

STOCK MARKET REPORT FOR OCTOBER 12TH 2018

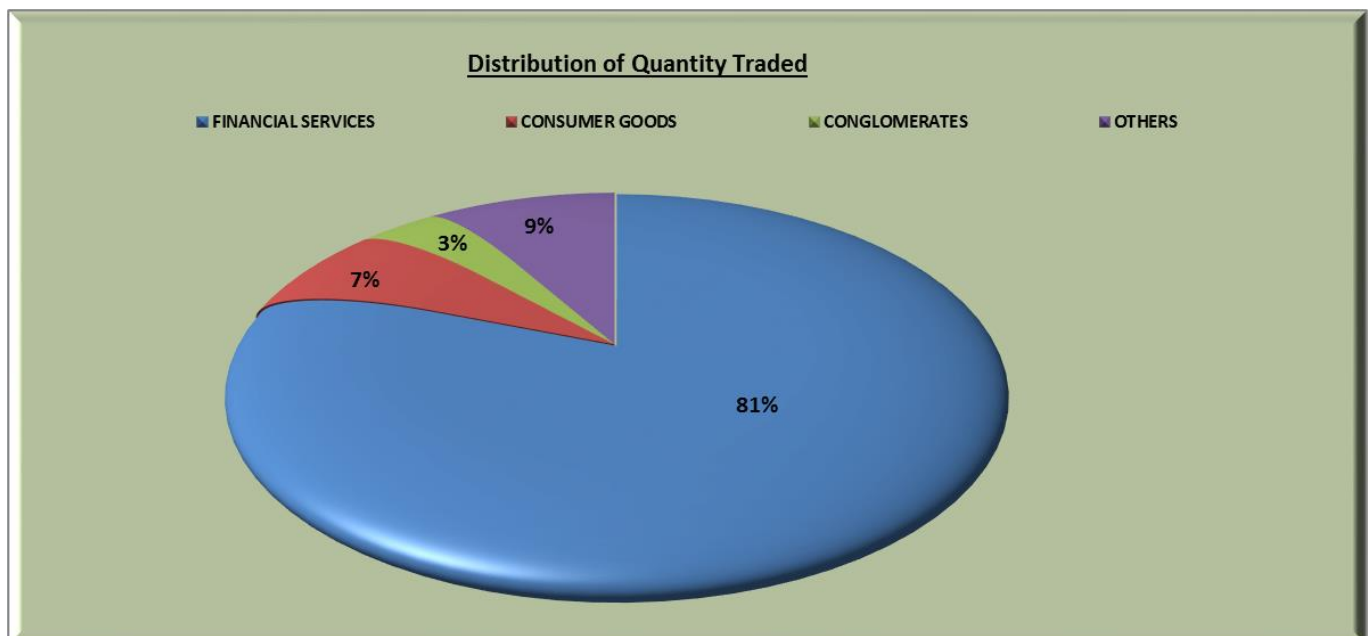
A total turnover of 915.856 million shares worth N9.835 billion in 14,033 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 639.317 million shares valued at N7.842 billion that exchanged hands last week in 10,477 deals.

The Financial Services Industry (measured by volume) led the activity chart with 739.343 million shares valued at N6.374 billion traded in 7,447 deals; thus contributing 80.73% and 64.80% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 65.480 million shares worth N2,044 billion in 2,772 deals. The third place was Conglomerates Industry with a turnover of 32.097 million shares worth N65.363 million in 491 deals.

Trading in the Top Three Equities namely – Royal Exchange Plc, Guaranty Trust Bank Plc and First City Monument Bank Plc, (measured by volume) accounted for 427,419 million shares worth N 4.082 billion in 1,461 deals, contributing 46.67 % and 41.51% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
08-Oct-18	2,662	120,822,125	1,337,704,321	102	16	11	75
09-Oct-18	2,832	349,526,910	1,463,906,494	110	20	21	69
10-Oct-18	2,760	134,568,772	1,935,750,159	108	21	18	69
11-Oct-18	2,857	148,527,210	2,859,189,133	109	15	17	77
12-Oct-18	2,922	162,410,957	2,238,718,977	100	16	18	66





ETPs

Also traded during the week were a total of 3,523 units of Exchange Traded Products (ETPs) valued at N52,561.80 executed in 3 deals, compared with a total of 49,238 units valued at N807.376.95 that was transacted last week in 5 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	1	3,220	49,072.80
2	LOTUSHAL15	1	300	3,183.00
3	STANBICETF30	1	3	306.00
	Total	3	3,523	52,561.80

