



## STOCK MARKET REPORT FOR AUGUST 31ST 2018

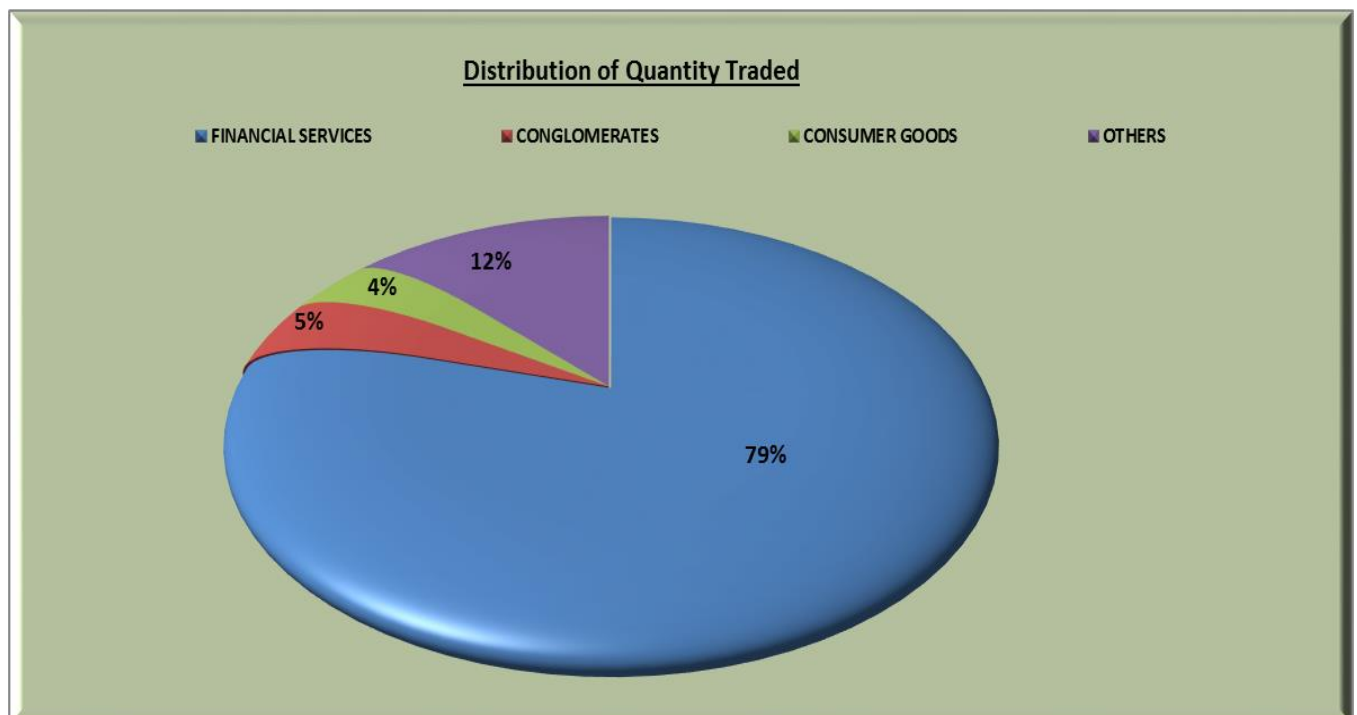
A total turnover of 1.533 billion shares worth N23.026 billion in 17,009 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 968.947 million shares valued at N10.246 billion that exchanged hands last week in 9,654 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.218 billion shares valued at N12.634 billion traded in 10,132 deals; thus contributing 79.42% and 54.87% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 70.807 million shares worth N120.611 million in 803 deals. The third place was occupied by Consumer Goods Industry with a turnover of 58.505 million shares worth N3.422 billion in 2,624 deals.

Trading in the Top Three Equities namely – Nem Insurance Plc, Diamond Bank Plc and United Bank for Africa Plc (measured by volume) accounted for 512.615 million shares worth N1.928 billion in 1,818 deals, contributing 33.44% and 8.38% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Aug-18	2,981	178,810,605	2,020,621,749	108	26	14	68
28-Aug-18	3,394	339,681,118	5,503,049,693	108	33	16	59
29-Aug-18	3,261	345,057,763	2,267,151,741	106	18	27	61
30-Aug-18	3,303	284,596,153	3,444,723,337	109	11	27	71
31-Aug-18	4,070	384,893,255	9,790,180,974	119	18	22	79





## ETPs

Also traded during the week were a total of 2,422 units of Exchange Traded Products (ETPs) valued at N3.752 million executed in 15 deals, compared with a total of 9,205 units valued at N201,119.15 that was transacted last week in 4 deals.

