



STOCK MARKET REPORT FOR JUNE 29TH 2018

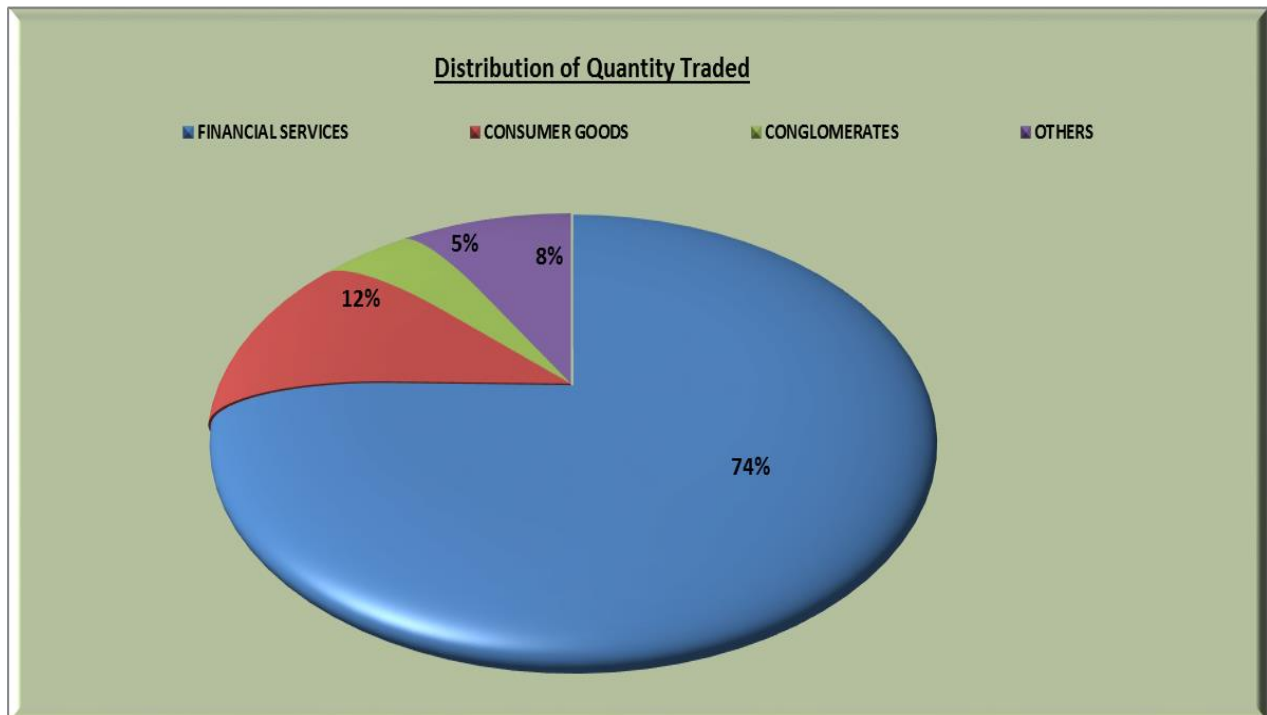
A total turnover of 2.004 billion shares worth N21.582 billion in 18,534 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.097 billion shares valued at N15.471 billion that exchanged hands last week in 16,288 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.509 billion shares valued at N13.540 billion traded in 10,164 deals; thus contributing 75.32% and 62.74% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 237.759 million shares worth N3.441 billion in 3,243 deals. The third place was occupied by Conglomerates Industry with a turnover of 88.374 million shares worth N272.722 million in 777 deals.

Trading in the Top Three Equities namely – Union Bank of Nigeria Plc, Sterling Bank Plc and Wema Bank Plc (measured by volume) accounted for 700.918 million shares worth N2.016 billion in 501 deals, contributing 34.98% and 9.34% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|-------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 25-Jun-18 | 3,822 | 207,407,329 | 3,424,419,257.96 | 117 | 21 | 21 | 75 |
| 26-Jun-18 | 4,202 | 539,665,335 | 4,711,185,082.58 | 118 | 22 | 23 | 73 |
| 27-Jun-18 | 3,800 | 372,239,859 | 3,179,647,599.29 | 111 | 12 | 35 | 64 |
| 28-Jun-18 | 3,354 | 414,927,526 | 4,451,179,686.05 | 109 | 16 | 20 | 73 |
| 29-Jun-18 | 3,355 | 469,342,286 | 5,815,217,279.96 | 115 | 30 | 18 | 67 |





