

## STOCK MARKET REPORT FOR JUNE 22<sup>ND</sup> 2018

It was a four-day trading session this week as the Federal Government of Nigeria declared Friday June 15th and Monday June 18th 2018 public holidays to commemorate the Eid-al-Fitr celebrations.

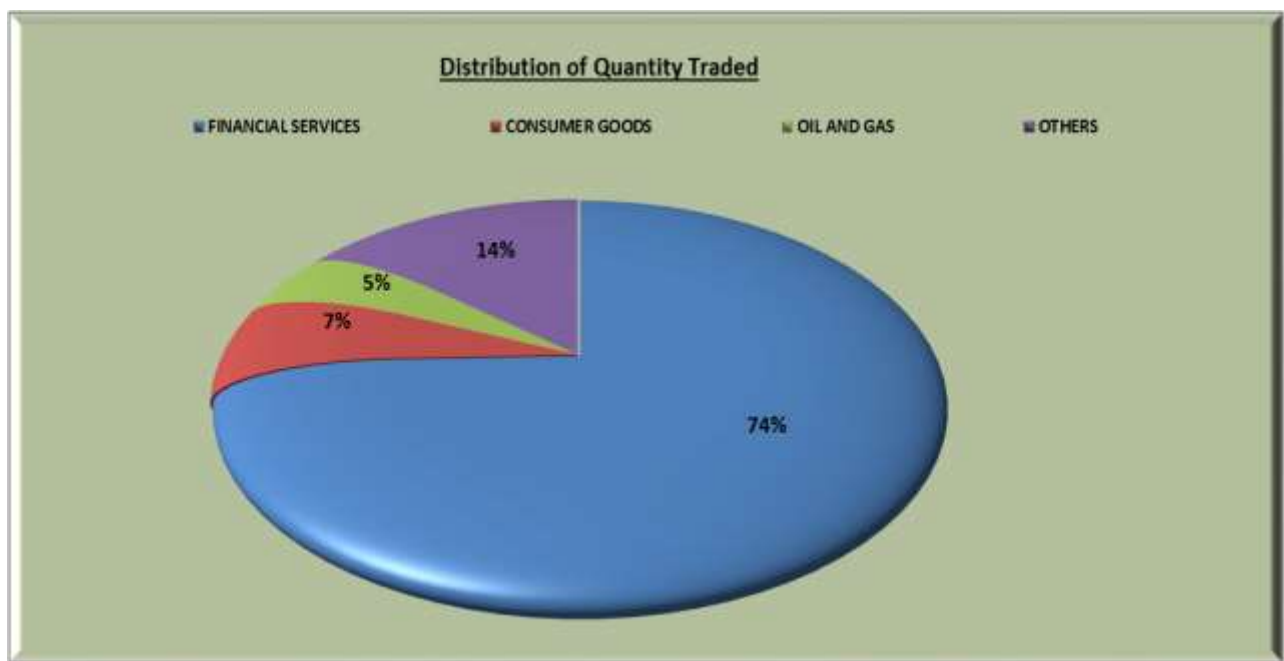
Meanwhile, a total turnover of 1.097 billion shares worth N15.471 billion in 16,288 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.738 billion shares valued at N18.462 billion that exchanged hands last week in 14,790 deals.

The Financial Services Industry (measured by volume) led the activity chart with 816.547 million shares valued at N9.425 billion traded in 9,263 deals; thus contributing 74.44% and 60.92% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 76.361 million shares worth N2.992 billion in 2,545 deals. The third place was occupied by Oil and Gas Industry with a turnover of 51.600 million shares worth N594.590 million in 1,744 deals.

Trading in the Top Three Equities namely – United Bank for Africa Plc, Zenith International Bank Plc and FBN Holdings Plc (measured by volume) accounted for 325.580 million shares worth N4.854 billion in 3,381 deals, contributing 29.68% and 31.37% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Jun-18	3,889	390,466,068	6,115,218,675.77	104	12	34	58
20-Jun-18	4,786	267,763,971	3,826,616,937.03	109	23	20	66
21-Jun-18	3,766	271,401,199	4,100,615,781.06	103	24	26	53
22-Jun-18	3,847	167,232,889	1,428,793,558.57	111	15	23	73



## ETPs

Also traded during the week were a total of 61 units of Exchange Traded Products (ETPs) valued at N899.80 executed in 7 deals, compared with a total of 62,392 units valued at N1.004 million that was transacted last week in 13 deals.

S/N	Security	Deals	Volume	Value
1	VETINDEF	3	30	598.00
2	VETBANK	2	20	95.80
3	VETGOODS	1	10	91.00
4	STANBICETF30	1	1	115.00
	<b>Total</b>	<b>7</b>	<b>61</b>	<b>899.80</b>

## BONDS

A total of 370 units of Federal Government valued at N371,261.96 were traded this week in 3 deals, compared with a total of 9,850 units valued at N9.999 million transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	FGS202026	1	260	259,791.07
2	FGS2019S4	1	100	101,432.59
3	FGS202125	1	10	10,038.30
	<b>Total</b>	<b>3</b>	<b>370</b>	<b>371,261.96</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 2.74% to close the week at 37,862.53 and N13.716 trillion respectively.

