

STOCK MARKET REPORT FOR AUGUST 24TH 2018

It was a brief trading week as the Federal Government of Nigeria declared Tuesday 21st and Wednesday 22nd, 2018 as public holidays in commemoration of the Eid-UI-Kabir Sallah Season.

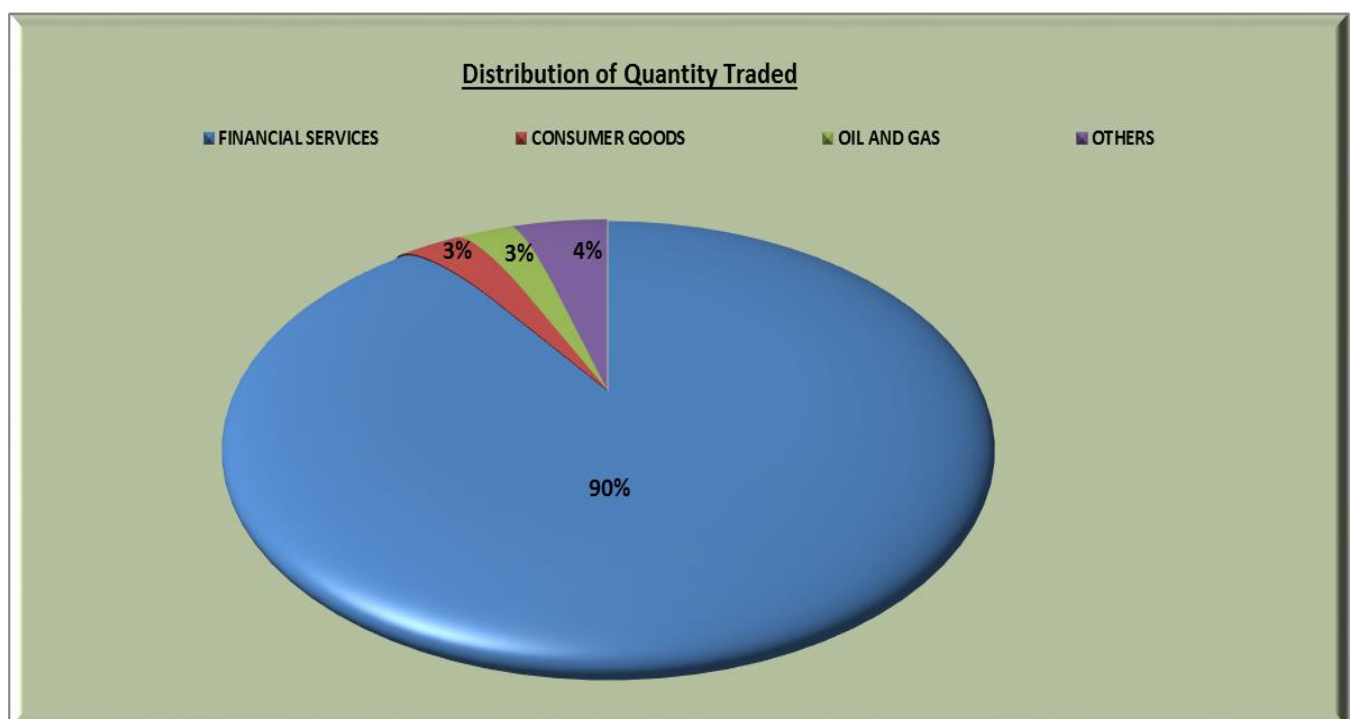
Meanwhile, a total turnover of 968.947 million shares worth N10.246 billion in 9,654 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.147 billion shares valued at N12.546 billion that exchanged hands last week in 16,649 deals.

The Financial Services Industry (measured by volume) led the activity chart with 874.023 million shares valued at N7.671 billion traded in 6,029 deals; thus contributing 90.20% and 74.87% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 26.818 million shares worth N1.624 billion in 1,476 deals. The third place was occupied by Oil and Gas Industry with a turnover of 24.795 million shares worth N91.439 million in 752 deals.

