



## STOCK MARKET REPORT FOR DECEMBER 22<sup>ND</sup> 2017

A total turnover of 2.243 billion shares worth N139.789 billion in 18,466 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.852 billion shares valued at N51.523 billion that exchanged hands last week in 23,863 deals.

The Financial Services Industry (measured by volume) led the activity chart with 984.584 million shares valued at N10.588 billion traded in 11,116 deals; thus contributing 43.89% and 7.57% to the total equity turnover volume and value respectively. The Industrial Goods Industry followed with 564.804 million shares worth N125.378 billion in 927 deals. The third place was occupied by Conglomerates Industry with a turnover of 804.447 million shares worth N561.921 million in 689 deals.

Trading in the Top Three Equities namely – Transnational Corporation of Nigeria Plc, Dangote Cement Plc and Aiico Insurance Plc (measured by volume) accounted for 1.335 billion shares worth N125.907 billion in 888 deals, contributing 59.52% and 90.07% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
18-Dec-17	3,576	752,113,024	127,933,588,643.20	98	19	19	60
19-Dec-17	3,888	649,631,882	5,425,248,254.87	105	15	26	64
20-Dec-17	4,873	207,886,671	3,386,357,073.93	102	23	22	57
21-Dec-17	3,240	429,376,127	1,513,849,206.26	93	23	13	57
22-Dec-17	2,889	204,484,934	1,530,437,604.76	97	25	7	65





## ETPs

Also traded during the week were a total of 3,070 units of Exchange Traded Products (ETPs) valued at N455,245.00 executed in 8 deals, compared with a total of 1,120 units valued at N14,179.00 that was transacted last week in 4 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	2	3,010	454,563.10
2	VETBANK	2	20	93.70
3	VETGOODS	2	20	193.20
4	VETINDEF	2	20	395.00
	<b>Total</b>	<b>8</b>	<b>3,070</b>	<b>455,245.00</b>

## BONDS

A total of 3,780 units of Federal Government Bonds valued at N3.931 million were traded this week in 17 deals, compared with a total of 5,382 units valued at N5.680 million transacted last week in 17 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FGS2019S1	5	1,675	1,705,458.75
2	FG112024S1	1	1,000	1,058,049.72
3	FG9B2022S1	1	500	578,294.29
4	FG9B2019S3	1	160	177,770.49
5	FGS2020S3	2	100	75,287.77
6	FGS2020S7	1	100	100,512.28
7	FGS2019S4	2	70	63,497.95
8	FGS2019S6	1	50	48,305.18
9	FGS2019S8	1	50	49,494.02
10	FGS2019S2	1	50	49,350.17
11	FGS202013	1	25	25,082.35
	<b>Total</b>	<b>17</b>	<b>3,780</b>	<b>3,931,102.97</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.22 to close the week at 38,522.14 and N13.709 trillion respectively.

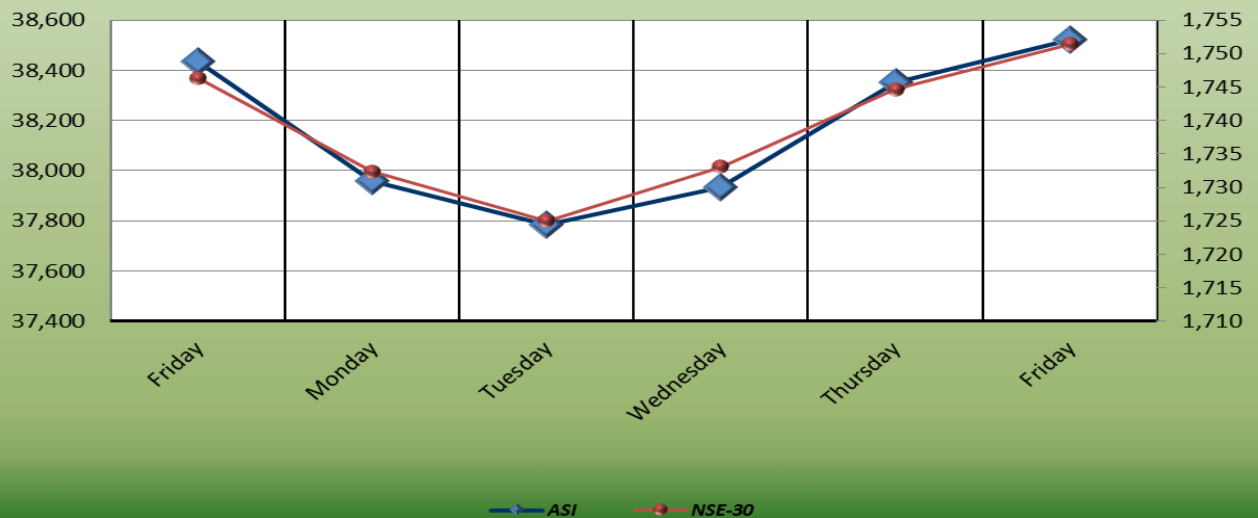
Similarly, all other indices finished higher during the week with the exception of the NSE ASeM, NSE Consumer Goods and NSE Lotus II Indices that depreciated by 1.82%, 1.37%, and 0.51% respectively. (See summary of Index movements in the table below):



