



STOCK MARKET REPORT FOR JANUARY 27TH, 2017

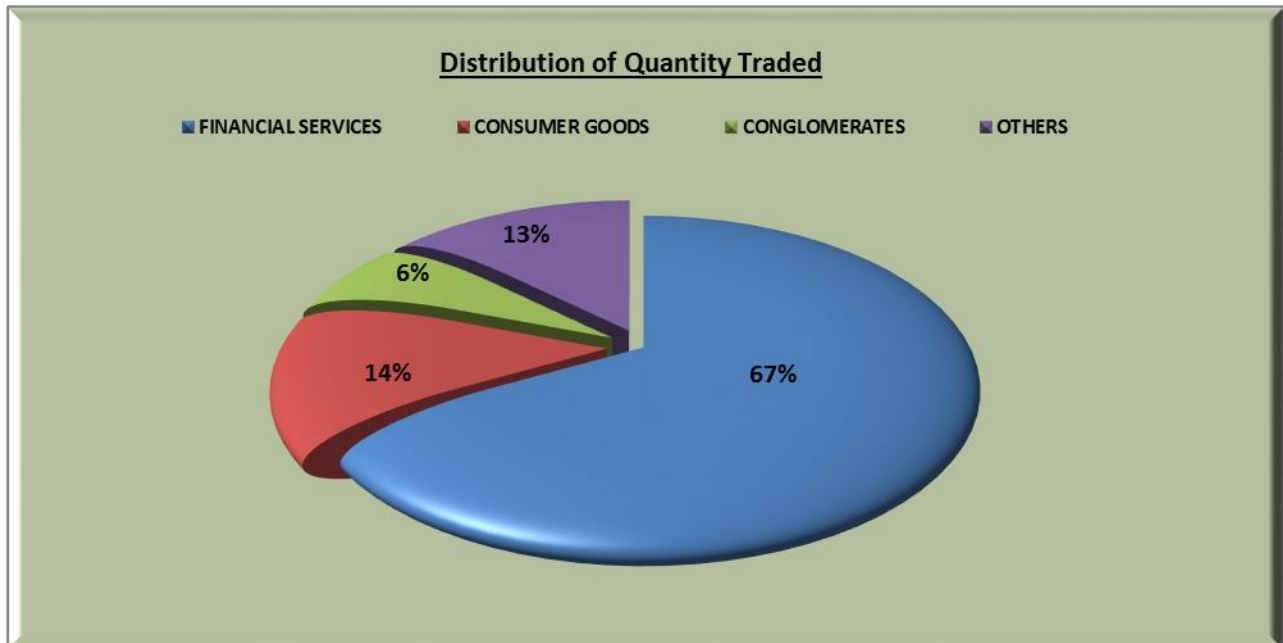
A total turnover of 990.584 million shares worth N18.823 billion in 14,917 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.340 billion shares valued at N8.903 billion that exchanged hands last week in 15,733 deals.

The Financial Services Industry (measured by volume) led the activity chart with 664.647 million shares valued at N3.896 billion traded in 8,056 deals; thus contributing 67.10% and 20.70% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 133.641 million shares worth N2.602 billion in 2,653 deals. The third place was occupied by Conglomerates Industry with a turnover of 63.189 million shares worth N88.834 million in 635 deals.

Trading in the Top Three Equities namely – Zenith International Bank Plc, Champion Breweries Plc and Diamond Bank Plc (measured by volume) accounted for 252.189 million shares worth N1.822 billion in 1,841 deals, contributing 25.46% and 9.68% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-Jan-17	3,228	228,597,834	2,579,127,351.81	93	19	15	59
24-Jan-17	3,055	187,704,002	10,428,197,564.44	86	13	24	49
25-Jan-17	2,896	190,006,989	2,434,521,635.96	94	21	16	57
26-Jan-17	3,013	146,485,775	1,187,613,941.24	82	24	19	39
27-Jan-17	2,725	237,789,464	2,193,677,241.92	82	14	22	46



ETPs

Also traded during the week were a total of 8,519 units of Exchange Traded Products (ETPs) valued at N527,483.35 executed in 10 deals, compared with a total of 44 units valued at N79,568.30 transacted last week in 12 deals. (See summary in the table below):



WEEKLY REPORT

S/N	Security	Deals	Volume	Value
1	VETGRIF30	4	4,016	47,589.35
2	SIAMLETF40	2	4,000	400,000
3	VSPBONDEF	2	500	66,395
4	NEWGOLD	2	3	13,499
	Total	10	8,519	527,483.35

BONDS

A total of 59,299 units of Federal Government Bonds valued at N56.379 million were traded this week in 6 deals, compared with a total of 6,449 units valued at N6.652 million transacted last week in 9 deals.

S/N	Security	Deals	Volume	Value
1	FG132021S3	2	55,000	51,312,760.80
2	FG9B2019S3	1	2,600	3,439,142.86
3	FG112024S1	1	837	829,907.98
4	FG122020S1	1	450	473,754.62
5	FG112034S2	1	412	323,565.16
	Total	6	59,299	56,379,131.42

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.40% to close the week at 26,328.22 and N9.059 trillion respectively.

