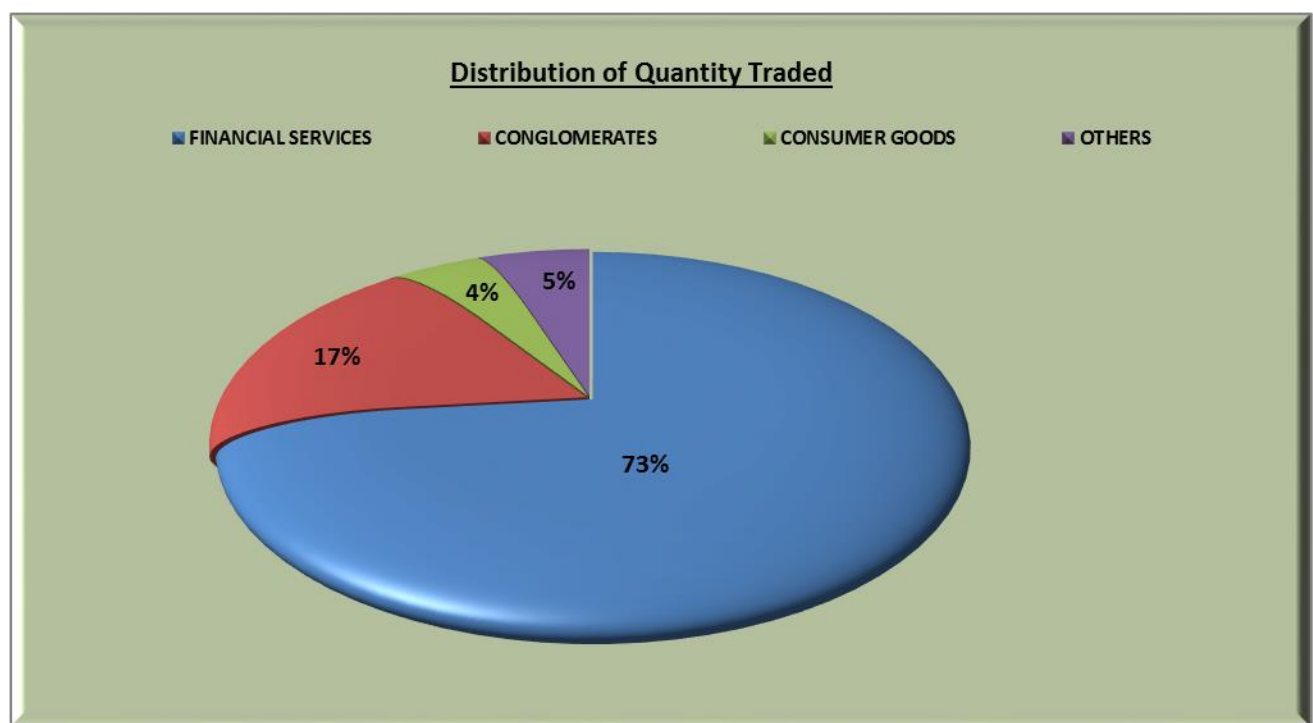
A total turnover of 5.011 billion shares worth N45.816 billion in 44,569 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 5.021 billion shares valued at N68.974 billion that exchanged hands last week in 41,542 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.672 billion shares valued at N29.946 billion traded in 28,608 deals; thus contributing 73.29% and 65.36% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 864.180 million shares worth N2.440 billion in 2,561 deals. The third place was occupied by Consumer Goods Industry with a turnover of 210.994 million shares worth N7.731 billion in 7,336 deals.

