



STOCK MARKET REPORT FOR OCTOBER 26TH 2018

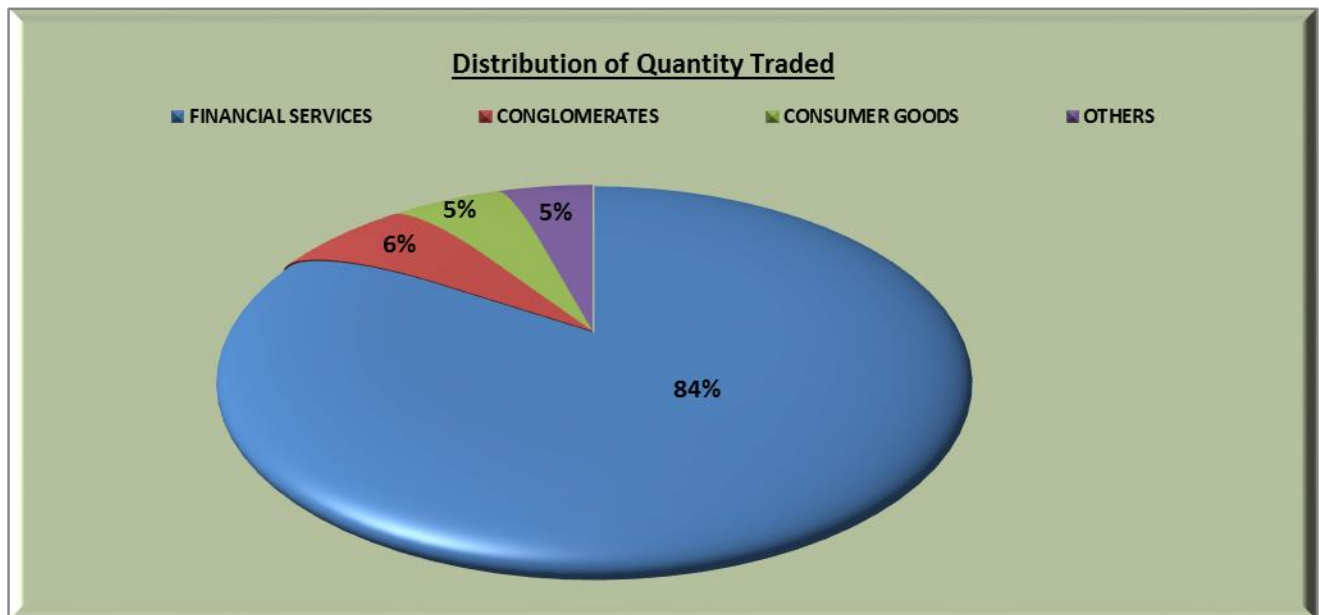
A total turnover of 1.454 billion shares worth N15.263billion in 16,682 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.380 billion shares valued at N15.149 billion that exchanged hands last week in 14,033 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.220 billion shares valued at N9.480 billion traded in 10,520 deals; thus contributing 83.94% and 62.11% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 92.190 million shares worth N452.948 million in 719 deals. The third place was Consumer Goods Industry with a turnover of 76.567 million shares worth N3.712 billion in 2,471 deals.

Trading in the Top Three Equities namely – First City Monument Bank Plc, Access Bank Plc and Sterling Bank Plc, (measured by volume) accounted for 695.396 million shares worth N2.000 billion in 3,494 deals, contributing 47.83% and 13.10% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Oct-18	3,178	257,919,119	4,950,039,582.67	96	17	17	62
23-Oct-18	3,180	185,192,724	2,350,455,849.06	98	14	19	65
24-Oct-18	3,278	380,965,724	2,332,732,122.87	96	17	16	63
25-Oct-18	3,128	349,455,219	3,668,406,254.22	99	19	19	61
26-Oct-18	3,918	280,325,870	1,961,861,503.31	98	13	23	62





ETPs

Also traded during the week were a total of 280,563 units of Exchange Traded Products (ETPs) valued at N3.385 million executed in 10 deals. There was transaction recorded last week.

S/N	Security	Deals	Volume	Value
1	VETBANK	3	190,110	783,264.40
2	VETGRIF30	5	79,419	1,245,362.43
3	STANBICETF30	1	7,000	714,000.00
4	VSPBONDEF	1	4,034	642,858.24
	<u>Total</u>	<u>10</u>	<u>280,563</u>	<u>3,385,485.07</u>

BONDS

A total of 20,430 units of Federal Government Bonds valued at N20.729 million were traded this week in 45 deals compared with a total of 40,720 units valued at N42.580 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	FG112024S1	10	14,579	14,778,365.27
2	FGS2019S1	10	1961	1,983,379.20
3	FGS2020S5	3	1214	1,255,966.99
4	FGS2019S8	1	1000	1,004,728.75
5	FGS201912	3	590	597,838.50
6	FGS2020S7	4	424	430,795.90
7	FGS201910	4	380	389,801.85
8	FGS202011	2	110	114,083.34
9	FGS202015	1	50	50,155.76
10	FGS2019S6	2	49	49,773.23
11	FGS202013	2	27	27,665.66
12	FGS2019S2	1	26	26,082.47
13	FGS201916	1	10	10,249.71
14	FGS201918	1	10	10,151.56
	<u>Total</u>	<u>45</u>	<u>20,430</u>	<u>20,729,038.19</u>