Similarly, all other Indices finished higher during the week with the exception of the NSE Premium Index that depreciated by 0.13% while the NSE ASeM Index closed flat (See summary of Index movements in the table below):

	WEEK CLOSE 20/1/2017	WEEK CLOSE 27/1/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	26,223.54	26,328.22	104.68	0.40	-2.03	-2.03	-2.03
NSE Premium Index	1,661.11	1,658.97	-2.14	-0.13	-2.16	-2.16	-2.16
The NSE-Main Board Index	1,171.67	1,180.23	8.56	0.73	-1.96	-1.96	-1.96
NSE ASeM Index	1,202.97	1,202.97	0.00	0.00	1.12	1.12	1.12
NSE 30 Index	1,167.12	1,172.86	5.74	0.49	-1.87	-1.87	-1.87
NSE Banking Index	283.84	284.16	0.32	0.11	3.59	3.59	3.59
NSE Insurance Index	126.91	126.94	0.03	0.02	0.51	0.51	0.51
NSE Consumer Goods Index	669.51	670.00	0.49	0.07	-5.98	-5.98	-5.98
NSE Oil/Gas Index	292.17	303.24	11.07	3.79	-3.02	-3.02	-3.02
NSE Lotus II	1,738.09	1,746.98	8.89	0.51	-5.14	-5.14	-5.14
NSE Industrial Goods Index	1,544.25	1,551.57	7.32	0.47	-2.74	-2.74	-2.74
NSE Pension Index	818.50	819.30	0.80	0.10	1.14	1.14	1.14



WEEKLY REPORT

**The NSE All-Share and NSE-30 Indices
Week Ended January 27th, 2017**



SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, lower than thirty (30) equities of the previous week. Thirty (30) equities depreciated in price, higher than twenty-seven (27) equities of the previous week, while one hundred and sixteen (116) equities remained unchanged lower than one hundred and eighteen (118) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNITY BANK PLC	0.64	0.74	0.10	↑ 15.63
OANDO PLC	4.57	5.14	0.57	↑ 12.47
STANBIC IBTC HOLDINGS PLC	16.10	17.48	1.38	↑ 8.57
CHAMPION BREWERIES PLC	2.30	2.49	0.19	↑ 8.26
FORTE OIL PLC	66.50	71.88	5.38	↑ 8.09
WEMA BANK PLC	0.51	0.55	0.04	↑ 7.84
NPF MICRO FINANCE BANK PLC	1.05	1.12	0.07	↑ 6.67
TOTAL NIGERIA PLC	281.00	298.96	17.96	↑ 6.39
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.70	0.73	0.03	↑ 4.29
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	365.00	380.00	15.00	↑ 4.11

Top 10 Price Decliners



Company	Open	Close	Loss (N)	% Change
HONEYWELL FLOUR MILL PLC	1.24	1.10	-0.14	↓ -11.29
MRS OIL NIGERIA PLC	43.24	39.03	-4.21	↓ -9.74
STERLING BANK PLC	0.80	0.73	-0.07	↓ -8.75
CAVERTON OFFSHORE SUPPORT GRP PLC	0.75	0.69	-0.06	↓ -8.00
LIVESTOCK FEEDS PLC	0.86	0.80	-0.06	↓ -6.98
TRANSNATIONAL CORPORATION OF NIG PLC	0.87	0.81	-0.06	↓ -6.90
A. G. LEVENTIS NIGERIA PLC	0.88	0.82	-0.06	↓ -6.82
CUSTODIAN AND ALLIED PLC	3.82	3.60	-0.22	↓ -5.76
NATIONAL AVIATION HANDLING COMPANY PLC	2.86	2.71	-0.15	↓ -5.24
TRANS NATIONWIDE EXPRESS PLC	1.00	0.95	-0.05	↓ -5.00

NEW LISTING

- Exchange Traded Fund

A total volume of 5,970,000 units at N100 each belonging to THE SIAML PENSION ETF 40 were admitted to trade at the Exchange on Tuesday 24th January, 2017.

FINANCIAL NEWS

UNAUDITED ACCOUNTS

PZ CUSSONS NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED NOVEMBER 30, 2016 – '000' Revenue 2016 N33,302,57 2015 N30,619,841 Profit/Loss After Tax 2016 (N288,950) 2015 N779,452

RED STAR EXPRESS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 30, 2016 – '000' Revenue 2016 N5,095,118 2015 N4,999,082 Profit After Tax 2016 N273,229 2015 N251,353

GUINNESS NIG PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 30, 2016 – '000' Revenue 2016 N59,490,583 2015 N49,836,351 Loss/Profit After Tax 2016 (N4,667,969) 2015 N1,172,137

DAAR COMMUNICATIONS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2015 – '000' Revenue 2015 N7,089,393 2014 N6,973,359 Loss/Profit After Tax 2015 (N1,515,112) 2014 (N107,014)

OTHER MARKET NEWS

CHANGE OF NAME FROM OMOLUABI SAVINGS AND LOANS PLC TO OMOLUABI MORTGAGE BANK PLC: Sequel to the resolution passed by the company's shareholders at its Extraordinary General Meeting (EGM) held on Wednesday, 13 January 2016, **Omoluabi Savings and Loans Plc** changed its name to **Omoluabi Mortgage Bank Plc**. In addition, the company's symbol was also changed to **OMOMORBNK**. The Company has obtained a new Certificate of Incorporation from the Corporate Affairs Commission (CAC) bearing the new name. The change of name was implemented by both The Nigerian Stock Exchange and the Central Securities Clearing System effective today, 23 January 2017.



TRANS-NATIONWIDE EXPRESS PLC - PROPOSED RIGHTS ISSUE: Trans-Nationwide Express Plc (“Tranex” or the “Company”) through its Stockbroker; Meristem Stockbrokers Limited, submitted an application to The Exchange for approval and listing of a Rights Issue of 298,230,000 Ordinary Shares of 50 Kobo each at 80 Kobo per share on the basis of Three (3) new ordinary shares for every Two (2) ordinary shares held. The Qualification Date for the Rights Issue was Wednesday, 25 January 2017.

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