S/N	Security	Deals	Volume	Value
1	NEWGOLD	5	1,137	3,640,560.00
2	VSPBONDEF	2	625	99734.45
3	VETGRIF30	2	600	10,370.00
4	VETINDEF	2	20	335.8
5	VETGOODS	2	20	164.80
6	STANBICETF30	1	10	1010.7
7	VETBANK	1	10	42.3
	<b>Total</b>	<b>15</b>	<b>2,422</b>	<b>3,752,218.05</b>

## BONDS

A total of 42,158 units of Federal and State Government Bonds valued at N42.397 million were traded this week in 25 deals compared with a total of 152,741 units valued at N179.381 million transacted last week in 13 deals.

S/N	Security	Deals	Volume	Value
1	LAB2027T2	1	40,000	40,356,250.00
2	FGS2019S1	7	800	766,591.71
3	FGS202011	1	500	493,752.24
4	FGS2019S4	8	357	284,115.11
5	FG112024S1	1	170	181,661.63
6	FG9B2022S1	1	100	108,469.66
7	FGS201914	1	80	65,113.04
8	FGS201910	1	70	58,909.48
9	FGS2020S3	1	58	59,152.31
10	FGS2020S5	1	10	10,069.40
11	FGS2020S9	1	10	10,211.10
12	FGS2019S2	1	3	2,631.11
	<b>Total</b>	<b>25</b>	<b>42,158</b>	<b>42,396,926.79</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.63% to close the week at 34,848.45 and N12.722 trillion respectively.

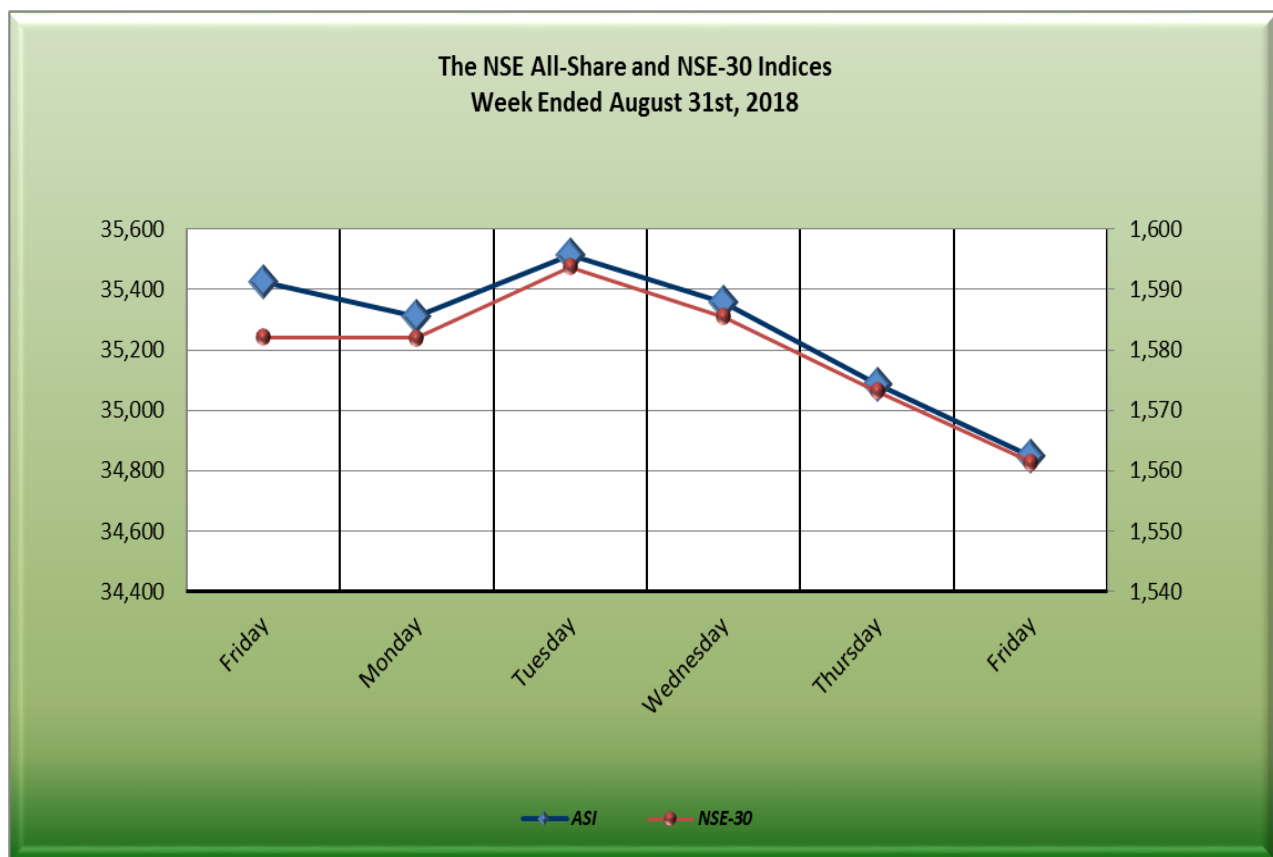
Similarly, all other indices finished lower with the exception of the NSE Consumer Goods and NSE Oil and Gas indices that rose by 0.34% and 0.97% respectively, while NSE ASeM Index closed flat (See summary of Index movements in the table below):

