



STOCK MARKET REPORT FOR MAY 25TH 2018

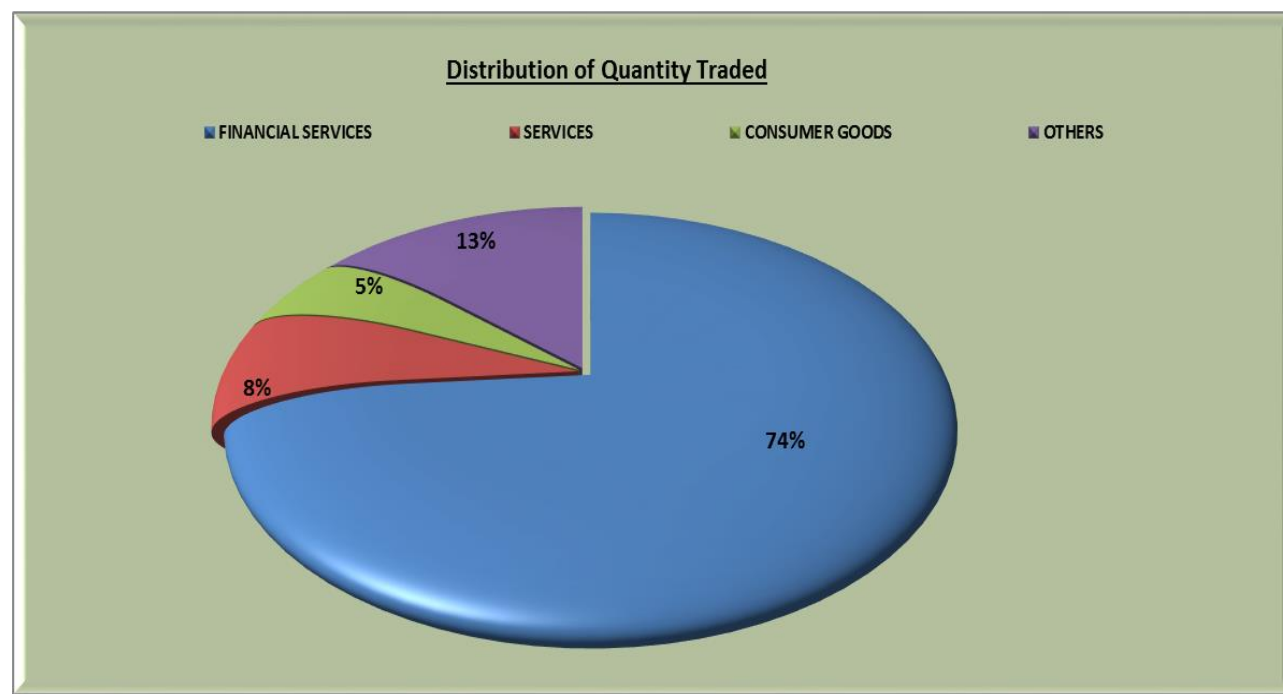
A total turnover of 1.372 billion shares worth N16.022 billion in 21,099 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.457 billion shares valued at N23.666 billion that exchanged hands last week in 19,674 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.010 billion shares valued at N8.670 billion traded in 12,049 deals; thus contributing 73.62% and 54.11% to the total equity turnover volume and value respectively. The Services Industry followed with 107.246 million shares worth N229.715 million in 712 deals. The third place was occupied by Consumer Goods Industry with a turnover of 71.946 million shares worth N5.506 billion in 3,818 deals.

Trading in the Top Three Equities namely –Zenith Bank International Plc, African Alliance Insurance Company Plc and Ikeja Hotel Plc (measured by volume) accounted for 276.876 million shares worth N2.939 billion in 2,112 deals, contributing 20.18% and 18.35% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-May-18	4,052	271,274,775	2,303,081,253.74	114	26	22	66
22-May-18	4,304	281,260,349	4,092,078,307.17	110	19	34	57
23-May-18	3,721	266,703,066	4,674,480,347.58	112	15	28	69
24-May-18	4,111	256,430,235	2,002,846,390.21	104	8	35	61
25-May-18	4,911	295,996,513	2,949,288,768.35	115	12	42	61





ETPs

Also traded during the week were a total of 70 units of Exchange Traded Products (ETPs) valued at N1,943.00 executed in 7 deals, compared with a total of 153,246 units valued at N4.009 million that was transacted last week in 22 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	2	20	99.50
2	VETGOODS	2	20	191.10
3	VETINDEF	2	20	412.40
4	STANBICETF30	1	10	1,240.00
	Total	7	70	1,943.00

BONDS

A total of 10,754 units of Federal Government valued at N11.412 million were traded this week in 5 deals, compared with a total of 7,508 units valued at N7.506 million transacted last week in 12 deals.