Trading in the Top Three Equities namely – Transnational Corporation of Nigeria Plc, Diamond Bank Plc and FCMB Group Plc (measured by volume) accounted for 1.751 billion shares worth N5.023 billion in 6,131 deals, contributing 34.93% and 10.96% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Jan-18	7,964	730,618,168	6,301,097,727.65	102	26	26	50
16-Jan-18	7,331	635,404,871	7,636,559,846.07	107	46	16	45
17-Jan-18	8,866	960,751,908	12,520,786,510.01	100	40	19	41
18-Jan-18	11,355	1,344,555,503	10,728,198,211.73	101	28	31	42
19-Jan-18	9,053	1,339,425,892	8,629,476,315.03	97	21	29	47





ETPs

Also traded during the week were a total of 1.947 million units of Exchange Traded Products (ETPs) valued at N105.567 million executed in 15 deals, compared with a total of 777,535 units valued at N7.689 million that was transacted last week in 15 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	4	1,035,030	6,222,481.00
2	VSPBONDEF	2	626,078	96,353,450.40
3	VETGOODS	4	285,171	2,968,630.71
4	VETGRIF30	3	1,030	21,526.20
5	LOTUSHAL15	1	50	632.50
6	VETINDEF	1	10	232.00
	Total	15	1,947,369	105,566,952.81

BONDS

A total of 4,437 units of Federal Government Bonds valued at N4.260 million were traded this week in 9 deals, compared with a total of 6,301 units valued at N6.298 million transacted last week in 12 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FGS201910	3	3,500	3,444,061.96
2	FGS2019S8	1	500	376,115.50
3	FGS2020S5	1	250	261,842.10
4	FGS2019S4	2	132	122,105.07
5	FGS2020S3	1	50	50,944.58
6	FGS2019S1	1	5	4,434.34
	Total	9	4,437	4,259,503.55

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 5.11% to close the week at 45,092.83 and N16.154trillion respectively.

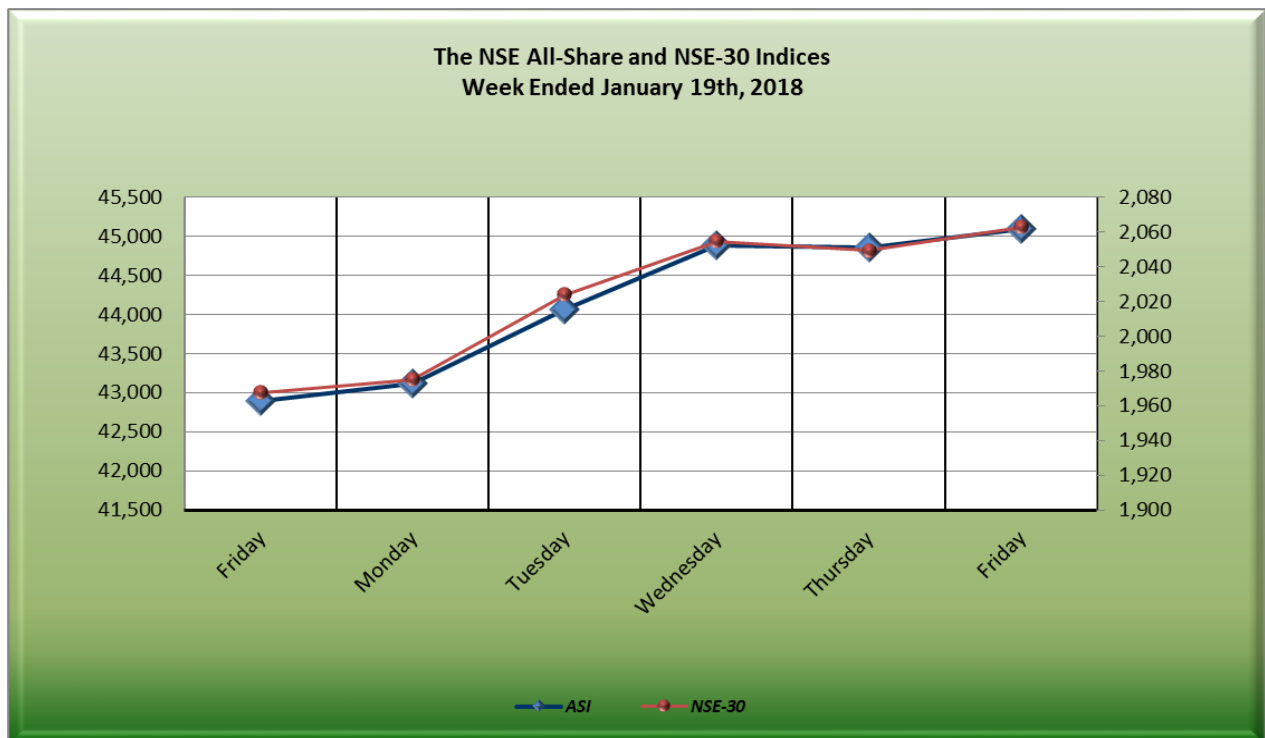
Similarly, all other indices finished higher during the week with the exception of the NSE Consumer Goods Index that depreciated by 1.31% while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 12/1/2018	WEEK CLOSE 19/1/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	42,898.90	45,092.83	2193.93	5.11	17.91	17.91	17.91
NSE Premium Index	2,895.20	3,147.60	252.40	8.72	22.76	22.76	22.76
The NSE-Main Board Index	1,914.81	1,972.16	57.35	3.00	15.08	15.08	15.08
NSE ASeM Index	1,071.68	1,071.68	0.00	0.00	-1.44	-1.44	-1.44
NSE 30 Index	1,967.40	2,062.61	95.21	4.84	18.09	18.09	18.09
NSE Banking Index	570.63	619.14	48.51	8.50	30.22	30.22	30.22