BONDS

A total of 8,619 units of Federal Government Bonds valued at N8.300 million were traded this week in 16 deals compared with a total of 2,155 units valued at N2.113 million transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	FGS2019S1	7	7,498	7,206,447.01
2	FG112024S1	1	945	944,242.96
3	FGS2019S6	1	100	86,123.24
4	FGS202015	1	16	15,705.31
5	FGS202017	1	15	14,559.47
6	FGS202013	1	15	14,402.63
7	FGS202125	2	15	3,646.78
8	FGS202019	1	10	9,601.48
9	FGS2020S9	1	5	4,750.00
	Total	16	8,619	8,299,478.88

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.23% to close the week at 32,456.98 and N11.849 trillion respectively.

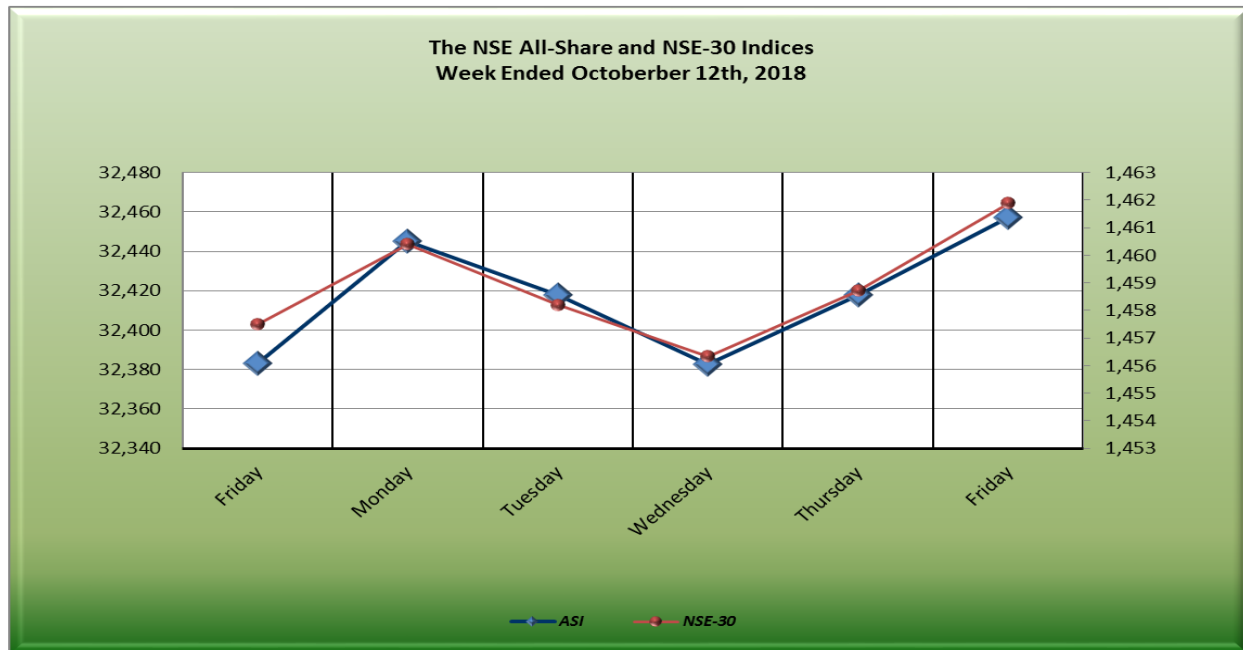
Similarly, all other indices finished higher with the exception of the NSE ASeM index, NSE Insurance Index, NSE Consumer Goods Index and NSE Oil/Gas Index that closed lower by 1.25%, 1.71%, 0.72% and 0.88% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 05/10/2018	WEEK CLOSE 12/10/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	32,383.15	32,456.98	73.83	0.23	-0.94	-0.94	-15.13
NSE CG Index	1,285.93	1,294.54	8.61	0.67	-0.10	-0.10	-14.69
NSE Premium Index	2,318.83	2,328.43	9.60	0.41	-1.14	-1.14	-9.19
The NSE-Main Board Index	1,449.69	1,450.66	0.97	0.07	-0.77	-0.77	-15.35