	WEEK CLOSE 24/08/2018	WEEK CLOSE 31/08/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	35,426.17	34,848.45	-577.72	-1.63	-5.86	-8.96	-8.88
NSE CG Index	1,381.56	1,349.42	-32.14	-2.33	-7.96	-12.09	-11.07
NSE Premium Index	2,606.81	2,527.13	-79.68	-3.06	-5.30	-7.11	-1.44



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The NSE-Main Board Index	1,544.54	1,539.52	-5.02	<b>-0.33</b>	-6.22	-10.45	-10.16
NSE ASeM Index	809.92	809.92	0.00	<b>0.00</b>	0.00	-14.71	-25.51
NSE 30 Index	1,582.08	1,561.37	-20.71	<b>-1.31</b>	-6.23	-10.22	-10.61
NSE Banking Index	424.84	418.50	-6.34	<b>-1.49</b>	-8.64	-12.09	-11.98
NSE Insurance Index	138.95	138.83	-0.12	<b>-0.09</b>	-5.99	-7.72	-0.39
NSE Consumer Goods Index	817.57	820.35	2.78	<b>0.34</b>	-6.84	-11.57	-15.96
NSE Oil/Gas Index	295.38	298.24	2.86	<b>0.97</b>	-5.69	-7.73	-9.81
NSE Lotus II	2,455.40	2,450.55	-4.85	<b>-0.20</b>	-3.48	-6.70	-4.29
NSE Industrial Goods Index	1,750.30	1,667.55	-82.75	<b>-4.73</b>	-6.35	-16.98	-15.59
NSE Pension Index	1,288.23	1,284.29	-3.94	<b>-0.31</b>	-7.55	-13.81	-6.92



## SUMMARY OF PRICE CHANGES

Thirty-seven (37) equities appreciated in price during the week, higher than fifteen (15) in the previous week. Thirty-four (34) equities depreciated in price, lower than forty-five (45) equities of the previous week, while ninety-eight (98) equities remained unchanged lower than one hundred and nine (109) equities recorded in the preceding week.

## Top 10 Price Gainers



Company	Open	Close	Gain (N)	% Change
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.47	2.98	0.51	↑ 20.65
AIICO INSURANCE PLC.	0.70	0.82	0.12	↑ 17.14
P Z CUSSONS NIGERIA PLC.	13.05	15.00	1.95	↑ 14.94
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.10	1.26	0.16	↑ 14.55
N.E.M INSURANCE CO (NIG) PLC.	3.00	3.40	0.40	↑ 13.33
FLOUR MILLS NIG. PLC.	21.50	24.30	2.80	↑ 13.02
DIAMOND BANK PLC	1.10	1.23	0.13	↑ 11.82
ETERNA PLC.	6.00	6.70	0.70	↑ 11.67
NIGER INSURANCE CO. PLC.	0.40	0.44	0.04	↑ 10.00
CAVERTON OFFSHORE SUPPORT GRP PLC	1.77	1.94	0.17	↑ 9.60