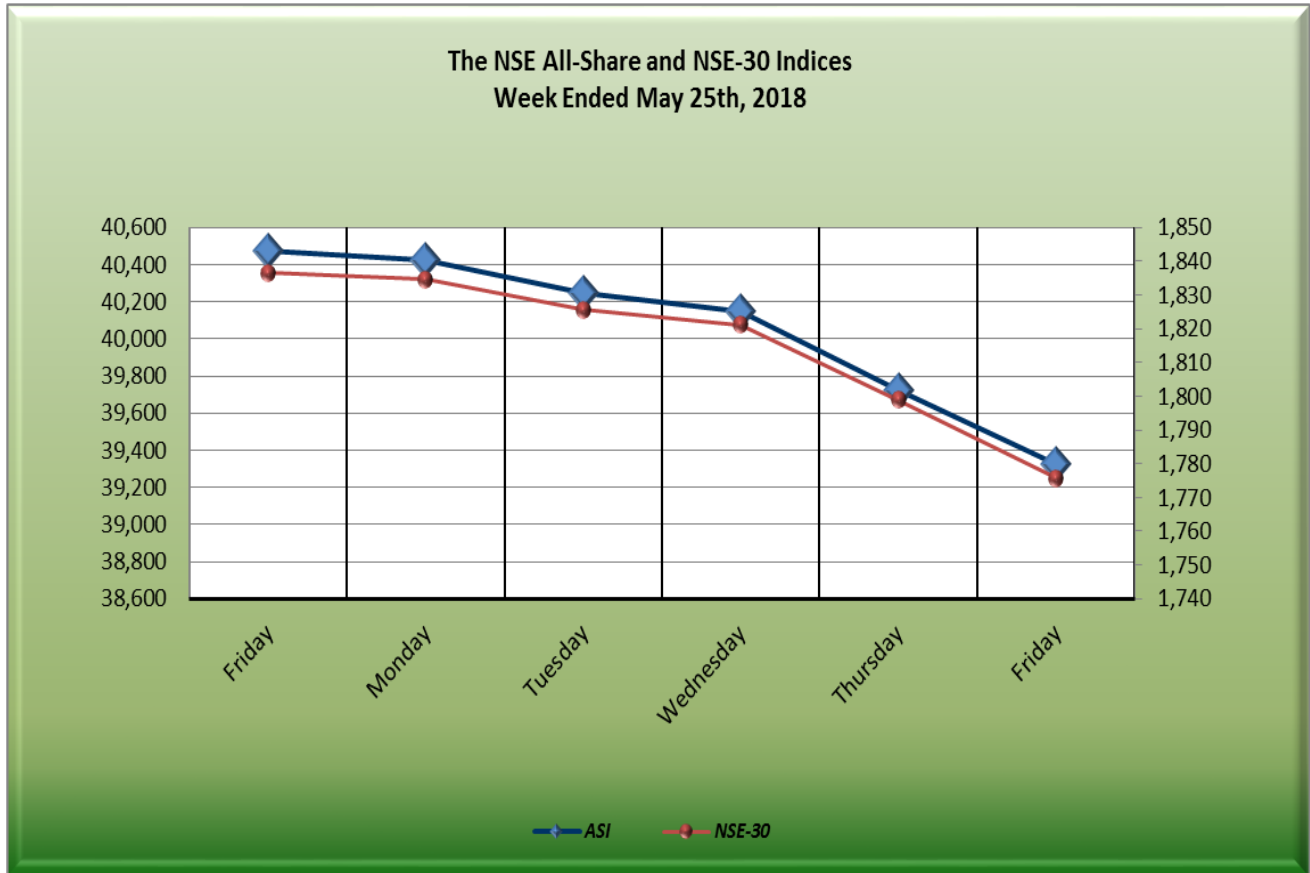
S/N	Security	Deals	Volume	Value
1	FG122020S1	1	10,000	10,644,988.95
2	FGS2019S2	2	685	696,873.63
3	FGS2019S1	2	69	69,895.90
	Total	5	10,754	11,411,758.48

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 2.84% to close the week at 39,323.62 and N14.244 trillion respectively.

Similarly, all other indices finished lower. (See summary of Index movements in the table below):

	WEEK CLOSE 18/05/2018	WEEK CLOSE 25/05/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	40,472.45	39,323.62	-1148.83	-2.84	-4.71	-5.25	2.83
NSE CG Index	1,620.71	1,548.88	-71.83	-4.43	-7.32	-6.65	2.07
NSE Premium Index	2,920.40	2,861.24	-59.16	-2.03	-3.13	-3.02	11.59
The NSE-Main Board Index	1,793.39	1,729.39	-64.00	-3.57	-5.90	-3.62	0.92
NSE ASeM Index	958.52	949.59	-8.93	-0.93	-0.93	-3.94	-12.67
NSE 30 Index	1,836.52	1,775.78	-60.74	-3.31	-5.35	-5.25	1.67
NSE Banking Index	513.13	490.66	-22.47	-4.38	-5.59	-5.75	3.20
NSE Insurance Index	144.39	141.79	-2.60	-1.80	-2.68	-6.16	1.74
NSE Consumer Goods Index	975.01	939.74	-35.27	-3.62	-6.49	-3.93	-3.73
NSE Oil/Gas Index	350.07	349.40	-0.67	-0.19	-4.00	0.72	5.66
NSE Lotus II	2,655.08	2,637.23	-17.85	-0.67	-1.92	-2.29	3.00
NSE Industrial Goods Index	2,059.19	2,059.02	-0.17	-0.01	-0.91	-6.07	4.22
NSE Pension Index	1,555.38	1,475.34	-80.04	-5.15	-7.99	-6.89	6.93



