



## STOCK MARKET REPORT FOR DECEMBER 30TH, 2016

It was a brief trading week as the Federal Government of Nigeria declared Monday 26th and Tuesday 27th of December, 2016 as Public Holiday to mark the Christmas and Boxing Day celebrations.

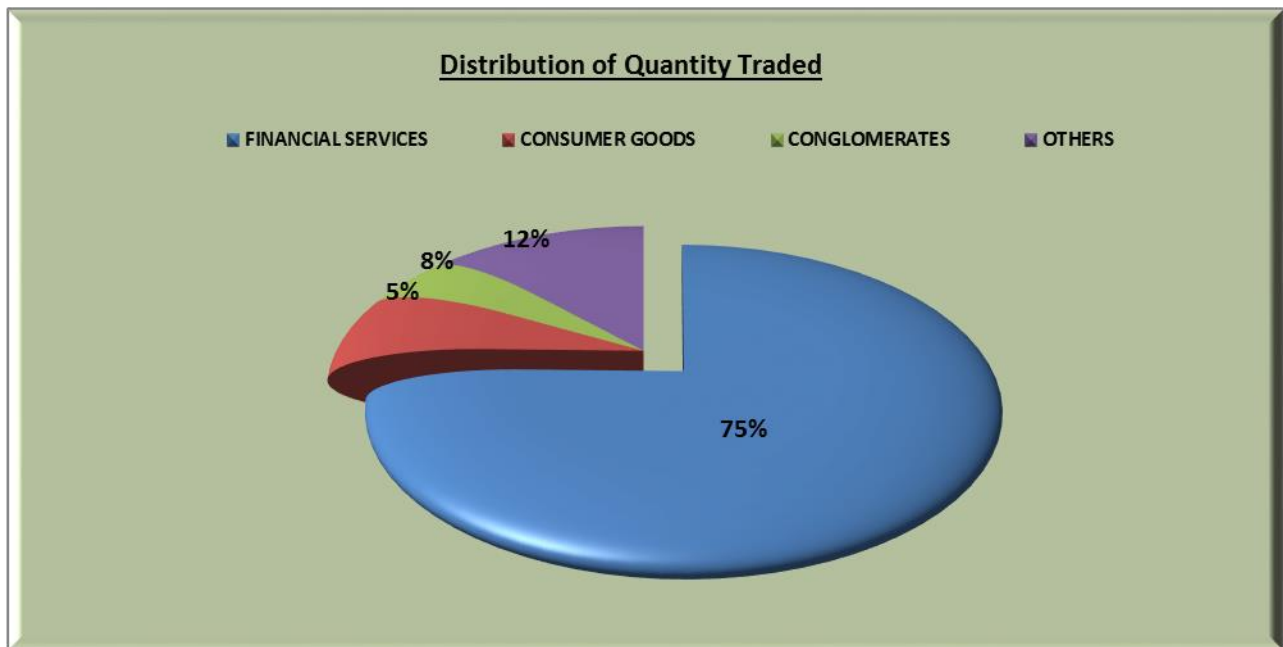
Meanwhile, a total turnover of 405.939 million shares worth N3.724 billion in 6,363 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.261 billion shares valued at N17.520 billion that exchanged hands last week in 14,861 deals.

The Financial Services Industry (measured by volume) led the activity chart with 305.885 million shares valued at N2.066 billion traded in 3,445 deals; thus contributing 75.35% and 55.46% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 30.974 million shares worth N793.114 million in 1,096 deals. The third place was occupied by Conglomerates Industry with a turnover of 19.701 million shares worth N24.689 million in 261 deals.

