



## STOCK MARKET REPORT FOR SEPTEMBER 21ST 2018

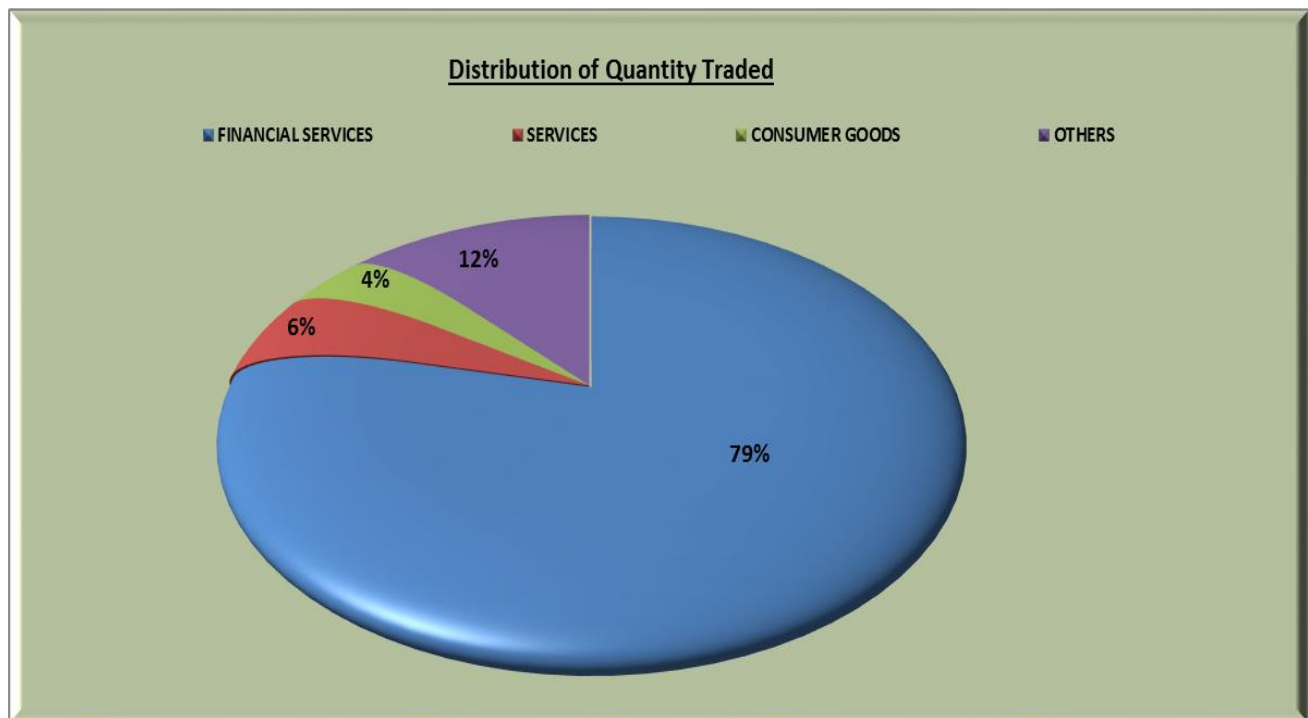
A total turnover of 1.370 billion shares worth N19.503 billion in 16,076 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 960.940 million shares valued at N18.329 billion that exchanged hands last week in 16,896 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.077 billion shares valued at N14.846 billion traded in 9,527 deals; thus contributing 78.62% and 76.12% to the total equity turnover volume and value respectively. The Services Industry followed with 78.255 million shares worth N351.507 million in 474 deals. The third place was Consumer Goods Industry with a turnover of 53.842 million shares worth N2.691 billion in 2,370 deals.

Trading in the Top Three Equities namely – Guaranty Trust Bank, Access Bank Plc and Zenith Bank Plc (measured by volume) accounted for 600.731 million shares worth N13.027 billion in 2,656 deals, contributing 43.84% and 66.80% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-Sep-18	2,935	160,665,203	2,152,111,913	105	18	23	64
18-Sep-18	4,705	269,814,285	2,653,992,682	116	27	18	71
19-Sep-18	2,780	190,353,890	1,773,533,411	105	24	13	68
20-Sep-18	2,873	226,027,631	2,342,068,845	112	25	15	72
21-Sep-18	2,783	523,444,352	10,581,370,325	111	23	15	73





## ETPs

Also traded during the week were a total of 29,750 units of Exchange Traded Products (ETPs) valued at N449,662.50 executed in 2 deals, compared with a total of 41,358 units valued at N1.148 million that was transacted last week in 8 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	1	29,700	444,609.00
2	STANBICETF30	1	50	5,053.50
	<b>Total</b>	<b>2</b>	<b>29,750</b>	<b>449,662.50</b>

## BONDS

A total of 9,710 units of Federal Government Bonds valued at N9.587 million were traded this week in 19 deals compared with a total of 43,000 units valued at N42.491 million transacted last week in 36 deals.

S/N	Security	Deals	Volume	Value
1	FGS2019S1	6	4,406	4,406,008.33
2	FGS2020S5	6	4280	4,236,375.69
3	FG112034S2	1	484	412,745.49
4	FGS2019S4	1	200	202,365.42
5	FGS2020S3	3	190	185,049.41
6	FGS2019S8	1	100	97,509.87
7	FGS2019I2	1	50	46,708.70
	<b>Total</b>	<b>19</b>	<b>9,710</b>	<b>9,586,762.91</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.66% to close the week at 32,540.17 and N11.880 trillion respectively.

