

STOCK MARKET REPORT FOR JULY 28TH, 2017

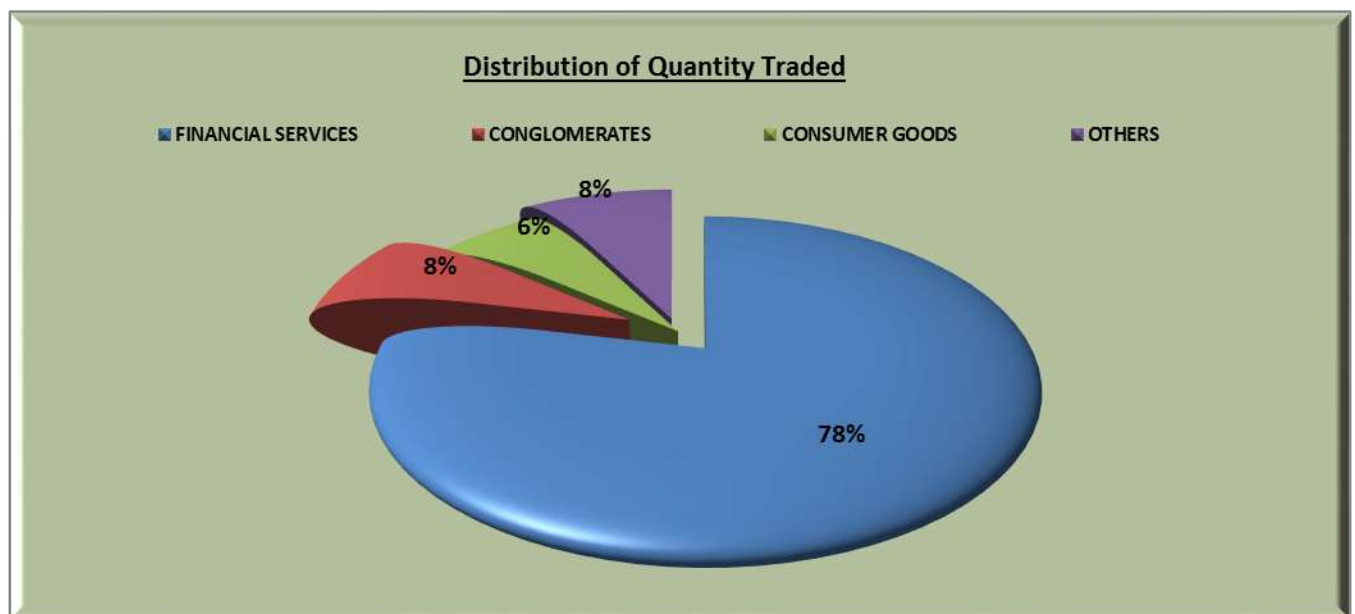
A total turnover of 2.211 billion shares worth N30.636 billion in 26,287 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 3.628 billion shares valued at N34.886 billion that exchanged hands last week in 19,834 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.735 billion shares valued at N19.044 billion traded in 14,626 deals; thus contributing 78.45% and 62.16% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 165.396 million shares worth N454.240 million in 1,400 deals. The third place was occupied by Consumer Goods Industry with a turnover of 135.802 million shares worth N6.681 billion in 4,143 deals.

Trading in the Top Three Equities namely – United Bank for Africa Plc, FBN Holdings Plc and Access Bank Plc. (measured by volume) accounted for 798.334 million shares worth N7.165 billion in 5,855 deals, contributing 36.11% and 23.39% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Jul-17	3,712	293,750,886	3,949,068,585.42	95	20	20	55
25-Jul-17	5,452	513,446,715	5,896,637,460.32	90	27	18	45
26-Jul-17	5,385	335,339,805	4,643,044,167.21	100	31	17	52
27-Jul-17	5,939	542,803,585	8,009,285,389.05	94	38	17	39
28-Jul-17	5,799	525,596,090	8,137,975,429.34	102	30	28	44



ETPs

Also traded during the week were a total of 1.732 million units of Exchange Traded Products (ETPs) valued at N13.711 million executed in 19 deals compared with a total of 40 units valued at N493.60 transacted last week in 4 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VETBANK	3	1,100,760	4,953,594.20
2	VETGOODS	3	390,010	3,081,084.60
3	VETINDEF	3	240,010	5,492,230.40
4	VSPBONDEF	4	1,341	175,834.17
5	VETGRIF30	4	280	4,506.30
6	LOTUSHAL15	1	50	510.00
7	STANBICETF30	1	30	2,760.00
	Total	19	1,732,481	13,710,519.67

BONDS

A total of 750 units of Federal Government Bonds valued at N695,229.29 were traded this week in 8 deals, compared with a total of 13,465 units valued at N14.486 million transacted last week in 10 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FGS2019S1	4	430	364,912.39
2	FG122020S1	1	160	195,195.51
3	FGS2019S2	2	150	126,806.08
4	FGS2019S4	1	10	8,315.31
	Total	8	750	695,229.29

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 8.36% to close the week at 36,864.71 and N12.705 trillion respectively.