Trading in the Top Three Equities namely – Omoluabi Savings and Loans Plc, Guaranty Trust Bank Plc and FCMB Group Plc (measured by volume) accounted for 128.546 million shares worth N1.222 billion in 715 deals, contributing 31.66% and 32.82% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
28-Dec-16	2,257	131,741,386	1,247,784,851.83	109	30	18	61
29-Dec-16	2,392	117,401,333	877,630,866.72	93	24	20	49
30-Dec-16	1,714	156,796,559	1,598,915,315.98	81	23	16	42





## ETPs

Also traded during the week were a total of 9,965 units of Exchange Traded Products (ETPs) valued at N56,446.35 executed in 16 deals, compared with a total of 10,170 units valued at N123.641.70 transacted last week in 22 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VETBANK	4	6,945	19,098.70
2	VETGRIF30	3	2910	35211.5
3	VETINDEF	3	80	1278
4	LOTUSHAL15	3	15	133.55
5	VETGOODS	2	10	70.2
6	VSPBONDEF	1	5	654.40
	<b>TOTAL</b>	<b>16</b>	<b>9,965</b>	<b>56,446.35</b>

## BONDS

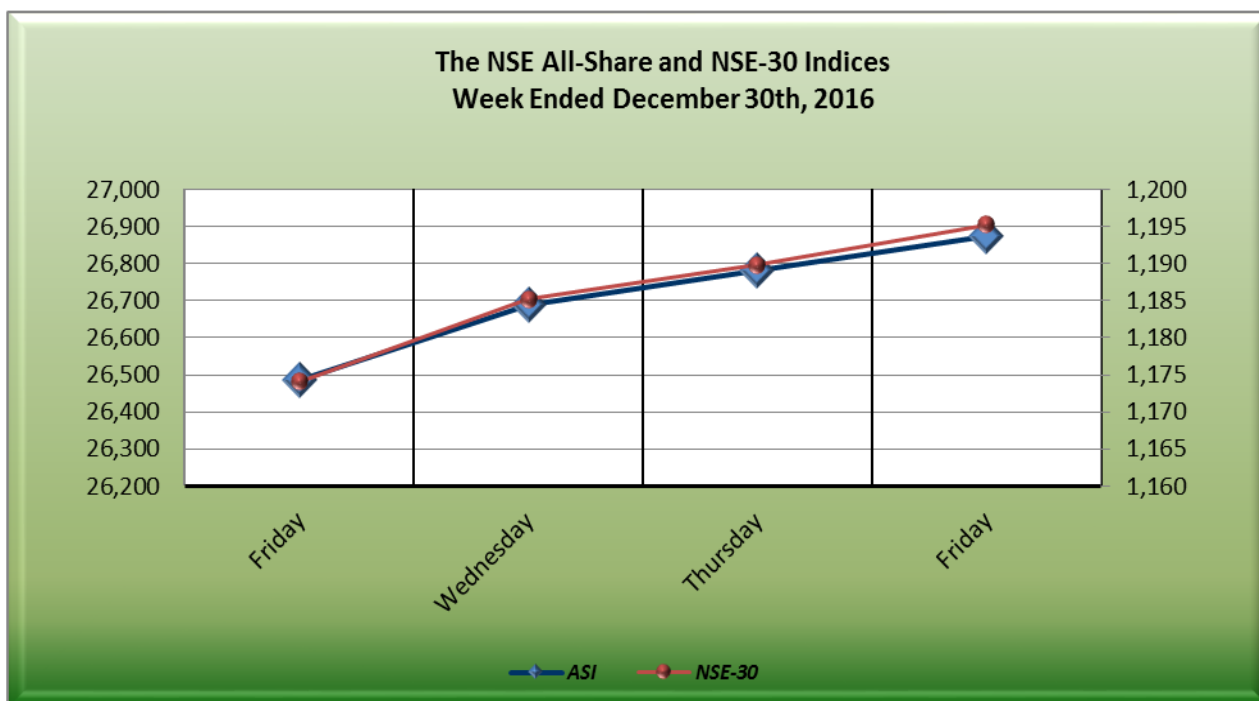
There was no bond transaction this week. However a total of 25,219 units of Federal Government and Corporate Bonds valued at N24.458 million were transacted last week in 3 deals.

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 1.47% to close the week at 26,874.62 and N9.247 trillion respectively.