Similarly, all other indices finished higher with the exception of the NSE ASeM, NSE Insurance and NSE Lotus indices that finished lower by 1.51%, 4.90% and 0.26% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 14/09/2018	WEEK CLOSE 21/09/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	32,327.59	32,540.17	212.58	<b>0.66</b>	-6.62	-14.99	-14.91
NSE CG Index	1,250.41	1,272.63	22.22	<b>1.78</b>	-5.69	-17.10	-16.13
NSE Premium Index	2,330.72	2,338.51	7.79	<b>0.33</b>	-7.46	-14.04	-8.80
The NSE-Main Board Index	1,438.61	1,452.15	13.54	<b>0.94</b>	-5.68	-15.53	-15.26
NSE ASeM Index	809.92	797.69	-12.23	<b>-1.51</b>	-1.51	-16.00	-26.64
NSE 30 Index	1,444.73	1,461.15	16.42	<b>1.14</b>	-6.42	-15.98	-16.35
NSE Banking Index	390.87	401.32	10.45	<b>2.67</b>	-4.11	-15.70	-15.59
NSE Insurance Index	130.51	124.11	-6.40	<b>-4.90</b>	-10.60	-17.50	-10.95
NSE Consumer Goods Index	754.93	762.21	7.28	<b>0.96</b>	-7.09	-17.84	-21.91

NSE Oil/Gas Index	282.46	289.80	7.34	<b>2.60</b>	-2.83	-10.34	-12.37
NSE Lotus II	2,278.20	2,272.18	-6.02	<b>-0.26</b>	-7.28	-13.49	-11.26
NSE Industrial Goods Index	1,512.94	1,549.76	36.82	<b>2.43</b>	-7.06	-22.85	-21.55
NSE Pension Index	1,197.04	1,219.17	22.13	<b>1.85</b>	-5.07	-18.18	-11.64



## SUMMARY OF PRICE CHANGES

Fifty (50) equities appreciated in price during the week, higher than thirteen (13) in the previous week. Twenty-five (25) equities depreciated in price, lower than fifty-eight (58) equities of the previous week, while ninety-four (94) equities remained unchanged lower than ninety-eight (98) equities recorded in the preceding week.

## Top 10 Price Gainers



# WEEKLY REPORT

Company	Open	Close	Gain (N)	% Change
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.30	0.38	0.08	↑ 26.67
FIRST ALUMINIUM NIGERIA PLC	0.30	0.37	0.07	↑ 23.33
FORTE OIL PLC.	17.50	21.50	4.00	↑ 22.86
REGENCY ASSURANCE PLC	0.22	0.26	0.04	↑ 18.18
U A C N PLC.	10.15	11.80	1.65	↑ 16.26
UNION BANK NIG.PLC.	5.00	5.80	0.80	↑ 16.00
SKYE BANK PLC	0.67	0.77	0.10	↑ 14.93
LAFARGE AFRICA PLC.	20.70	23.50	2.80	↑ 13.53
PRESTIGE ASSURANCE PLC	0.48	0.53	0.05	↑ 10.42
LINKAGE ASSURANCE PLC	0.59	0.64	0.05	↑ 8.47

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
STANDARD ALLIANCE INSURANCE PLC.	0.25	0.20	-0.05	↓ -20.00
AXAMANSARD INSURANCE PLC	2.30	1.86	-0.44	↓ -19.13
RED STAR EXPRESS PLC	5.45	4.50	-0.95	↓ -17.43
CORNERSTONE INSURANCE PLC	0.24	0.20	-0.04	↓ -16.67
JOHN HOLT PLC.	0.58	0.53	-0.05	↓ -8.62
UNIVERSAL INSURANCE PLC	0.25	0.23	-0.02	↓ -8.00
CAPITAL OIL PLC	0.25	0.23	-0.02	↓ -8.00
CONSOLIDATED HALLMARK INSURANCE PLC	0.32	0.30	-0.02	↓ -6.25
NIGER INSURANCE PLC	0.33	0.31	-0.02	↓ -6.06
DIAMOND BANK PLC	1.29	1.22	-0.07	↓ -5.43

## NEW LISTING

### DEBT

A total volume of 91,562 units of 11.364% FGS SEP 2020 and 549,399 units of 12.364% FGS SEP 2021 were admitted to trade at the Exchange on the 21st of September, 2018.

## Financial News

S/NO	COMPANY	PERIOD			YEAR
1	RESORT SAVINGS & LOANS PLC	IST QUARTER	UNAUDITED	MARCH	2016
2	RESORT SAVINGS & LOANS PLC	2ND QUARTER	UNAUDITED	JUNE	2016
3	RESORT SAVINGS & LOANS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2016

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## **OTHER MARKET NEWS**

### **Mutual Benefits Assurance Plc Rights Issue of 4,000,000,000 ordinary shares of 50 kobo each on the basis of one (1) new share for every two (2) shares held at 50 kobo per share -**

Mutual Benefits Assurance Plc has obtained the approval of the Securities and Exchange Commission to extend the closure date of its Rights Issue of 4,000,000,000 ordinary shares of 50 Kobo each at the offer price of 50 Kobo per share on the basis of one (1) new ordinary share for every two (2) ordinary shares of 50 Kobo each held as at 1 November 2017.

The Rights Issue will now close on Friday, 28 September 2018 as against Friday, 14 September 2018 earlier announced