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
IKEJA HOTEL PLC	2.79	2.27	-0.52	↓ -18.64
FIRST ALUMINIUM NIGERIA PLC	0.40	0.34	-0.06	↓ -15.00
GLAXO SMITHKLINE CONSUMER NIG. PLC.	15.30	13.10	-2.20	↓ -14.38
FORTE OIL PLC.	23.00	20.00	-3.00	↓ -13.04
SKYE BANK PLC	0.57	0.51	-0.06	↓ -10.53
LAFARGE AFRICA PLC.	26.25	23.50	-2.75	↓ -10.48
LAW UNION AND ROCK INS. PLC.	0.81	0.73	-0.08	↓ -9.88
AXAMANSARD INSURANCE PLC	2.55	2.30	-0.25	↓ -9.80
INTERNATIONAL ENERGY INSURANCE COMPANY PLC	0.42	0.38	-0.04	↓ -9.52
STANDARD ALLIANCE INSURANCE PLC.	0.42	0.38	-0.04	↓ -9.52

## Price Adjustment

The below security was adjusted this week for dividend as recommended by their Board of Directors:

S/N	SECURITY	LAST CLOSE PRICE	DIVIDEND	EX-DIV PRICE
1.	Stanbic IBTC Holdings Plc	₦49.50	₦1.00	₦48.50

## Financial News

S/NO	COMPANY	PERIOD			YEAR
1	P Z CUSSONS NIGERIA PLC.	FULL YEAR	AUDITED	DECEMBER	2018
2	GREIF NIGERIA PLC	3RD QUARTER	UNAUDITED	JULY	2018
3	GUINNESS NIG PLC	FULL YEAR	AUDITED	JUNE	2018
4	UNITED BANK FOR AFRICA PLC	2ND QUARTER	AUDITED	JUNE	2018
5	ACCESS BANK PLC.	2ND QUARTER	AUDITED	JUNE	2018
6	CUTIX PLC.	1ST QUARTER	UNAUDITED	JULY	2018
7	STANDARD ALLIANCE INSURANCE PLC.	1ST QUARTER	UNAUDITED	MARCH	2018
8	STANDARD ALLIANCE INSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
9	NIGERIAN ENAMELWARE PLC.	1ST QUARTER	UNAUDITED	JULY	2018



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## **OTHER MARKET NEWS**

**UBA Plc: Closure of Register – Interim Dividend for the Period Ended 30 June 2018**– Proposed Dividend: N0.20 per share, Proposed Bonus: Nil, Qualification Date: 11th September 2018, Closure Date: 12th September 2018, AGM Date: N/A, Payment Date: 17th September 2018.

**Guinness Nigeria. Plc: Closure of Register – for the Period Ended 30 June 2018**– Proposed Dividend: N1.84 per share, Proposed Bonus: Nil, Qualification Date: 21st September 2018, Closure Date: 24th – 28th September 2018, AGM Date: 24th October 2018, Payment Date: 25th October 2018, AGM Venue Transcorp Hilton Hotel, FTC, Abuja.

**Access Bank Plc: Closure of Register – Interim Dividend for the Period Ended 30 June 2018**– Proposed Dividend: N0.25 per share, Proposed Bonus: Nil, Qualification Date: 11th September 2018, Closure Date: 12th September 2018, Payment Date: 21st September 2018.

**Fidson Healthcare Plc: Closure of Register – Final Dividend for the Year Ended 31 December 2017**– Proposed Dividend: N0.20 per share, Proposed Bonus: Nil, Qualification Date: 31st August 2018, Closure Date: 3rd – 7th September 2018, AGM Date: 25th September 2018, Payment Date: 26th September 2018.

**Notification of Lifting of Suspension Placed on the Trading in the Shares of Standard Alliance Insurance Plc** -We refer to our Market Bulletin dated 5 July 2018 notifying the public of the suspension of Standard Alliance Insurance Plc for non-compliance with Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) ("Default Filing Rules"), which provides that; "If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:

- (a) Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- (b) Suspend trading in the Issuer's securities; and
- (c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."

Standard Alliance Insurance Plc (the Company) has submitted its Audited Financial Statement for the year ended 31 December 2017.

In view of the submission of its accounts and pursuant to Rule 3.3 of the Default Filing Rules, which provides that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension"; the general public is hereby notified that the suspension placed in the trading of the Company's shares has been lifted effective today, Wednesday, 29 August 2018.



# WEEKLY REPORT

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