Similarly, all other indices finished lower with the exception of the NSE Insurance Index that appreciated by 3.55%, while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 14/06/2018	WEEK CLOSE 22/06/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	38,928.02	37,862.53	-1065.49	<b>-2.74</b>	-0.64	-8.77	-1.00
NSE CG Index	1,549.99	1,519.79	-30.20	<b>-1.95</b>	1.30	-8.41	0.15
NSE Premium Index	2,843.88	2,707.98	-135.90	<b>-4.78</b>	-3.45	-8.21	5.61
The NSE-Main Board Index	1,705.68	1,691.04	-14.64	<b>-0.86</b>	1.99	-5.76	-1.32
NSE ASeM Index	949.59	949.59	0.00	<b>0.00</b>	0.00	-3.94	-12.67
NSE 30 Index	1,761.28	1,721.95	-39.33	<b>-2.23</b>	0.53	-8.13	-1.42
NSE Banking Index	490.95	481.31	-9.64	<b>-1.96</b>	1.51	-7.54	1.23
NSE Insurance Index	144.33	149.45	5.12	<b>3.55</b>	5.30	-1.09	7.23
NSE Consumer Goods Index	907.99	903.41	-4.58	<b>-0.50</b>	1.44	-7.64	-7.45
NSE Oil/Gas Index	349.68	328.90	-20.78	<b>-5.94</b>	-5.00	-5.19	-0.54
NSE Lotus II	2,607.69	2,553.17	-54.52	<b>-2.09</b>	1.05	-5.40	-0.28
NSE Industrial Goods Index	2,017.37	1,956.40	-60.97	<b>-3.02</b>	1.94	-10.75	-0.97
NSE Pension Index	1,508.07	1,481.73	-26.34	<b>-1.75</b>	2.45	-6.49	7.39



## SUMMARY OF PRICE CHANGES

Twenty-five (25) equities appreciated in price during the week, lower than forty (40) in the previous week. Forty-four (44) equities depreciated in price, higher than twenty-eight (28) equities of the previous week, while one hundred (100) equities remained unchanged lower than one hundred and one (101) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JAPPAUL OIL & MARITIME SERVICES PLC	0.38	0.47	0.09	↑ 23.68
C & I LEASING PLC.	1.73	1.98	0.25	↑ 14.45
N.E.M INSURANCE CO (NIG) PLC.	2.66	3.04	0.38	↑ 14.29
MUTUAL BENEFITS ASSURANCE PLC.	0.31	0.35	0.04	↑ 12.90
SOVEREIGN TRUST INSURANCE PLC	0.28	0.31	0.03	↑ 10.71
IKEJA HOTEL PLC	2.85	3.13	0.28	↑ 9.82
ETERNA PLC.	6.30	6.75	0.45	↑ 7.14
INTERNATIONAL BREWERIES PLC.	41.30	44.00	2.70	↑ 6.54
AXAMANSARD INSURANCE PLC	2.64	2.78	0.14	↑ 5.30
LAW UNION AND ROCK INS. PLC.	0.82	0.86	0.04	↑ 4.88

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
HONEYWELL FLOUR MILL PLC	2.49	2.09	-0.40	↓ -16.06
LASACO ASSURANCE PLC.	0.38	0.34	-0.04	↓ -10.53
CEMENT CO. OF NORTH.NIG. PLC	27.50	24.75	-2.75	↓ -10.00
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	754.90	685.00	-69.90	↓ -9.26
SKYE BANK PLC	0.76	0.69	-0.07	↓ -9.21
LIVESTOCK FEEDS PLC.	0.87	0.79	-0.08	↓ -9.20
FORTE OIL PLC.	36.95	34.05	-2.90	↓ -7.85
UNILEVER NIGERIA PLC.	55.00	50.75	-4.25	↓ -7.73
CONOIL PLC	32.00	30.00	-2.00	↓ -6.25
VERITAS KAPITAL ASSURANCE PLC	0.33	0.31	-0.02	↓ -6.06

## PRICE ADJUSTMENTS

S/N	Closure Date	Security	Last Close Price	Dividend	Ex-div Price
1	19/6/2018	Conoil Plc	N32.00	N2.00	N30.00
2		Cement Company of Northern Nigeria Plc	N27.50	N1.25	N26.25
3		Beta Glass Plc	N87.35	N1.07	N86.28

## OTHER MARKET NEWS

### Mid-Year End Review of the NSE Indices

Following the completion of the first stage of the Mid-Year End Review of the NSE indices (NSE 30, the sectorial and Lotus Islamic Index), below are the identities of the LIKELY Incoming and Outgoing companies.

Index Title	LIKELY Incoming	LIKELY Exiting
NSE-30 Index	FCMB Group Plc, Oando Plc, Beta Glass Co. Plc, UACN Plc, Sterling Bank Plc	Diamond Bank Plc, Julius Berger Nig Plc, Forte Oil Plc, Dangote Flour Mills Plc, Transcorp Plc
NSE Consumer Goods Index	Union Dicon Salt Plc, DN Tyre & Rubber Plc,	Northern Nigeria Flour Mills Plc, Vitafoam Nigeria Plc,
NSE Banking Index	Skye Bank Plc, Jaiz Bank Plc	Wema Bank Plc, Diamond Bank Plc
NSE Insurance Index	Consolidated Hallmark Insurance Plc, Sovereign Trust Insurance Plc, Veritas Kapital Assurance Plc, Regency Alliance Insurance Plc	Cornerstone Insurance Plc, STACO Insurance Plc, Standard Alliance Insurance Plc, Equity Assurance Plc

# WEEKLY REPORT

NSE Industrial Index	Grief Nigeria Plc, Austin Laz & Co. Plc	Portland Paints & Products Nig Plc, DN Meyer Plc
NSE Oil/Gas Index	Japaul Oil & Maritime Services Plc, Eterna Plc	Conoil Plc, MRS Oil Nigeria Plc
NSE Lotus Islamic Index	Nigerian Aviation Handling Co. Plc, Jaiz Bank Plc, Seplat Petroleum Development Co. Plc	Lafarge Africa Plc, GlaxosmithKline Nigeria Plc, Total Nigeria Plc

**Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.**