Trading in the Top Three Equities namely – United Bank for Africa Plc, Nem Insurance Plc and Zenith Bank Plc (measured by volume) accounted for 503.965 million shares worth N4.629 billion in 1,992 deals, contributing 52.01% and 45.17% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Aug-18	3,054	220,495,783	3,187,802,342	100	11	22	67
23-Aug-18	3,287	220,710,721	2,531,506,317	102	11	25	66
24-Aug-18	3,313	527,740,652	4,526,621,294	102	18	15	69





ETPs

Also traded during the week were a total of 9,205 units of Exchange Traded Products (ETPs) valued at N201,119.15 executed in 4 deals, compared with a total of 1,793 units valued at N282,571.59 that was transacted last week in 9 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	2	8,580	101,680.00
2	VSPBONDEF	2	625	99439.15
	Total	4	9,205	201,119.15

BONDS

A total of 152,741 units of Federal Government Bond valued at N179.381 million were traded this week in 13 deals compared with a total of 2,647 units valued at N2.725 million transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2024S1	1	150,000	176,537,771.74
2	FG112024S1	1	930	987,139.40
3	FG142037S2	1	870	999,754.58
4	FGS2020S3	5	435	366,552.68
5	FGS202123	1	393	394,686.03
6	FGS2019S1	2	103	85,158.18
7	FGS201914	1	8	8,107.48
8	FGS201912	1	2	2,051.81
	Total	13	152,741	179,381,221.90

INDEX MOVEMENT

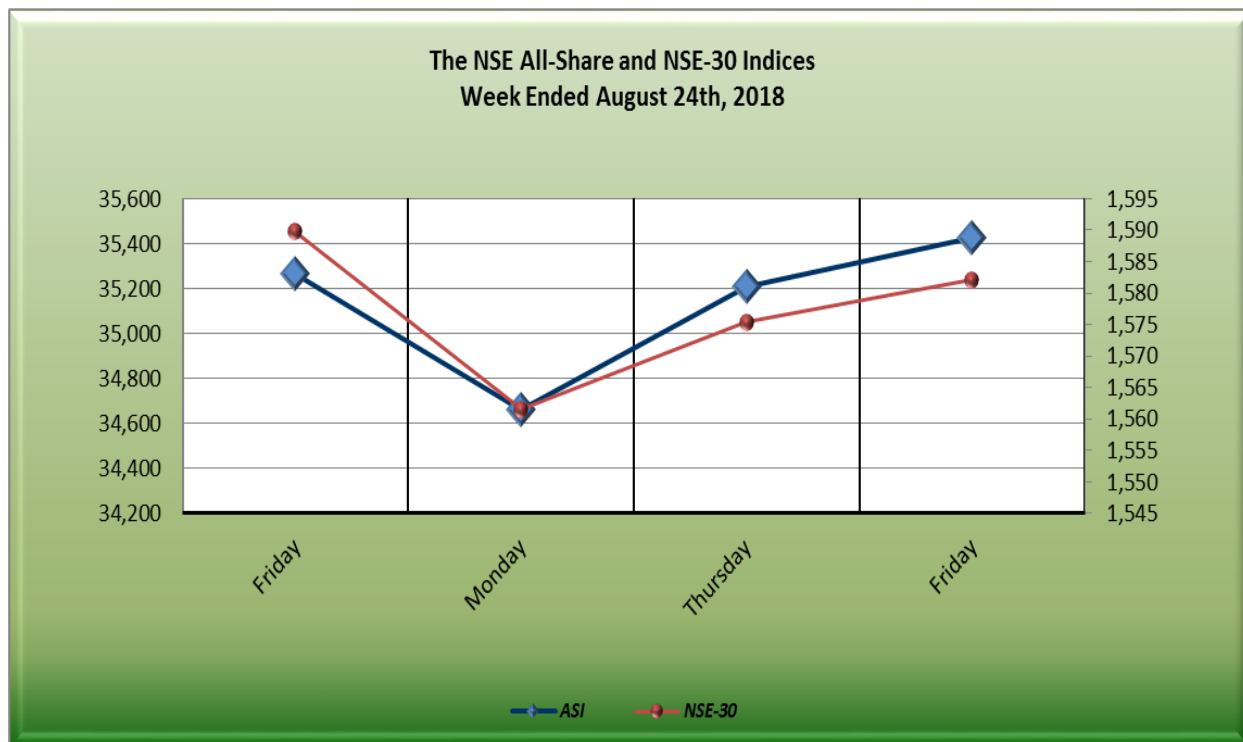
The NSE All-Share Index and Market Capitalization appreciated by 0.45% to close the week at 35,426.17 and N12.933 trillion respectively.