Similarly, all other Indices finished higher during the week with the exception of the NSE ASeM Index that depreciated by 1.09%. (See summary of Index movements in the table below):

	WEEK CLOSE 21/07/2017	WEEK CLOSE 28/07/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	34,020.37	36,864.71	2844.34	8.36	11.31	11.31	37.17
NSE Premium Index	2,310.23	2,556.74	246.51	10.67	14.98	14.98	50.79
The NSE-Main Board Index	1,511.68	1,615.94	104.26	6.90	9.03	9.03	34.24
NSE ASeM Index	1,174.61	1,161.80	-12.81	-1.09	-1.09	-1.09	-2.34
NSE 30 Index	1,546.99	1,677.57	130.58	8.44	11.51	11.51	40.36
NSE Banking Index	422.67	462.89	40.22	9.52	16.31	16.31	68.74
NSE Insurance Index	136.65	139.33	2.68	1.96	1.07	1.07	10.33
NSE Consumer Goods Index	791.57	851.15	59.58	7.53	7.01	7.01	19.43
NSE Oil/Gas Index	326.11	336.15	10.04	3.08	4.02	4.02	7.51
NSE Lotus II	2,064.45	2,242.17	177.72	8.61	9.54	9.54	21.75
NSE Industrial Goods Index	2,132.21	2,258.77	126.56	5.94	16.90	16.90	41.59
NSE Pension Index	1,175.89	1,248.03	72.14	6.13	7.81	7.81	54.07



SUMMARY OF PRICE CHANGES

Fifty-one (51) equities appreciated in price during the week, higher than thirty-six (36) equities of the previous week. Twenty-three (23) equities depreciated in price, lower than thirty-three (33) equities of the previous week, while ninety-seven (97) equities remained unchanged lower than one hundred and two (102) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CONOIL PLC	29.98	36.40	6.42	↑ 21.41
PRESCO PLC	61.00	73.20	12.20	↑ 20.00
DANGOTE SUGAR REFINERY PLC	9.10	10.86	1.76	↑ 19.34
MAY & BAKER NIGERIA PLC.	2.79	3.23	0.44	↑ 15.77
STANBIC IBTC HOLDINGS PLC	32.49	37.53	5.04	↑ 15.51
OKOMU OIL PALM PLC.	64.50	74.41	9.91	↑ 15.36
FIDSON HEALTHCARE PLC	2.94	3.38	0.44	↑ 14.97
ECOBANK TRANSNATIONAL INCORPORATED	15.00	17.00	2.00	↑ 13.33
C & I LEASING PLC.	0.61	0.69	0.08	↑ 13.11
ZENITH INTERNATIONAL BANK PLC	22.95	25.90	2.95	↑ 12.85

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CADBURY NIGERIA PLC.	12.77	10.45	-2.32	↓ -18.17
MORISON INDUSTRIES PLC.	1.65	1.36	-0.29	↓ -17.58
LIVESTOCK FEEDS PLC.	0.90	0.78	-0.12	↓ -13.33
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.92	0.80	-0.12	↓ -13.04
UACN PROPERTY DEVELOPMENT CO. LIMITED	3.02	2.75	-0.27	↓ -8.94
UNITY BANK PLC	0.70	0.64	-0.06	↓ -8.57
AIICO INSURANCE PLC.	0.60	0.55	-0.05	↓ -8.33
RED STAR EXPRESS PLC	5.40	5.00	-0.40	↓ -7.41
CHELLARAMS PLC.	3.41	3.24	-0.17	↓ -4.99
CEMENT CO. OF NORTH.NIG. PLC	9.70	9.22	-0.48	↓ -4.95