Similarly, all other Indices finished higher during the week with the exception of the NSE ASeM, NSE Oil/Gas and NSE Industrial Goods Indices that depreciated by 2.35%, 1.47% and 0.15% respectively (See summary of Index movements in the table below):

	WEEK CLOSE 23/12/2016	WEEK CLOSE 30/12/2016	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	26,486.02	26,874.62	388.60	1.47	6.47	-5.16	-6.17
NSE Premium Index	1,691.94	1,695.51	3.57	0.21	11.97	-4.34	6.98
The NSE-Main Board Index	1,177.12	1,203.79	26.67	2.27	3.31	-5.65	-10.02
NSE ASeM Index	1,218.38	1,189.69	-28.69	-2.35	-2.35	-1.98	-1.57
NSE 30 Index	1,174.07	1,195.20	21.13	1.80	5.59	-5.27	-7.18
NSE Banking Index	266.91	274.32	7.41	2.78	7.78	-0.16	2.17
NSE Insurance Index	122.95	126.29	3.34	2.72	1.90	-2.54	-11.44
NSE Consumer Goods Index	687.28	712.65	25.37	3.69	-1.14	-5.91	-4.49
NSE Oil/Gas Index	317.35	312.68	-4.67	-1.47	16.55	-6.95	-12.31
NSE Lotus II	1,837.70	1,841.59	3.89	0.21	1.47	-3.79	-7.87
NSE Industrial Goods Index	1,597.67	1,595.33	-2.34	-0.15	5.22	-13.03	-26.37
NSE Pension Index	799.43	810.04	10.61	1.33	4.82	-3.46	-0.63



## SUMMARY OF PRICE CHANGES

Thirty-seven (37) equities appreciated in price during the week, higher than twenty-six (26) equities of the previous week. Twenty-one (21) equities depreciated in price, lower than thirty-six (36) equities of the previous week, while one hundred and seventeen (117) equities remained unchanged higher than one hundred and thirteen (113) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NATIONAL AVIATION HANDLING COMPANY PLC	2.56	3.16	0.60	↑ 23.44
LAW UNION & ROCK INSURANCE (NIG.) PLC.	0.67	0.80	0.13	↑ 19.40
N.E.M INSURANCE CO.(NIG) PLC	0.88	1.05	0.17	↑ 19.32
UNION BANK OF NIGERIA PLC	4.70	5.50	0.80	↑ 17.02
UACN PROPERTY DEVELOPMENT CO. PLC	2.28	2.62	0.34	↑ 14.91
UNIVERSITY PRESS PLC	3.69	4.24	0.55	↑ 14.91
A. G. LEVENTIS (NIGERIA) PLC	0.84	0.96	0.12	↑ 14.29
NASCON ALLIED INDUSTRIES PLC	7.55	8.50	0.95	↑ 12.58
ASHAKA CEMENT PLC	11.00	12.02	1.02	↑ 9.27
NIGERIAN BREWERIES PLC	137.55	147.99	10.44	↑ 7.59



## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FORTE OIL PLC	103.87	84.43	-19.44	↓ -18.72
STERLING BANK PLC	0.85	0.76	-0.09	↓ -10.59
PORTLAND PAINTS AND PRODUCTS NIG. PLC	1.98	1.80	-0.18	↓ -9.09
ECOBANK TRANSNATIONAL INCORPORATED	10.88	10.28	-0.60	↓ -5.51
UNITY BANK PLC	0.58	0.55	-0.03	↓ -5.17
EKOCORP PLC	3.37	3.21	-0.16	↓ -4.75
BETA GLASS COMPANY (NIG.) PLC	31.83	30.32	-1.51	↓ -4.74
JULI PLC	1.75	1.67	-0.08	↓ -4.57
FIDELITY BANK PLC	0.88	0.84	-0.04	↓ -4.55
OMOLUABI SAVINGS AND LOANS PLC	0.92	0.88	-0.04	↓ -4.35

## SUPPLEMENTARY LISTING

### BOND

- A total of 39,000,000, 61,000,000 and 8,200,000 units were added to the following bonds: 12.50% FGN JAN 2026, 12.40% FGN MAR 2036 and 14.50% FGN JUL 2021 respectively on the 22nd of December, 2016.

## FINANCIAL NEWS

### AUDITED ACCOUNTS

**GUINEA INSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2015 – '000'** Revenue 2015 N870, 287 2014 N1, 093, 413 Profit/Loss After Tax 2015 (N7, 227) 2014 (N81, 898)

**LINKAGE ASSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2015 – '000'** Revenue 2015 N3,789,170 2014 N3,054,744 Profit/Loss After Tax 2015 N512,247 2014 N324,997

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