However, all other indices finished lower with the exception of the NSE Premium, NSE Insurance, NSE Lotus II and NSE Industrial Goods indices that rose by 3.15%, 0.78%, 1.10% and 1.96% respectively, while NSE ASeM Index closed flat (See summary of Index movements in the table below):

	WEEK CLOSE 17/08/2018	WEEK CLOSE 24/08/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	35,266.29	35,426.17	159.88	0.45	-4.30	-7.45	-7.37
NSE CG Index	1,402.84	1,381.56	-21.28	-1.52	-5.77	-10.00	-8.96
NSE Premium Index	2,527.30	2,606.81	79.51	3.15	-2.32	-4.18	1.66
The NSE-Main Board Index	1,572.19	1,544.54	-27.65	-1.76	-5.92	-10.16	-9.87
NSE ASeM Index	809.92	809.92	0.00	0.00	0.00	-14.71	-25.51
NSE 30 Index	1,589.77	1,582.08	-7.69	-0.48	-4.99	-9.03	-9.42
NSE Banking Index	438.14	424.84	-13.30	-3.04	-7.25	-10.76	-10.64
NSE Insurance Index	137.87	138.95	1.08	0.78	-5.91	-7.64	-0.30
NSE Consumer Goods Index	835.80	817.57	-18.23	-2.18	-7.16	-11.87	-16.24
NSE Oil/Gas Index	296.07	295.38	-0.69	-0.23	-6.59	-8.61	-10.68
NSE Lotus II	2,428.66	2,455.40	26.74	1.10	-3.29	-6.52	-4.10



NSE Industrial Goods Index	1,716.66	1,750.30	33.64	1.96	-1.70	-12.86	-11.40
NSE Pension Index	1,314.12	1,288.23	-25.89	-1.97	-7.27	-13.55	-6.63



SUMMARY OF PRICE CHANGES

Fifteen (15) equities appreciated in price during the week, lower than sixteen (16) in the previous week. Forty-five (45) equities depreciated in price, lower than fifty-six (56) equities of the previous week, while one hundred and nine (109) equities remained unchanged higher than ninety seven (97) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NEWREST ASL NIGERIA PLC	4.45	5.30	0.85	↑ 19.10
SKYE BANK PLC	0.48	0.57	0.09	↑ 18.75
VERITAS KAPITAL ASSURANCE PLC	0.26	0.28	0.02	↑ 7.69
FCMB GROUP PLC.	1.70	1.83	0.13	↑ 7.65
DANGOTE CEMENT PLC	220.00	235.00	15.00	↑ 6.82
DANGOTE FLOUR MILLS PLC	7.70	8.20	0.50	↑ 6.49
N.E.M INSURANCE CO (NIG) PLC.	2.85	3.00	0.15	↑ 5.26
STERLING BANK PLC.	1.26	1.32	0.06	↑ 4.76
LASACO ASSURANCE PLC.	0.31	0.32	0.01	↑ 3.23
AIICO INSURANCE PLC.	0.68	0.70	0.02	↑ 2.94



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JAIZ BANK PLC	0.54	0.48	-0.06	↓ -11.11
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.29	0.26	-0.03	↓ -10.34
UNIVERSITY PRESS PLC.	2.30	2.07	-0.23	↓ -10.00
LIVESTOCK FEEDS PLC.	0.61	0.55	-0.06	↓ -9.84
INTERNATIONAL BREWERIES PLC.	35.20	32.00	-3.20	↓ -9.09
RED STAR EXPRESS PLC	5.70	5.20	-0.50	↓ -8.77
SECURE ELECTRONIC TECHNOLOGY PLC	0.23	0.21	-0.02	↓ -8.70
UNITY BANK PLC	0.81	0.74	-0.07	↓ -8.64
AFRICA PRUDENTIAL PLC	4.05	3.70	-0.35	↓ -8.64
UACN PROPERTY DEVELOPMENT CO. LIMITED	1.71	1.57	-0.14	↓ -8.19

Price Adjustment

The below securities were adjusted this week for dividend as recommended by their Board of Directors:

S/N	SECURITY	LAST CLOSE PRICE	DIVIDEND	EX-DIV PRICE
1.	Zenith Bank Plc	₦22.85	₦0.30	₦22.55
2.	Custodian Investment Plc	₦5.33	₦0.10	₦5.23
3.	Triple Gee and Company Plc	₦0.88	₦0.03	₦0.85

Financial News

S/NO	COMPANY	PERIOD			YEAR
1.	STANDARD ALLIANCE INSURANCE PLC.	FULL YEAR	AUDITED	DECEMBER	2017

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

OTHER MARKET NEWS

Sunu Assurance Nigeria Plc (formerly Equity Assurance Plc) – Change of Trading Symbol

The Trading Symbol of Sunu Assurances Nigeria Plc (formerly Equity Assurance Plc) has been changed from EQUITYASUR to SUNUASSUR. The change of symbol was as requested by the company and was effective today, Monday, 20 August 2018.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.