INDEX MOVEMENT

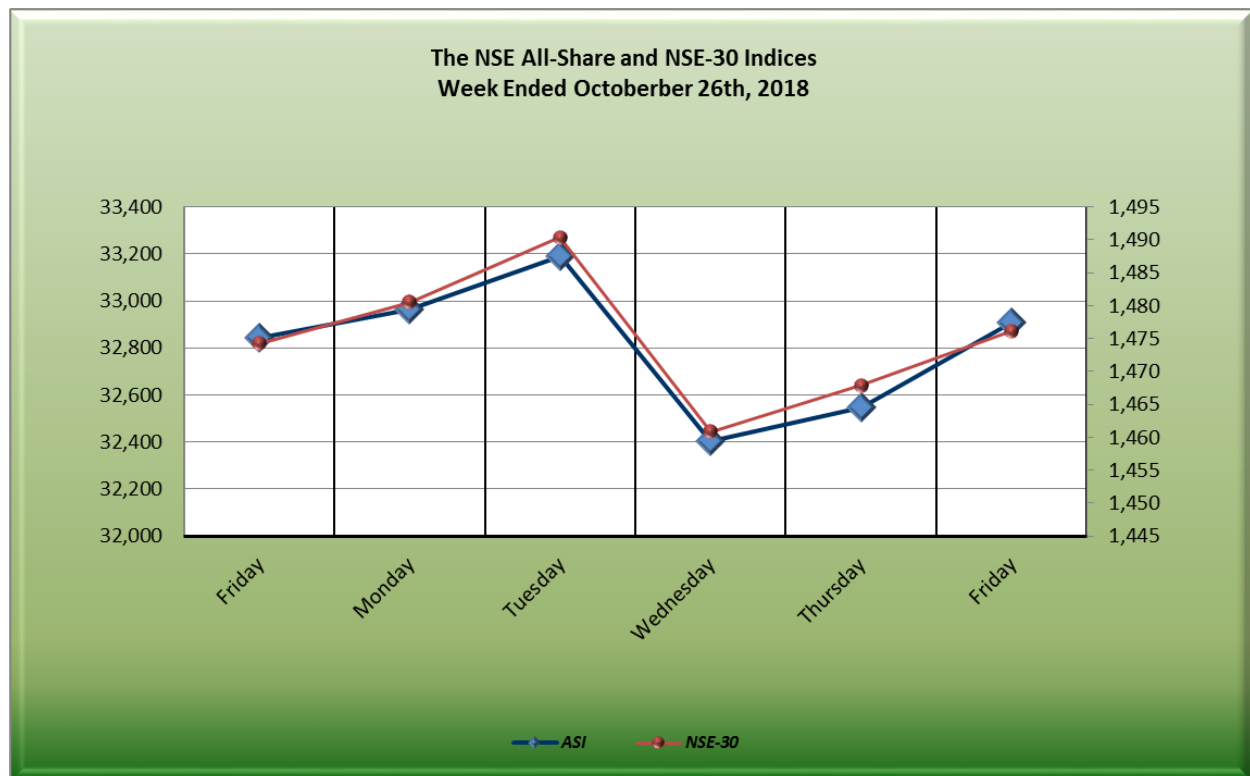
The NSE All-Share Index and Market Capitalization appreciated by 0.20% to close the week at 32,907.33 and N12.014 trillion respectively.

Similarly, all other indices finished higher with the exception of the NSE-Main Board Index, NSE ASeM index, NSE Consumer Goods index, NSE Industrial Goods Index and NSE Pension Index that closed lower by 0.04%, 0.77%, 0.97%, 4.06% and 0.05% respectively. (See summary of Index movements in the table below):



WEEKLY REPORT

	WEEK CLOSE 19/10/2018	WEEK CLOSE 26/10/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
	% Change						
The NSE All-Share Index (ASI)	32,841.69	32,907.33	65.64	0.20	0.43	0.43	-13.95
NSE CG Index	1,302.98	1,308.79	5.81	0.45	1.00	1.00	-13.75
NSE Premium Index	2,403.05	2,414.24	11.19	0.47	2.50	2.50	-5.85
The NSE-Main Board Index	1,442.39	1,441.81	-0.58	-0.04	-1.38	-1.38	-15.87
NSE ASeM Index	792.33	786.19	-6.14	-0.77	-1.44	-1.44	-27.69
NSE 30 Index	1,474.26	1,476.17	1.91	0.13	0.17	0.17	-15.49
NSE Banking Index	416.20	420.89	4.69	1.13	2.34	2.34	-11.47
NSE Insurance Index	124.29	124.88	0.59	0.47	-0.31	-0.31	-10.40
NSE Consumer Goods Index	745.76	738.56	-7.20	-0.97	-2.61	-2.61	-24.34
NSE Oil/Gas Index	285.87	297.65	11.78	4.12	3.46	3.46	-9.99
NSE Lotus II	2,264.56	2,272.47	7.91	0.35	0.42	0.42	-11.25
NSE Industrial Goods Index	1,520.01	1,458.35	-61.66	-4.06	-4.60	-4.60	-26.18
NSE Pension Index	1,219.48	1,218.91	-0.57	-0.05	-0.59	-0.59	-11.66