FINANCIAL NEWS

FINANCIALS OF QUOTED COMPANIES FOR THE WEEK

S/NO	COMPANY	PERIOD			YEAR
1	TRANS-NATIONWIDE EXPRESS PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
2	TRANSNATIONAL CORPORATION OF NIGERIA PLC	2ND QUARTER	UNAUDITED	JUNE	2017
3	NIGERIAN AVIATION HANDLING COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2017
4	AFRICAN ALLIANCE INSURANCE COMPANY PLC	1ST QUARTER	UNAUDITED	MARCH	2017
5	B.O.C. GASES PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
6	CAVERTON OFFSHORE SUPPORT GRP PLC	2ND QUARTER	UNAUDITED	JUNE	2017
7	AIICO INSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
8	FIDSON HEALTHCARE PLC	2ND QUARTER	UNAUDITED	JUNE	2017
9	CAVERTON OFFSHORE SUPPORT GRP PLC	2ND QUARTER	UNAUDITED	JUNE	2017
10	TRIPPLE GEE AND COMPANY PLC.	1ST QUARTER	UNAUDITED	MARCH	2017
11	CAP PLC	2ND QUARTER	UNAUDITED	JUNE	2017
12	COURTEVILLE BUSINESS SOLUTIONS PLC	2ND QUARTER	UNAUDITED	JUNE	2017
13	MULTIVERSE MINING AND EXPLORATION PLC	2ND QUARTER	UNAUDITED	JUNE	2017
14	PREMIER PAINTS PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
15	ALUMINIUM EXTRUSION IND. PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
16	UNITY KAPITAL ASSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2017
17	UACN PROPERTY DEVELOPMENT CO. LIMITED	2ND QUARTER	UNAUDITED	JUNE	2017
18	PAINTS AND COATINGS MANUFACTURES PLC	2ND QUARTER	UNAUDITED	JUNE	2017
19	CONTINENTAL REINSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2017
20	NIGER INSURANCE CO. PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
21	CADBURY NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
22	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	2ND QUARTER	UNAUDITED	JUNE	2017
23	CONSOLIDATED HALLMARK INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2017
24	CHAMPION BREW. PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
25	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	2ND QUARTER	UNAUDITED	JUNE	2017
26	DANGOTE FLOUR MILLS PLC	2ND QUARTER	UNAUDITED	JUNE	2017
27	EQUITY ASSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2017

28	CAPITAL HOTEL PLC	2ND QUARTER	UNAUDITED	JUNE	2017
29	FBN HOLDINGS PLC	2ND QUARTER	UNAUDITED	JUNE	2017
30	CUSTODIAN AND ALLIED PLC	2ND QUARTER	UNAUDITED	JUNE	2017
31	S C O A NIG. PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
32	JULIUS BERGER NIG. PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
33	MORISON INDUSTRIES PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
34	UNION BANK NIG.PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
35	STANDARD ALLIANCE INSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
36	NESTLE NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
37	SOVEREIGN TRUST INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2017
38	CHELLARAMS PLC.	FULL YEAR	AUDITED	MARCH	2017
39	ABBEY MORTGAGE BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2017
40	CAPITAL OIL PLC	2ND QUARTER	UNAUDITED	JUNE	2017
41	CHAMS PLC	2ND QUARTER	UNAUDITED	JUNE	2017
42	MUTUAL BENEFITS ASSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
43	MOBIL OIL NIG PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
44	U A C N PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
45	DANGOTE CEMENT PLC	2ND QUARTER	UNAUDITED	JUNE	2017
46	NIGERIAN BREW. PLC.	2ND QUARTER	UNAUDITED	JUNE	2017
47	DIAMOND BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2017
48	NPF MICROFINANCE BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2017
49	STANDARD TRUST ASSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2017
50	R T BRISCOE PLC.	2ND QUARTER	UNAUDITED	JUNE	2017

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OTHER MARKET NEWS

REDSTAR EXPRESS PLC: Closure of Register – Year Ended 31 March 2017 – Proposed Dividend: 40 Kobo per share, Proposed Bonus: Nil, Closure Date: 2nd – 4th August 2017, AGM Date: 31st August 2017, Payment Date: 7th September 2017, AGM Venue: Welcome Center Hotels, International Airport Road, Mafoluku, Lagos.

FLOUR MILLS OF NIGERIA PLC: Closure of Register – Year Ended 31 March 2017 – Proposed Dividend: 100 Kobo per share, Proposed Bonus: Nil, Closure Date: 7th August – 11th August 2017, AGM Date: 6th September 2017, Payment Date: 12th September 2017, AGM Venue: Eko Hotel & Suites, Victoria Island Lagos at 12.00 noon.

DANGOTE SUGAR REFINERY PLC: Closure of Register – Half Year Period Ended 30 June 2017 – Proposed Dividend: 50 Kobo per share, Proposed Bonus: Nil, Closure Date: 11th August 2017, AGM Date: N/A, Payment Date: 14th August 2017, AGM Venue: N/A.

CUSTODIAN AND ALLIED INSURANCE PLC: Closure of Register – Half Year Period Ended 30 June 2017 – Proposed Dividend: 10 Kobo per share, Proposed Bonus: Nil, Closure Date: 21 August – 25 August 2017, AGM Date: N/A, Payment Date: 5 September 2017, AGM Venue: N/A