WEEKLY REPORT

NSE Insurance Index	155.35	161.31	5.96	3.84	15.74	15.74	15.74
NSE Consumer Goods Index	1,045.95	1,032.29	-13.66	-1.31	5.76	5.76	5.76
NSE Oil/Gas Index	358.76	365.75	6.99	1.95	10.60	10.60	10.60
NSE Lotus II	2,715.34	2,758.79	43.45	1.60	7.75	7.75	7.75
NSE Industrial Goods Index	2,309.94	2,334.50	24.56	1.06	18.17	18.17	18.17
NSE Pension Index	1,611.95	1,715.09	103.14	6.40	24.31	24.31	24.31



SUMMARY OF PRICE CHANGES

Forty (40) equities appreciated in price during the week, lower than sixty-six (66) of the previous week. Thirty-two (32) equities depreciated in price, higher than seven (7) equities of the previous week, while one hundred (100) equities remained unchanged higher than ninety-nine (99) equities recorded in the preceding week.



Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
SKYE BANK PLC	0.84	1.29	0.45	↑ 53.57
UNITY BANK PLC	0.82	1.22	0.40	↑ 48.78
WEMA BANK PLC.	0.79	1.17	0.38	↑ 48.10
DIAMOND BANK PLC	2.54	3.57	1.03	↑ 40.55
CAVERTON OFFSHORE SUPPORT GRP PLC	1.60	2.22	0.62	↑ 38.75
FCMB GROUP PLC.	2.54	3.49	0.95	↑ 37.40
JAIZ BANK PLC	0.86	1.17	0.31	↑ 36.05
CEMENT CO. OF NORTH.NIG. PLC	13.26	17.50	4.24	↑ 31.98
FIDELITY BANK PLC	3.20	3.90	0.70	↑ 21.88
FBN HOLDINGS PLC	11.57	13.90	2.33	↑ 20.14

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NASCON ALLIED INDUSTRIES PLC	22.00	19.00	-3.00	↓ -13.64
A.G. LEVENTIS NIGERIA PLC.	0.75	0.66	-0.09	↓ -12.00
VITAFOAM NIG PLC.	3.39	3.00	-0.39	↓ -11.50
LINKAGE ASSURANCE PLC	0.90	0.80	-0.10	↓ -11.11
HONEYWELL FLOUR MILL PLC	3.52	3.16	-0.36	↓ -10.23
CADBURY NIGERIA PLC.	16.75	15.06	-1.69	↓ -10.09
U A C N PLC.	19.38	17.49	-1.89	↓ -9.75
LIVESTOCK FEEDS PLC.	1.14	1.04	-0.10	↓ -8.77
LAFARGE AFRICA PLC.	56.90	51.99	-4.91	↓ -8.63
ETERNA PLC.	6.60	6.04	-0.56	↓ -8.48

FINANCIAL NEWS

S/NO	COMPANY	PERIOD			YEAR
1	ACADEMY PRESS PLC.	FULL YEAR	AUDITED	MARCH	2017

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