SUMMARY OF PRICE CHANGES

Twenty six (26) equities appreciated in price during the week, higher than Twenty (20) in the previous week. Forty (42) equities depreciated in price, the same as Forty (42) of the previous week, while one hundred and one (101) equities remained unchanged lower than one hundred and seven (107) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
DIAMOND BANK PLC	1.20	1.44	0.24	↑ 20.00
LAW UNION AND ROCK INS. PLC.	0.50	0.58	0.08	↑ 16.00
FIDELITY BANK PLC	1.89	2.09	0.20	↑ 10.58
ROYAL EXCHANGE PLC.	0.20	0.22	0.02	↑ 10.00
JULIUS BERGER NIG. PLC.	21.55	23.70	2.15	↑ 9.98
TOTAL NIGERIA PLC.	183.00	198.00	15.00	↑ 8.20
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.64	1.77	0.13	↑ 7.93
CONSOLIDATED HALLMARK INSURANCE PLC	0.28	0.30	0.02	↑ 7.14
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.28	0.30	0.02	↑ 7.14
CUSTODIAN INVESTMENT PLC	5.10	5.40	0.30	↑ 5.88

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MCNICHOLS PLC	0.59	0.41	-0.18	↓ -30.51
LAFARGE AFRICA PLC.	21.00	18.25	-2.75	↓ -13.10
BETA GLASS PLC.	70.20	62.10	-8.10	↓ -11.54
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.80	2.52	-0.28	↓ -10.00
VERITAS KAPITAL ASSURANCE PLC	0.30	0.27	-0.03	↓ -10.00
A.G. LEVENTIS NIGERIA PLC.	0.40	0.36	-0.04	↓ -10.00
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.60	0.54	-0.06	↓ -10.00
UPDC REAL ESTATE INVESTMENT TRUST	9.00	8.10	-0.90	↓ -10.00
N NIG. FLOUR MILLS PLC.	5.90	5.35	-0.55	↓ -9.32
CUTIX PLC.	2.23	2.03	-0.20	↓ -8.97



Financial News

S/NO	COMPANY	PERIOD			YEAR
1	CAP PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
2	NCR (NIGERIA) PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
3	DANGOTE CEMENT PLC	3RD QUARTER	AUDITED	SEPTEMBER	2018
4	TRANS-NATIONWIDE EXPRESS PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
5	ACCESS BANK PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
6	AXAMANSARD INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
7	AFRICA PRUDENTIAL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
8	SKYE SHELTER FUND PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
9	WEMA BANK PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
10	CHELLARAMS PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2018
11	STERLING BANK PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
12	TRANSNATIONAL CORPORATION OF NIGERIA PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
13	ROYAL EXCHANGE PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
14	B.O.C. GASES PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
15	TRIPPLE GEE AND COMPANY PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2018
16	MCNICHOLS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
17	ECOBANK TRANSNATIONAL INCORPORATED	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
18	CADBURY NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
19	GUINEA INSURANCE PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
20	CAVERTON OFFSHORE SUPPORT GRP PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
21	TRANSCORP HOTELS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
22	MULTIVERSE MINING AND EXPLORATION PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
23	MRS OIL NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
24	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
25	LAW UNION AND ROCK INS. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
26	ABBEY MORTGAGE BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
27	CUSTODIAN INVESTMENT PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
28	FBN HOLDINGS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
29	UNILEVER NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
30	JAIZ BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
31	JULIUS BERGER NIG. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
32	NIGERIAN BREW. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
33	TOTAL NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
34	GUINNESS NIG PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
35	FIDELITY BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
36	UNION HOMES REAL ESTATE INVESTMENT TRUST (REIT)	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
37	SUNU ASSURANCES NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
38	RED STAR EXPRESS PLC	2ND QUARTER	UNAUDITED	SEPTEMBER	2018
39	DAAR COMMUNICATIONS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018



40	STANBIC IBTC HOLDINGS PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
41	NASCON ALLIED INDUSTRIES PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
42	NEM INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018

OTHER MARKET NEWS

The Rights Issue of May & Baker Nigeria Plc of **980,000,000** ordinary shares of 50 Kobo each at the offer price of **₦2.50** per share, on the basis of one (1) new ordinary shares for every one (1) ordinary shares held as at Tuesday, 4 September 2018 will be opened for subscription as shown below:

Acceptance list opens: **Monday, 22 October 2018**

Acceptance list closes: **Wednesday, 28 November 2018**

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