# WEEKLY REPORT

	WEEK CLOSE 15/12/2017	WEEK CLOSE 22/12/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	38,436.08	38,522.14	86.06	<b>0.22</b>	1.52	8.70	43.34
NSE Premium Index	2,650.69	2,652.24	1.55	<b>0.06</b>	-0.01	14.16	56.43
The NSE-Main Board Index	1,693.39	1,698.91	5.52	<b>0.33</b>	2.53	5.46	41.13
NSE ASeM Index	1,146.68	1,125.84	-20.84	<b>-1.82</b>	-2.84	-2.67	-5.37
NSE 30 Index	1,746.39	1,751.43	5.04	<b>0.29</b>	2.11	7.95	46.54
NSE Banking Index	469.44	473.72	4.28	<b>0.91</b>	0.63	7.62	72.69
NSE Insurance Index	137.35	138.91	1.56	<b>1.14</b>	-0.88	-0.59	9.99
NSE Consumer Goods Index	981.34	967.92	-13.42	<b>-1.37</b>	5.40	5.00	35.82
NSE Oil/Gas Index	302.53	315.93	13.40	<b>4.43</b>	8.66	12.50	1.04
NSE Lotus II	2,547.28	2,534.25	-13.03	<b>-0.51</b>	3.80	13.72	37.61
NSE Industrial Goods Index	1,993.72	2,001.29	7.57	<b>0.38</b>	-5.74	0.86	25.45
NSE Pension Index	1,369.23	1,378.28	9.05	<b>0.66</b>	4.66	12.82	70.15

**The NSE All-Share and NSE-30 Indices  
Week Ended December 22nd, 2017**



## SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, higher than sixteen (16) of the previous week. Twenty-five(25) equities depreciated in price, lower than forty-six (46) equities of the previous week, while one hundred and twelve (112) equities remained unchanged higher than one hundred and ten (110) equities recorded in the preceding week.



## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LINKAGE ASSURANCE PLC	0.58	0.69	0.11	↑ 18.97
LIVESTOCK FEEDS PLC.	0.80	0.89	0.09	↑ 11.25
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	540.05	596.40	56.35	↑ 10.43
PRESKO PLC	66.17	72.00	5.83	↑ 8.81
FIDELITY BANK PLC	2.24	2.38	0.14	↑ 6.25
FCMB GROUP PLC.	1.28	1.35	0.07	↑ 5.47
VITAFOAM NIG PLC.	2.80	2.94	0.14	↑ 5.00
JAIZ BANK PLC	0.60	0.63	0.03	↑ 5.00
BERGER PAINTS PLC	8.09	8.49	0.40	↑ 4.94
RED STAR EXPRESS PLC	4.88	5.12	0.24	↑ 4.92

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DANGOTE SUGAR REFINERY PLC	21.70	19.64	-2.06	↓ -9.49
MAY & BAKER NIGERIA PLC.	2.88	2.64	-0.24	↓ -8.33
FLOUR MILLS NIG. PLC.	30.83	28.36	-2.47	↓ -8.01
NPF MICROFINANCE BANK PLC	1.35	1.25	-0.10	↓ -7.41
C & I LEASING PLC.	1.39	1.32	-0.07	↓ -5.04
P Z CUSSONS NIGERIA PLC.	22.50	21.38	-1.12	↓ -4.98
NCR (NIGERIA) PLC.	6.63	6.30	-0.33	↓ -4.98
NASCON ALLIED INDUSTRIES PLC	19.30	18.34	-0.96	↓ -4.97
GLAXO SMITHKLINE CONSUMER NIG. PLC.	22.74	21.61	-1.13	↓ -4.97
TOTAL NIGERIA PLC.	230.00	219.00	-11.00	↓ -4.78

## NEW LISTING

### DEBT

A total volume of 1.5million units of 7.965% FGNSB NOV 2047 and 6.5% FGNSB NOV 2027 respectively were admitted to trade at the Exchange on the 21<sup>st</sup> of December, 2017.

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