ETPs

Also traded during the week were a total of 4,211 units of Exchange Traded Products (ETPs) valued at N96,115.90 executed in 18 deals, compared with a total of 61 units valued at N899.80 that was transacted last week in 7 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|--------------|------------------|
| 1 | VETGRIF30 | 6 | 3,960 | 73,069.50 |
| 2 | STANBICETF30 | 2 | 151 | 17,110.00 |
| 3 | VETINDEF | 4 | 40 | 803.50 |
| 4 | VSPBONDEF | 3 | 30 | 4,858.80 |
| | VETGOODS | 3 | 30 | 274.10 |
| | Total | 18 | 4,211 | 96,115.90 |

BONDS

A total of 6,108 units of Federal Government valued at N3.710 million were traded this week in 13 deals, compared with a total of 370 units valued at N371,261.96 transacted last week in 3 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|--------------|---------------------|
| 1 | FGS2020S7 | 1 | 5,000 | 2,625,742.09 |
| 2 | FGS2019S1 | 4 | 675 | 644,738.18 |
| 3 | FGS2019S6 | 3 | 265 | 266,424.57 |
| 4 | FGS2020S3 | 1 | 58 | 61,341.24 |
| 5 | FGS201912 | 2 | 50 | 50,142.67 |
| 6 | FGS2020S9 | 1 | 50 | 51,501.79 |
| 7 | FGS201910 | 1 | 10 | 10,158.15 |
| | Total | 13 | 6,108 | 3,710,048.69 |

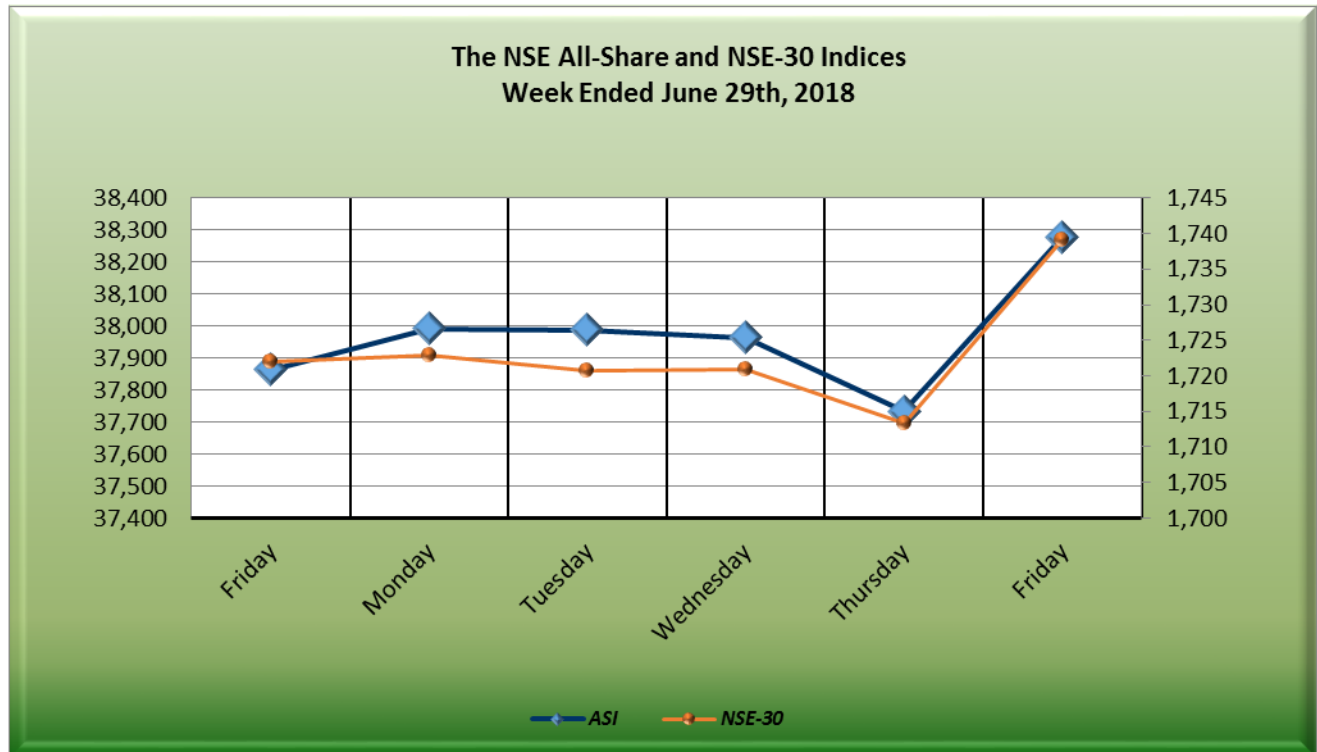
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 1.10% to close the week at 38,278.55 and N13.866 trillion respectively.