WEEKLY REPORT

NSE ASeM Index	797.69	787.68	-10.01	-1.25	-1.25	-1.25	-27.56
NSE 30 Index	1,457.49	1,461.89	4.40	0.30	-0.80	-0.80	-16.30
NSE Banking Index	408.57	411.93	3.36	0.82	0.17	0.17	-13.36
NSE Insurance Index	124.01	121.89	-2.12	-1.71	-2.70	-2.70	-12.54
NSE Consumer Goods Index	755.90	750.49	-5.41	-0.72	-1.04	-1.04	-23.11
NSE Oil/Gas Index	290.93	288.37	-2.56	-0.88	0.24	0.24	-12.80
NSE Lotus II	2,241.30	2,248.85	7.55	0.34	-0.62	-0.62	-12.17
NSE Industrial Goods Index	1,523.31	1,528.38	5.07	0.33	-0.02	-0.02	-22.64
NSE Pension Index	1,221.06	1,226.69	5.63	0.46	0.04	0.04	-11.09



SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, higher than Twenty-seven (27) in the previous week. Forty (40) equities depreciated in price, higher than Thirty-two (32) of the previous week, while one hundred (100) equities remained unchanged higher than one hundred and ten (110) equities recorded in the preceding week.



Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
WEMA BANK PLC.	0.56	0.66	0.10	↑ 17.86
CAP PLC	28.45	33.00	4.55	↑ 15.99
MUTUAL BENEFITS ASSURANCE PLC.	0.26	0.29	0.03	↑ 11.54
NIGER INSURANCE PLC	0.30	0.33	0.03	↑ 10.00
WAPIC INSURANCE PLC	0.40	0.44	0.04	↑ 10.00
CORNERSTONE INSURANCE PLC	0.20	0.22	0.02	↑ 10.00
OKOMU OIL PALM PLC.	73.20	79.80	6.60	↑ 9.02
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.59	0.64	0.05	↑ 8.47
CAVERTON OFFSHORE SUPPORT GRP PLC	1.84	1.97	0.13	↑ 7.07
RED STAR EXPRESS PLC	4.30	4.60	0.30	↑ 6.98

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FIRST ALUMINIUM NIGERIA PLC	0.42	0.33	-0.09	↓ -21.43
MCNICHOLS PLC	0.72	0.59	-0.13	↓ -18.06
CUTIX PLC.	4.73	3.90	-0.83	↓ -17.55
JOHN HOLT PLC.	0.53	0.44	-0.09	↓ -16.98
CHAMPION BREW. PLC.	1.80	1.62	-0.18	↓ -10.00
HONEYWELL FLOUR MILL PLC	1.41	1.27	-0.14	↓ -9.93
THE INITIATES PLC	0.62	0.56	-0.06	↓ -9.68
TRANSCORP HOTELS PLC	6.75	6.10	-0.65	↓ -9.63
R T BRISCOE PLC.	0.42	0.38	-0.04	↓ -9.52
GUINEA INSURANCE PLC.	0.32	0.29	-0.03	↓ -9.38

SUPPLEMENTARY LISTINGS

DEBT

A total quantity of 71,880,802, 7,375,510 and 17,482,004 units were added to the following bonds 13.98% FGN FEB 2028, 13.53% FGN MAR 2025, and 12.75% FGN APR 2023 respectively on Thursday October 11, 2018.

OTHER MARKET NEWS

NOTIFICATION OF SUSPENSION OF TRADING IN THE SHARES OF SIX (6) LISTED COMPANIES

Pursuant to Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) ("Default Filing Rules"), which provides that; "If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:

(a) Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;

For Further Inquiries Contact: Market Operations Department



(b) Suspend trading in the Issuer's securities; and

(c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension", trading in the shares of the companies listed below have been suspended effective today, 8 October 2018:

- 1) DN Tyre & Rubber Plc
- 2) FTN Cocoa Processors Plc
- 3) International Energy Insurance Plc
- 4) Thomas Wyatt Nigeria Plc
- 5) Union Dicon Salt Plc
- 6) Unic Diversified Holdings Plc.

In accordance with the rules set forth above, the suspension of the above listed companies will only be lifted upon the submission of the relevant accounts and provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange.

Financial News

S/NO	COMPANY	PERIOD			YEAR
1	THOMAS WYATT NIG. PLC.	FULL YEAR	AUDITED	MARCH	2018

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