SUMMARY OF PRICE CHANGES

Fourteen (14) equities appreciated in price during the week, lower than twenty (20) in the previous week. Sixty-one (61) equities depreciated in price, higher than fifty-four (54) equities of the previous week, while ninety-four (94) equities remained unchanged lower than ninety-five (95) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
IKEJA HOTEL PLC	1.78	2.58	0.80	↑ 44.94
MRS OIL NIGERIA PLC.	29.75	36.05	6.30	↑ 21.18
LAW UNION AND ROCK INS. PLC.	0.81	0.98	0.17	↑ 20.99
NIGER INSURANCE CO. PLC.	0.21	0.25	0.04	↑ 19.05
CONSOLIDATED HALLMARK INSURANCE PLC	0.27	0.30	0.03	↑ 11.11
OKOMU OIL PALM PLC.	78.40	85.00	6.60	↑ 8.42
JOHN HOLT PLC.	0.52	0.56	0.04	↑ 7.69
ROYAL EXCHANGE PLC.	0.32	0.34	0.02	↑ 6.25
MUTUAL BENEFITS ASSURANCE PLC.	0.33	0.35	0.02	↑ 6.06
FORTE OIL PLC.	38.75	40.70	1.95	↑ 5.03



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ETERNA PLC.	6.78	5.27	-1.51	↓ -22.27
JAPPAUL OIL & MARITIME SERVICES PLC	0.30	0.24	-0.06	↓ -20.00
DANGOTE FLOUR MILLS PLC	10.70	8.90	-1.80	↓ -16.82
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.59	1.33	-0.26	↓ -16.35
AIICO INSURANCE PLC.	0.68	0.57	-0.11	↓ -16.18
EQUITY ASSURANCE PLC.	0.25	0.21	-0.04	↓ -16.00
FLOUR MILLS NIG. PLC.	34.95	29.50	-5.45	↓ -15.59
FCMB GROUP PLC.	2.60	2.20	-0.40	↓ -15.38
DANGOTE SUGAR REFINERY PLC	18.80	16.50	-2.30	↓ -12.23
FBN HOLDINGS PLC	11.05	9.70	-1.35	↓ -12.22

PRICE ADJUSTMENTS

S/N	CLOSURE DATE	SECURITY	LAST CLOSE PRICE	DIVIDEND	EX-DIV PRICE
1	21/5/2018	AIICO INSURANCE PLC	N0.68	N0.05	N0.63
2	21/5/2018	OMOLUABI MORTGAGE BANK PLC	N0.72	N0.01	N0.71
3	24/5/2018	ETERNA PLC	N6.20	N0.40	N5.80

SUPPLEMENTARY LISTINGS

- **BOND**

An additional volume of 63,960,722 and 37,750,001 units were added to 13.98% FGN Feb 2028 and 13.53% FGN MAR 2025 respectively on the 22nd of May, 2018.

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OTHER MARKET NEWS

Prestige Assurance Plc: Placing of Full Suspension on its Ordinary Shares from Trading on the Floor of The Exchange: The ordinary shares of Prestige Assurance Plc ("the Company") was suspended from trading on The Floor of The Exchange effective Wednesday, 23 May 2018 to Wednesday, 6 June 2018. Please recall that trading in the shares of the Company was suspended from Friday, 23 March 2018 to Tuesday, 27 March 2018 for the purpose of the Share Capital Reconstruction but Prestige Assurance Plc via an announcement to the general public on Friday, 18 May 2018 stated that the exercise could not be concluded during that period and informed its shareholders and the general public that the exercise is now scheduled for Wednesday, 23 May 2018 to Wednesday, 6 June 2018 to enable its Registrar complete the Share Capital Reconstruction exercise. Trading in the shares of the Company will resume on Thursday, 7 June 2018.

Ikeja Hotel Plc: Lifting of Suspension Placed on Trading in Shares: The suspension of trading in the shares of Ikeja Hotel Plc was lifted on Monday, 21 May 2018 as approved by the Quotations
For Further Inquiries Contact: Market Operations Department



WEEKLY REPORT

Committee of the National Council of The Exchange on Friday, 11 May 2018. The Company had on Friday, 18 May 2018 provided a status update to the Market at a Facts Behind the Restructuring event. Consequently, trading in the shares of the Company has resumed on The Exchange.