Similarly, all other indices finished higher with the exception of the NSE Banking and the NSE Oil/Gas Indices that depreciated by 1.09% and 1.73% respectively, while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

| | WEEK CLOSE 22/06/2018 | WEEK CLOSE 29/06/2018 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|-------------------------------|--------------------------|--------------------------|------------------|----------|-------|-------|--------|
| | | | | % Change | | | |
| The NSE All-Share Index (ASI) | 37,862.53 | 38,278.55 | 416.02 | 1.10 | 0.46 | -7.77 | 0.09 |
| NSE CG Index | 1,519.79 | 1,535.06 | 15.27 | 1.00 | 2.32 | -7.48 | 1.16 |
| NSE Premium Index | 2,707.98 | 2,720.42 | 12.44 | 0.46 | -3.00 | -7.79 | 6.10 |
| The NSE-Main Board Index | 1,691.04 | 1,719.17 | 28.13 | 1.66 | 3.69 | -4.19 | 0.32 |
| NSE ASeM Index | 949.59 | 949.59 | 0.00 | 0.00 | 0.00 | -3.94 | -12.67 |
| NSE 30 Index | 1,721.95 | 1,739.08 | 17.13 | 0.99 | 1.53 | -7.21 | -0.44 |
| NSE Banking Index | 481.31 | 476.05 | -5.26 | -1.09 | 0.40 | -8.55 | 0.13 |

| | | | | | | | |
|----------------------------|----------|----------|-------|--------------|-------|-------|-------|
| NSE Insurance Index | 149.45 | 150.44 | 0.99 | 0.66 | 6.00 | -0.43 | 7.94 |
| NSE Consumer Goods Index | 903.41 | 927.72 | 24.31 | 2.69 | 4.17 | -5.15 | -4.96 |
| NSE Oil/Gas Index | 328.90 | 323.22 | -5.68 | -1.73 | -6.64 | -6.83 | -2.26 |
| NSE Lotus II | 2,553.17 | 2,626.59 | 73.42 | 2.88 | 3.95 | -2.68 | 2.59 |
| NSE Industrial Goods Index | 1,956.40 | 2,008.70 | 52.30 | 2.67 | 4.66 | -8.37 | 1.68 |
| NSE Pension Index | 1,481.73 | 1,490.07 | 8.34 | 0.56 | 3.02 | -5.96 | 8.00 |



SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week, higher than twenty-five (25) in the previous week. Thirty-nine (39) equities depreciated in price, lower than forty-four (44) equities of the previous week, while ninety-eight (98) equities remained unchanged lower than one hundred (100) equities recorded in the preceding week.



Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|--------------------------------|----------|---------|----------|----------|
| UNITY BANK PLC | 0.88 | 0.97 | 0.09 | ↑ 10.23 |
| HONEYWELL FLOUR MILL PLC | 2.09 | 2.29 | 0.20 | ↑ 9.57 |
| LAW UNION AND ROCK INS. PLC. | 0.86 | 0.94 | 0.08 | ↑ 9.30 |
| TOTAL NIGERIA PLC. | 193.30 | 210.00 | 16.70 | ↑ 8.64 |
| STANBIC IBTC HOLDINGS PLC | 48.75 | 52.00 | 3.25 | ↑ 6.67 |
| VITAFOAM NIG PLC. | 3.06 | 3.24 | 0.18 | ↑ 5.88 |
| LASACO ASSURANCE PLC. | 0.34 | 0.36 | 0.02 | ↑ 5.88 |
| MUTUAL BENEFITS ASSURANCE PLC. | 0.35 | 0.37 | 0.02 | ↑ 5.71 |
| NESTLE NIGERIA PLC. | 1,495.00 | 1575.00 | 80.00 | ↑ 5.35 |
| N.E.M INSURANCE CO (NIG) PLC. | 3.04 | 3.20 | 0.16 | ↑ 5.26 |

Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|--|--------|--------|----------|----------|
| JAPPAUL OIL & MARITIME SERVICES PLC | 0.47 | 0.36 | -0.11 | ↓ -23.40 |
| PRESTIGE ASSURANCE CO. PLC. | 0.66 | 0.55 | -0.11 | ↓ -16.67 |
| EQUITY ASSURANCE PLC. | 0.23 | 0.21 | -0.02 | ↓ -8.70 |
| LINKAGE ASSURANCE PLC | 0.87 | 0.80 | -0.07 | ↓ -8.05 |
| DIAMOND BANK PLC | 1.53 | 1.43 | -0.10 | ↓ -6.54 |
| VERITAS KAPITAL ASSURANCE PLC | 0.31 | 0.29 | -0.02 | ↓ -6.45 |
| ROYAL EXCHANGE PLC. | 0.35 | 0.33 | -0.02 | ↓ -5.71 |
| SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD | 685.00 | 650.00 | -35.00 | ↓ -5.11 |
| FIRST ALUMINIUM NIGERIA PLC | 0.40 | 0.38 | -0.02 | ↓ -5.00 |
| UACN PROPERTY DEVELOPMENT CO. LIMITED | 2.01 | 1.91 | -0.10 | ↓ -4.98 |

New Listings

Bonds

A total volume of 50,754 units of 10.344% FGNSB JUNE 2020 and 317,533 units of 11.344% FGNSB JUNE 2021 were admitted to trade at the Exchange on the 28th of June, 2018.

SUPPLEMENTARY LISTINGS

DEBT

Additional volumes of 53,485,990, 23,435,990 and 3,500,000 units were added to the outstanding volumes of 13.98% FGN Feb 2028, 13.53% FGN MAR 2025 and 12.75% FGN APR 2023 respectively on the 27th of June, 2018.

FINANCIAL NEWS



| S/NO | COMPANY | PERIOD | | | YEAR |
|------|--------------------------|-------------|-----------|-------|------|
| 1 | HONEYWELL FLOUR MILL PLC | FULL YEAR | AUDITED | MARCH | 2018 |
| 2 | UNIVERSITY PRESS PLC. | 1ST QUARTER | UNAUDITED | MARCH | 2018 |
| 3 | RED STAR EXPRESS PLC | FULL YEAR | AUDITED | MARCH | 2018 |

OTHER MARKET NEWS

Mid-Year End Review of the NSE Indices

Following the completion of the Mid-Year End Review of the NSE indices below are the identities of the Incoming and Outgoing companies for the respective indices.

| Index Title | Incoming | Exiting | Issues |
|---------------------------------|--|---|--------|
| NSE-30 Index | Beta Glass Co. Plc, Oando Plc | Diamondf Bank Plc, Julius Berger Nig. Plc | |
| | | | |
| NSE Consumer Goods Index | No Change | No Change | |
| | | | |
| NSE Banking Index | No Change | No Change | |
| | | | |
| NSE Insurance Index | Consolidated hallmark Insurance Plc, Sovereign Trust Insurance Plc, Veritas Kapital Assurance Plc, | Cornerstone Insurance Plc, Staco Insurance Plc, Standard Alliance Insurance Plc | |
| | | | |
| NSE Industrial Index | No Change | No Change | |
| | | | |
| NSE Oil/Gas Index | Oando Plc | MRS Oil Nig Plc | |
| | | | |
| NSE Pension Index | Afriprud, Continsure | Julius Berger and Beta Glass | |
| | | | |
| Lotus Islamic Index | Nig Aviation Handling Co. Plc | Lafarge Africa Plc | |
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WEEKLY REPORT

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